

February 13, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai-400001.
Scrip Code: 512038

Sub.: Outcome of Board Meeting dated February 13, 2026.

Dear Sir/Ma'am,

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("Listing Regulations") we hereby inform you that the Board of Directors of the Company at their meeting held on Friday, February 13, 2026, has, inter-alia, considered and approved the Un-audited Standalone and Consolidated Financial Results for quarter and nine months ended December 31, 2025. A copy of the Unaudited Standalone and Consolidated Financial Results for the quarter and nine months ended December 31, 2025 and Limited Review Report issued by M/s Mehra Goel & Co., Statutory Auditors of the Company are enclosed herewith.

The meeting of Board of Directors commenced at 6:00 P.M. (IST) and concluded on 7:30 P.M. (IST).

Kindly take the same on records.

Yours faithfully,
For TCC Concept Limited

Isha Arora
Company Secretary & Compliance Officer

Encl.: As Above.

TCC Concept Limited

Independent Auditor's Review Report on Standalone Unaudited Quarterly Financial Results and Year to Date Financial Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulation, 2015 (as amended)

**Review report to,
The Board of Directors
TCC Concept Limited**

1. We have reviewed the accompanying statement of standalone unaudited financial results of **TCC Concept Limited** ('the Company') for the quarter and nine months ended 31 December 2025, together with notes thereon (the "Statement"), being submitted by the Company pursuant to the requirements of regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015 (as amended) ('Listing Regulations') which has been initialled by us for identification purposes..
2. This statement, which is the responsibility of the Company's management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting standard 34 "Interim financial reporting" ("Ind As 34"), prescribed under section 133 of the Companies Act 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of making inquiries, primarily of person responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143 (10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. We have not performed an audit and accordingly, we do not express an audit opinion



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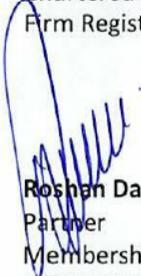
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Tamil Nadu, India, 600028

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R-3035, Reef Tower,
Cluster O,
Jumeriah Lake Tower,
Dubai, UAE.

4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying Statement prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, "Interim Financial Reporting" prescribed under section 133 of the Companies Act, 2013 as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of the Regulations, including the manner in which it is to be disclosed or that it contains any material misstatement.

For **Mehra Goel & Co.**
Chartered Accountants
Firm Registration No: 000517N


Roshan Daultani
Partner
Membership no: 137405
UDIN: 26137405VJWXDK9345
Place: Pune
Date: 13th February 2026



TCC CONCEPT LIMITED

CIN: L68200PN1984PLC222140

Address: 5th Floor, VB Capitol Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007
Unaudited Statement of Standalone Financial Result for the Quarter and Nine ended 31 December 2025

(All Amounts in Rs in Lakhs, unless otherwise stated)

