

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

November 10, 2023

To
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai- 400 001
Scrip Code: 512008

Sub.: Intimation and Notice of Extra-ordinary General Meeting.

Dear Sir/Ma'am,

We would like to inform you that the Extra-ordinary General Meeting of the company is scheduled to be held on Tuesday, the 5th day of December, 2023 at 2 P.M. through Video Conferencing ("VC")/ Other Audio Visual Means ("OAVM"), please find enclosed herewith Notice of the Extra-ordinary General Meeting.

Kindly take the same on records.

Thanking You,
For TCC Concept Limited

Umesh Kumar Sahay
Managing Director
(DIN: 01733060)

TCC Concept Limited

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NOTICE

NOTICE IS HEREBY GIVEN THAT AN EXTRA ORDINARY GENERAL MEETING OF THE MEMBERS OF TCC CONCEPT LIMITED WILL BE HELD ON TUESDAY, THE 5TH DAY OF DECEMBER, 2023 AT 02.00 P.M (IST) THROUGH VIDEO CONFERENCING ("VC")/ OTHER AUDIO-VISUAL MEANS ("OAVM") TO TRANSACT THE FOLLOWING BUSINESS(ES):

SPECIAL BUSINESS (ES):

- 1. TO CONSIDER AND APPROVE THE INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY UP TO RS. 25,00,00,000/- UNDER SECTION 61 OF THE COMPANIES ACT, 2013**

To consider and if thought fit, to pass with or without modification(s), the following resolution as an Ordinary Resolution:

"RESOLVED THAT in accordance with the provisions of Sections 13 and 61 and all other applicable provisions of the Companies Act, 2013 and rules framed thereunder (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force) and the Articles of Association of the Company, approval of the members be and is hereby accorded to increase the Authorised Share Capital of the Company from Rs. 20,00,00,000/- (Rupees Twenty Crore Only) divided into 2,00,00,000 (Two Crore) equity shares of Rs. 10/- (Rupees Ten only) each to Rs. 25,00,00,000 (Twenty Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten only) each and consequently, the existing **Clause 5.(a)** of the Memorandum of Association of the Company be and is hereby altered and substituted by the following as new Clause 5.(a):

5. (a) The Authorised Share Capital of the Company is Rs. 25,00,00,000 (Twenty-Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten only) each. Any share of the Original or increased capital may from time to time be issued with guarantee or any right of preference share whether in respect of dividend or of repayment of capital or both or any other special privileges or advantages over any shares previously issued or then about to be issued or with deferred or qualified rights as compared with any shares previously issued or subject to any provisions or conditions and with any special right or without any right of voting and generally on such terms as the company may from time to time determine.

RESOLVED FURTHER THAT the Board of Directors/ KMP ('the Board', which term shall include any Committee authorised by the Board to exercise its powers including powers conferred on the Board by this resolution) of the Company be and is hereby severally authorized to do all such acts, deeds, matters and things and take all such steps as may be necessary, proper, expedient or desirable for the purpose of giving effect to this resolution and for matters connected therewith or incidental thereto, including delegation of any of the powers herein conferred to on any Director(s), Company Secretary or any other Officer of the Company."

- 2. PREFERENTIAL ISSUE OF 7,756,336 EQUITY SHARES BY WAY OF SWAP OF SHARES (FOR CONSIDERATION OTHER THAN CASH) FOR AN ACQUISITION OF 100% STAKE OF M/S. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028)**

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

To consider and if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:

“RESOLVED THAT pursuant to provisions of Section Sections 23(1)(b), 39,42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, the applicable provisions of the Foreign Exchange Management Act, 1999, and rules and regulations made there under, including the Foreign Exchange Management (Transfer or Issue of Security by a person resident outside India) Regulations, 2000 (including any statutory modification or re-enactment thereof for the time being in force), and in accordance with enabling provisions of the Memorandum of Association and Articles of Association of the Company and in accordance with the provisions of Chapter-V of the preferential issue as contained in the Securities and Exchange Board of India (“Issue of Capital and Disclosure Requirements”) Regulations, 2018 as amended (The “SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and the rules, regulations, notifications and circulars issued thereunder and any other rules/regulations/ guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, the Securities and Exchange Board of India (“SEBI”) and the Reserve Bank of India (“RBI”) and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities, including from BSE Limited but not limited to SEBI and subject to such conditions and modifications as might be prescribed while granting such approval, consents, permissions and sanctions and which terms may be agreed to by the Board of Directors of the Company (the “Board”, which term includes a duly constituted and authorized committee), approval of the members of the Company through this Extra Ordinary General Meeting be and is hereby accorded to the Board to create, issue, offer and allot 7,756,336 (Seventy Seven Lakh Fifty Six Thousand Three Hundred Thirty Six) Equity Shares of the Company of face value of Rs. 10/- (Rupees Ten) per Equity Share at an issue price of Rs. 89.29/- (Rupees Eighty-Nine and Twenty Nine Paise Only) each including a premium of Rs. 79.29/- (Rupees Seventy-Nine and Twenty-Nine Paise Only) per share, aggregating to Rs. 69,25,63,241.44/- (Rupees Sixty Nine Crore Twenty Five Lakh Sixty Three Thousand Two Hundred Forty One and Forty Four Paise only) on such terms and conditions and as may think fit and at its absolute discretion to the persons mentioned herein below who are the shareholders of M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028) ‘Target Company’ having PAN: AAYCA7917P and Registered Office at 6th Flr, VB Capitol BldgRange Hill Road, Aundh, Pune 411007, on preferential basis for consideration other than cash i.e. swap of Equity shares :