Sr No.	Particulars	Quarter Ended			Nine months ended		Year Ended
		31-Dec-25 (Unaudited)	30-Sep-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Dec-25 (Unaudited)	31-Dec-24 (Unaudited)	31-Mar-25 (Audited)
I	Income						
	Revenue from operations	1,849.85	1,374.91	634.36	4,302.30	1,385.81	2,217.07
	Other income	171.00	140.45	62.19	442.33	154.33	245.73
	Total income	2,020.85	1,515.36	696.55	4,744.63	1,540.14	2,462.80
II	Expenses						
	Purchases/Cost of services	180.28	197.66	223.15	585.00	343.25	357.62
	Employee benefit expense	27.63	18.43	44.07	59.32	123.83	164.71
	Finance costs	5.48	4.74	3.77	15.60	13.76	18.91
	Depreciation and amortisation expense	11.06	11.06	11.06	33.18	33.18	42.40
	Other expenses	134.68	46.22	44.06	235.25	150.23	184.09
	Total expenses	359.13	278.11	326.11	929.35	664.25	767.73
III	Profit before exceptional item and tax (III = I - II)	1,661.73	1,237.25	370.44	3,816.28	875.89	1,695.07
IV	Exceptional item	-	-	-	-	-	-
V	Profit before tax (V = III - IV)	1,661.73	1,237.25	370.44	3,816.28	875.89	1,695.07
VI	Tax expense						
	Current tax	425.22	311.70	93.69	970.25	222.79	435.32
	Deferred tax	(3.10)	(0.65)	(0.51)	(5.57)	(2.06)	(5.69)
	Total Tax Expenses	422.12	311.05	93.18	964.68	220.73	429.63
VII	Profit for the period (VII = V - VI)	1,239.60	926.20	277.26	2,851.60	655.16	1,265.44
	Other comprehensive income						
	Items that will not to be reclassified to profit or loss in subsequent periods						
	- Changes in the fair value of equity investments at FVOCI	-	-	-	-	-	-
	- Remeasurement (loss)/gain on defined benefit plans	-	-	-	-	-	-
	- Income tax relating to these items	-	-	-	-	-	-
VIII	Other comprehensive income for the year (net of tax) (VIII)	-	-	-	-	-	-
IX	Total comprehensive income for the year, net of tax (VII + VIII)	1,239.60	926.20	277.26	2,851.60	655.16	1,265.44
X	Paid up equity share capital (Face Value of Rs 10/- per share)	4,752.81	3,567.25	3,567.25	4,752.81	3,567.25	3,567.25
XI	Other Equity						63,693.86
XII	Earnings per equity share of Face value of ₹ 10 each						
	Basic (in ₹)	3.24	2.60	0.78	7.76	2.28	4.14
	Diluted (in ₹)	3.24	2.60	0.78	7.76	2.28	4.14

For TCC Concept Limited



Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date : 13 February 2026
Place : Pune



TCC CONCEPT LIMITED

CIN: L68200PN1984PLC222140

Address: 5th Floor, VB Capitol Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007

Explanatory notes to the Unaudited Statement of Standalone Financial Results for the Quarter and Nine months ended December 31, 2025

- 1 The above Unaudited Standalone Financial Results for the quarter and nine months period ended December 31, 2025 were reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its meeting held on February 13, 2026.
- 2 The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results and an unqualified review report has been issued by them thereon.
- 3 The Standalone Unaudited Statement of Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 4 Previous year's/ period figures have been regrouped/ reclassified/ restated, wherever necessary to conform to classification of current year/period.
- 5 The Company operates in single segment on standalone basis i.e. Brokerage & Other Services. Therefore, no separate disclosure on segment information is given in the standalone financial results.
- 6 During the quarter, the Company has acquired 98.98% stake on fully diluted basis in Pepperfry Limited for INR 661.47 Crore under share swap arrangement and secondary purchase, accordingly, issued and allotted 1,18,55,553 equity shares as consideration. Consequently, Pepcart Logistics Private Limited, Clouddio Sleep Private Limited and Pepperfry Modular Private Limited, being the subsidiaries of Pepperfry Limited, have become the Stepdown subsidiaries of the company.

Further, the Company acquired 100% of the equity share capital of Pepcart Logistics Private Limited on December 31, 2025, thereby making it a direct wholly owned subsidiary of the Company
- 7 During the quarter the Company has issued 27,50,607 Employee stock options each convertible into 1 equity share of the Company have been granted to the eligible employees.

For TCC Concept Limited


Umesh Kumar Sahay
Chairman and Managing Director

DIN: 01733060

Date : 13 February 2026

Place : Pune



Independent Auditor's Review Report on Consolidated Unaudited Quarterly Financial Results and Year to Date Results of the Company pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended)

**Review report to,
The Board of Directors
TCC Concept Limited
("The Holding Company")**

1. We have reviewed the accompanying statement of unaudited consolidated financial results ('the Statement') of **TCC Concept Limited** ('the Holding Company') and its subsidiaries (the Holding Company and its subsidiaries together referred to as 'the Group'), (refer Annexure 1 for the list of subsidiaries included in the Statement) for the quarter and nine months ended 31 December 2025 ('the Statement'), being submitted by the Holding Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended) ('Listing Regulations'), which has been initialled by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company's management and approved by the Holding Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, Interim Financial Reporting ('Ind AS 34'), prescribed under section 133 of the Companies Act, 2013 ('the Act'), and other accounting principles generally accepted in India and is in compliance with the presentation and disclosure requirements of Regulation 33 of the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410, Review of Interim Financial Information Performed by the Independent Auditor of the Entity, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with the Standards on Auditing specified under section 143(10) of the Act, and consequently, does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the SEBI Circular CIR/CFD/CMD1/44/2019 dated 29 March 2019 issued by the SEBI under Regulation 33 (8) of the Listing Regulations, to the extent applicable.

4. Based on our review conducted and procedures performed as stated in paragraph 3 above, and upon consideration of the review reports of the other auditors referred to in paragraph 5 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in Ind AS 34, prescribed under section 133 of the Act, and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in accordance with



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Dubai:

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Cluster O,
Jumeirah Lake Tower,
Dubai, UAE.

the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended), including the manner in which it is to be disclosed, or that it contains any material misstatement.

5. We did not review the interim financial results of four subsidiaries from Sr. No. 1 to 4 of "Annexure I", included in the Statement whose financial information (before eliminating intercompany transactions and balances) reflect total revenues of ₹ 1,461.37 lakhs and ₹ 3,929.27 lakhs, total net profit after tax of ₹ 101.49 lakhs and ₹ 482.75 lakhs, total comprehensive income of ₹ 101.66 lakhs and ₹ 482.92 lakhs, for the quarter ended 31 December 2025 and for the period from 1 April 2025 to 31 December 2025 respectively, as considered in the Statement. These interim financial results have been reviewed by other auditors whose review reports have been furnished to us by the management, and our conclusion in so far as it relates to the amounts and disclosures included in respect of these subsidiaries is based solely on the review reports of such other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion is not modified in respect of this matter with respect to our reliance on the work done by and the reports of the other auditors.

For **Mehra Goel & Co.**
Chartered Accountants
Firm Registration No: 000517N


Roshan Daultani
Partner
Membership no: 137405
UDIN: 26137405SXEPSJ6172
Place: Pune
Date: 13 February 2026



Annexure I

List of subsidiaries included in consolidated financial results

1. Brantford Limited
2. Synthar Data Storage Private Limited
3. Altrr Software Services Limited
4. NES Data Private Limited
5. Pepperfry Limited (w.e.f. 08 December 2025)
6. Pepcart Logistics Private Limited (w.e.f. 08 December 2025)
7. Pepperfry Modular Private Limited (w.e.f. 08 December 2025)
8. Clouddio Sleep Private Limited (w.e.f. 08 December 2025)



TCC CONCEPT LIMITED

CIN: L68200PN1984PLC222140

Address: 5th Floor, VB Capitol Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007
Unaudited Statement of Consolidated financial results for the Quarter and Nine months ended December 31, 2025