a) Name of Proposed Allottee(s) belongs to ALTRR Software Services Limited:

| Sr. No. | Name of Proposed Allottee(s) belongs to ALTRR SOFTWARE SERVICES LIMITED (A) | Category (B) | No. of Shares in ALTRR SOFTWARE SERVICES LIMITED (C) | % of Shareholding (D) | **No. of shares of the Company proposed to be allotted for the Acquisition of Shares by way of swap @ Rs. 89.29 per shares (Share exchange ratio 28:1) = C*28 |
|---------|---|--------------|--|-----------------------|---|
| 1 | Abhishek Narbaria | Promoter | 64,092 | 23.14 | 1,794,576 |
| 2 | Umesh Kumar Sahay | Promoter | 100,000 | 36.10 | 2,800,000 |
| 3 | Amit Narbaria | Promoter | 3,636 | 1.31 | 101,808 |
| 4 | Aditi Umesh Sahai | Promoter | 1,818 | 0.66 | 50,904 |
| 5 | Nikhil Dilipbhai Bhuta | Promoter | 7,273 | 2.63 | 203,644 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 6 | Sandeep Shridhar Ghate | Non-Promoter | 7,273 | 2.63 | 203,644 |
| 7 | Vineet Arora | Non-Promoter | 3,636 | 1.31 | 101,808 |
| 8 | Chirag Karsandas Bathia | Non-Promoter | 3,636 | 1.31 | 101,808 |
| 9 | Akash Hareesh Savlani | Non-Promoter | 1,818 | 0.66 | 50,904 |
| 10 | Amogh Girish Brahme | Non-Promoter | 1,818 | 0.66 | 50,904 |
| 11 | Moheet Vinodkumar Agrawal | Non-Promoter | 5,000 | 1.80 | 140,000 |
| 12 | HARSHAL CHADNRAKANT MORDE | Non-Promoter | 16,000 | 5.78 | 448,000 |
| 13 | ANURADHA HARSHAL MORDE | Non-Promoter | 16,000 | 5.78 | 448,000 |
| 14 | MORDE FOODS PRIVATE LIMITED | Non-Promoter | 11,732 | 4.24 | 328,496 |
| 15 | SHALINI CHANDRAKANT MORDE | Non-Promoter | 4,000 | 1.44 | 112,000 |
| 16 | DHANESH DATTATRAY GHULE | Non-Promoter | 2,200 | 0.79 | 61,600 |
| 17 | MANOJ DATTATRAY GHULE | Non-Promoter | 2,200 | 0.79 | 61,600 |
| 18 | KISHOR EKNATH MORDE | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 19 | VASANT EKNATH MORDE | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 20 | SAMEER VASANT MORDE | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 21 | SANJAY BHIVSEN MORDE | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 22 | ADITYA SAHAYA | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 23 | SUPRIYA TEJAS BHOITE | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 24 | MAHESH ASHOK MORDE | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 25 | ASHWINI SAGAR DHOMSE | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 26 | ANJALI MAHESH CHAUDHARI | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 27 | BRIDGEMONTE ADVISORS PVT LTD | Non-Promoter | 2,040 | 0.74 | 57,120 |
| 28 | NOZER GUSTAD COMMISSARIAT | Non-Promoter | 1,000 | 0.36 | 28,000 |
| 29 | VIKRANT J BAIJAL | Non-Promoter | 1,000 | 0.36 | 28,000 |
| 30 | KALAWATI KISHOR THAKKAR | Non-Promoter | 1,000 | 0.36 | 28,000 |
| 31 | SHRIDHAR SALUNKE | Non-Promoter | 840 | 0.30 | 23,520 |
| 32 | ANIL EKNATH MORDE | Non-Promoter | 800 | 0.29 | 22,400 |
| 33 | Sudhir Eknath Morde | Non-Promoter | 800 | 0.29 | 22,400 |
| 34 | SANDEEP NANABHAU DOKE | Non-Promoter | 800 | 0.29 | 22,400 |
| 35 | MARIETTA BARRETO | Non-Promoter | 1,800 | 0.65 | 50,400 |