Sr No	Particulars	(All Amounts in Rs in Lakhs, unless otherwise stated)					
		Quarter Ended			Nine Months ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
1	Revenue from operations	4,647.96	2,693.11	2,237.86	9,552.05	5,101.57	8,322.24
2	Other income	164.81	185.73	299.47	485.62	450.26	632.89
3	Total Income (1+2)	4,812.77	2,878.84	2,537.33	10,037.67	5,551.83	8,955.13
4	Expenses						
	Purchases/Cost of services	521.13	307.69	360.21	1,084.42	543.10	826.02
	Changes in inventories of stock-in-trade	24.23	-	-	24.23	-	-
	Contract costs	-	-	-	-	-	-
	Employee benefit expense	496.07	59.13	123.40	608.19	372.33	577.11
	Finance costs	187.29	98.80	48.73	389.56	79.32	181.80
	Depreciation and amortisation expense	1,063.89	675.39	189.87	2,217.27	493.05	984.85
	Other expenses	569.30	210.14	407.43	889.11	649.89	889.92
	Total expenses	2,861.91	1,351.15	1,129.64	5,212.78	2,137.69	3,459.70
5	Profit before exceptional item and tax (3-4)	1,950.86	1,527.69	1,407.69	4,824.89	3,414.14	5,495.43
6	Exceptional item	-	-	-	-	-	-
7	Profit before tax (5-6)	1,950.86	1,527.69	1,407.69	4,824.89	3,414.14	5,495.43
8	Tax expense						
	Current tax	641.32	443.13	413.54	1,522.55	959.37	1,383.78
	Deferred tax	(97.13)	42.29	(40.47)	(88.40)	(48.60)	(98.39)
	Prior years tax	5.99	-	-	5.99	(1.49)	(2.00)
	Total Tax Expenses	550.18	485.42	373.07	1,440.14	909.28	1,283.39
9	Profit after tax (7-8)	1,400.68	1,042.27	1,034.62	3,384.75	2,504.86	4,212.04
10	Other comprehensive income						
	Items that will not to be reclassified to profit and loss (net of tax)						
	- Changes in the fair value of equity investments at FVOCI	-	-	-	-	-	-
	Remeasurement (loss)/gain on defined benefit plans	1.88	-	-	1.88	-	0.23
	Income tax effect	-	-	-	-	-	-
	Total Other comprehensive income net of taxes	1.88	-	-	1.88	-	0.23
11	Total comprehensive income (9+10)	1,402.56	1,042.27	1,034.62	3,386.63	2,504.86	4,212.27
	Profit/(loss) for the period attributed to						
	Owner of the company	1,392.71	1,044.54	1,033.15	3,379.31	2,503.21	4,210.15
	Non - Controlling interest	7.97	(2.27)	1.47	5.44	1.65	1.89
	Other Comprehensive income/(loss) for the year attributable to						
	Owner of the company	1.88	-	-	1.88	-	0.23
	Non - Controlling interest	-	-	-	-	-	-
	Total Comprehensive Income/(loss) for the year attributable to						
	Owner of the company	1,394.59	1,044.54	1,033.15	3,381.19	2,503.21	4,210.38
	Non - Controlling interest	7.97	(2.27)	1.47	5.44	1.65	1.89
12	Paid up equity share capital (Face Value of Rs 10/- per share)	4,752.81	3,567.25	3,567.25	4,752.81	3,567.25	3,567.25
13	Other Equity	-	-	-	-	-	68,039.73
14	Earnings per equity share of Face value of ₹ 10 each, (not annualised for the quarter and nine months ended)						
	Basic (in ₹)	2.93	2.92	2.90	7.11	8.70	13.78
	Diluted (in ₹)	2.78	2.92	2.90	6.76	8.70	13.77

For TCC Concept Limited

Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date: 13 February 2026
Place: Pune



TCC CONCEPT LIMITED

CIN: L68200PN1984PLC222140

Address: 5th Floor, VB Capital Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007

Explanatory notes to the Unaudited Statement of Consolidated Financial Results for the Quarter and Nine months ended December 31,2025

- 1 The above Unaudited Consolidated Financial Results for the quarter and nine months period ended December 31, 2025 were reviewed and recommended by the Audit Committee and have been approved by the Board of Directors at its meeting held on February 13, 2026.
- 2 The figures for the corresponding previous periods have been regrouped/ rearranged wherever necessary, to make them comparable.
- 3 The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results and an unqualified review report has been issued by them thereon.
- 4 The Consolidated Unaudited Statement of Financial Results have been prepared in accordance with the recognition and measurement principles laid down in Ind AS 34 Interim Financial Reporting prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 5 During the quarter, the Company has acquired 98.98% stake on fully diluted basis in Pepperfry Limited for INR 661.47 Crore under share swap arrangement and secondary purchase, accordingly, issued and allotted 1,18,55,553 equity shares as consideration. Consequently, Pepcart Logistics Private Limited, Clouddio Sleep Private Limited and Pepperfry Modular Private Limited, being the subsidiaries of Pepperfry Limited, have become the Stepdown subsidiaries of the company.
Further, the Company acquired 100% of the equity share capital of Pepcart Logistics Private Limited on December 31, 2025, thereby making it a direct wholly owned subsidiary of the Company.
- 6 During the quarter the Company has issued 27,50,607 Employee stock options each convertible into 1 equity share of the Company have been granted to the eligible employees.

For TCC Concept Limited

Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060
Date : 13 February 2026
Place : Pune



TCC CONCEPT LIMITED

CIN: L68200PN1984PLC222140

Address: 5th Floor, VB Capitol Building, Range Hill Road, Opp.Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007

Unaudited Consolidated Segment Information For The Quarter and Nine months ended December 31, 2025

(All amounts in ₹ in lakhs , unless otherwise stated)

Particulars	Quarter ended			Nine months ended		Year ended
	31-Dec-25 Unaudited	30-Sep-25 Unaudited	31-Dec-24 Unaudited	31-Dec-25 Unaudited	31-Dec-24 Unaudited	31-Mar-25 Audited
1. Segment Revenue						
(a) Segment-Brokerage & Other Services	3,344.41	1,449.17	1,418.24	6,432.92	3,648.57	5,616.66
(b) Segment- Rental & Leasing of Equipmen	866.06	893.49	409.62	2,286.19	1,042.99	1,545.58
(c) Segment- Information Technology	437.49	350.45	410.00	832.94	410.00	1,160.00
Total Segment Revenue	4,647.96	2,693.11	2,237.86	9,552.05	5,101.56	8,322.24
Revenue From Operations	4,647.96	2,693.11	2,237.86	9,552.05	5,101.56	8,322.24
2. Segment Result Profit(+)/(Loss) (-) before tax and interest from Each segment)						
(a) Segment-Brokerage & Other Services	1,945.38	1,140.14	852.95	4,389.37	2,369.40	3,865.03
(b) Segment- Rental & Leasing of Equipmen	410.77	796.92	149.52	1,365.90	519.31	803.77
(c) Segment- Information Technology	106.35	136.22	154.48	95.25	154.48	375.54
(d) Unallocated	(489.19)	(632.53)	299.47	(1,121.72)	450.26	-
Total Profit(loss) before tax	1,973.32	1,440.75	1,456.42	4,728.80	3,493.45	5,044.34
Less: (i) Finance Cost	187.26	98.80	48.73	389.53	79.32	181.80
Add: (ii) Other Un-allocable income	164.81	185.74	-	485.62	-	632.89
Profit Before Tax	1,950.86	1,527.69	1,407.69	4,824.89	3,414.13	5,495.43
3. Segment Assets						
(a) Segment-Brokerage & Other Services	23,907.68	9,194.33	1,827.08	23,907.68	1,827.08	2,181.30
(b) Segment- Rental & Leasing of Equipmen	12,718.14	16,503.35	3,540.18	12,718.14	3,540.18	12,488.64
(c) Segment- IT Services	5,205.29	5,192.54	421.20	5,205.29	421.20	4,972.42
(d) Unallocated	1,33,392.37	51,782.46	69,916.93	1,33,392.37	69,916.93	58,825.83
Total Segment Assets	1,75,223.48	82,672.68	75,705.39	1,75,223.48	75,705.39	78,468.19
4. Segment Liabilities						
(a) Segment-Brokerage & Other Services	13,179.84	1,523.66	2,980.67	13,179.84	2,980.67	3,091.73
(b) Segment- Rental & Leasing of Equipmen	695.89	1,825.90	332.40	695.89	332.40	386.49
(c) Segment- IT Services	2,476.66	2,570.91	100.35	2,476.66	100.35	3,381.11
(d) Unallocated	7,659.33	3,159.28	2,389.63	7,659.33	2,389.63	-
Total Segment Liabilities	24,011.72	9,079.75	5,803.05	24,011.72	5,803.05	6,859.33

For TCC Concept Limited



Umesh Kumar Sahay
Chairman and Managing Director
DIN: 01733060

Date : 13 February 2026

Place : Pune