** Valuation of ALTRR SOFTWARE SERVICES LIMITED is Rs. 6925.30 Lakh consist of 277,012 equity shares of Face value of Rs. 10 Each. Each Share valued at Rs. 2500/-. Under swap of Shares each share of the Company at Rs. 89.29 at the Ratio of 28:1, Twenty-Eight shares of M/s. TCC Concept Limited for one Share of M/s. ALTRR SOFTWARE SERVICES LIMITED.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

RESOLVED FURTHER THAT the members be and hereby approved and take on record the valuation report of Mr. Bhavesh M. Rathod - IBBI Registered Valuer having Registration No. IBBI/RV/06/2019/10708, dated October 14, 2023 and the suggested swap ratio connected with valuation of M/s. TCC Concept Limited and M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028) 'Target Company' as a going concern and Fairness Opinion on valuation of Equity share of both Company dated October 14, 2023 of Navigant Corporate Advisors Limited, SEBI registered Category-I Merchant Banker.

RESOLVED FURTHER THAT the members be and is hereby accorded their consent to issue 7,756,336 (Seventy Seven Lakh Fifty Six Thousand Three Hundred Thirty Six) Equity Shares of the Company of face value of Re. 10/- (Rupee Ten) per Equity Share to the shareholders of M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN: U62013PN2023PLC221028) 'Target Company' by way of swap of shares shall be subject to and in accordance with applicable laws, at such price determined and as per Chapter V of Securities and Exchange Board of India ("Issue of Capital and Disclosure Requirements") Regulations, 2018, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 or any other provisions of the Companies Act, 2013 and rules framed thereunder at the prevailing time.

RESOLVED FURTHER THAT the members be and is hereby take on record that the promoters of M/s. TCC Concept Limited and M/s. ALTRR SOFTWARE SERVICES LIMITED are same.

RESOLVED FURTHER THAT the issue of 7,756,336 (Seventy-Seven Lakh Fifty-Six Thousand Three Hundred Thirty-Six) Equity Shares of the Company of face value of Re. 10/- (Rupee Ten) per Equity Share to the shareholders of M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028) 'Target Company' shall rank pari-passu with the existing equity shares of the Company.

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Regulation 161 the "Relevant Date" for the purpose of calculating the floor price for the issue of 7,756,336 (Seventy Seven Lakh Fifty Six Thousand Three Hundred Thirty Six) equity shares would 03-11-2023 which would be the date falling 30 days prior to date of EGM and the floor price as calculated as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is of Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only).

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, 7,756,336 (Seventy-Seven Lakh Fifty-Six Thousand Three Hundred Thirty-Six) Equity Shares of face value of Re. 10/- each ("Equity Shares"), fully paid up, be issued for consideration other than cash basis (Swap of Shares), at a price of Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only) per share (including premium of Rs. 79.29/- (Rupees Seventy-Nine and Twenty-Nine Paise Only) as recomputed under the said Regulation to the person belongs to promoters and non-promoter group.

RESOLVED FURTHER THAT subject to the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws the Board be and is hereby authorised to decide and approve terms and conditions of the issue of the above-mentioned equity shares by way of swap of shares and to vary modify or alter the terms and conditions including size of the issue as it may deem expedient.

TCC Concept Limited

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RESOLVED FURTHER THAT in case the preferential issue is of Equity Shares, the preferential allotment shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- a) the preferential allotment consideration by way of swap of shares and on-going concern basis;
- b) The Equity Shares so offered, issued and allotted to the Proposed Allottees, shall be issued by the Company for consideration other than cash (swap of equity shares);
- c) The Equity Shares shall be allotted in one or more tranches, on reconciliation of accounts of target company and within a period of 15 days from the date of passing of this resolution, provided that if any approval or permission by any regulatory authority/ Stock Exchanges/ the Central Government for allotment is pending, the period of 15 days shall be counted from the date of receipt of such approval or permission;
- d) The Equity Shares shall be allotted by the Company to the Proposed Allottees (i.e. the share holders of target company) in de-materialized form within the time prescribed under the applicable laws;
- e) The Equity Shares to be allotted shall be fully paid-up and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu with the existing equity shares of the Company in all respects including the payment of dividend and voting rights from the date of allotment thereof;
- f) The pre-preferential allotment holding of the Proposed Allottees and Equity Shares to be allotted shall be subject to lock-in as specified in the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018; and
- g) The Equity Shares will be listed on BSE Limited where the existing equity shares of the Company are listed, subject to the receipt of necessary permissions and approvals, as the case may be.”

RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Equity Shares and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottee inviting them to subscribe to the Equity Shares by way of swap of shares, as the case may be.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution the Board and KMP be and are hereby severally authorised on behalf of the Company to do all such acts, deeds, matters and things as the Board may in its absolute discretion deem necessary or desirable including without limitation to vary modify or alter any of the relevant terms and conditions including size of the Preferential Issue and consequent proportionate reduction (subject to rounding off adjustments) of the number of equity shares to be allotted to listed allottees and to provide any clarifications related to issue and allotment of equity shares listing of equity shares on Stock Exchange and authorised for preparation, execution and entering into arrangement / agreements, offer letter, letter of allotment, all writings instruments and such other documents (including documents in connection with appointment of agencies intermediaries and advisors) and further to authorise all such persons as may be necessary in connection therewith and incidental thereto as the Board in its absolute discretion deem fit

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution and the decision of the Board shall be final and conclusive."

RESOLVED FURTHER THAT the Board be and is hereby also authorised to delegate all or any of its powers to any officer(s) or authorised signatory(ies) or to any committee to give effect to this resolution including execution of any documents on behalf of the Company and to appoint any professional, advisors, bankers, consultants, advocates, Company Secretary in Practice and advisors to represent the Company before any governmental ,SEBI, SE, MCA, ROC or any regulatory authorities to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this connection.

AND RESOLVED FURTHER THAT the Directors and Company Secretary of the Company be and are hereby authorised jointly and severally to sign any document or agreement, appoint any professionals, advocate for above proposed transaction on behalf of the Company and take necessary steps and to do all acts, deeds and things as may be necessary and incidental to give effect to this resolution including filing of necessary e-forms, if any, with the MCA and Registrar of Companies."

3. APPROVAL FOR RELATED PARTY TRANSACTIONS

To consider and if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:

"RESOLVED that pursuant to the provisions of Section 188 read with section 186 of the Companies Act, 2013 ("Act") and other applicable provisions, if any, read with Rule 15 of the Companies (Meetings of Board and its Powers) Rules, 2014, as amended till date, subject to applicable provisions of Regulation 2(1)(zb) and Regulation 23(4) of SEBI (LODR), Regulations, 2015 and the Company's policy on Related Party transaction(s), approval of Shareholders be and is hereby accorded to the Board of Directors of the Company to enter into contract(s)/ arrangement(s)/ transaction(s) with ALTRR SOFTWARE SERVICES LIMITED, a related party within the meaning of Section 2(76) of the Act and Regulation 2(1)(zb) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, for purchase of its entire businesses as a going concern by purchase of its entire issued capital consisting of 2,77,012 equity shares of face value of Rs. 10/- each, and 24,988 Compulsory Convertible Debentures (CCDs) of face value of Rs. 10/- each to be converted into 6,99,664 Equity shares @ 89.29 per shares (conversion ratio 28:1) from their respective holders by issue of shares and CCDs (swap of Shares and CCDs), on such terms and conditions as the Board of Directors may deem fit, up to a maximum aggregate value of Rs. 75,50,00,000/- (Rupees Seventy Five Crore Fifty Lakh Only) by and between the Company and the Promoter Group of the company on the terms as agreed between Board of Directors and based on the valuation report of M/s. ALTRR SOFTWARE SERVICES LIMITED, provided that the said contract(s)/ arrangement(s)/ transaction(s) so carried out shall be at arm's length basis and as per provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018."

"RESOLVED FURTHER that the Board of Directors be and is hereby authorised to delegate all or any of the powers conferred on it by or under this resolution to any Committee of Directors of the Company and to do all acts and take such steps as may be considered necessary or expedient to give effect to the aforesaid resolution."

TCC Concept Limited

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4. ISSUE OF 24,988 COMPULSORY CONVERTIBLE DEBENTURES (CCDs) BY ACQUIRING ALL COMPULSORY CONVERTIBLE DEBENTURES OF THE DEBENTURE HOLDERS OF M/S. ALTRR SOFTWARE SERVICES LIMITED (CIN: U62013PN2023PLC221028) FROM M/S. ALTRR SOFTWARE SERVICES LIMITED ON PRIVATE PLACEMENT BASIS:

To consider and if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:

“RESOLVED THAT pursuant to provisions of Section Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, the applicable provisions of the Foreign Exchange Management Act, 1999, and rules and regulations made there under, including the Foreign Exchange Management (Transfer or Issue of Security by a person resident outside India) Regulations, 2000 (including any statutory modification or re-enactment thereof for the time being in force), and in accordance with enabling provisions of the Memorandum of Association and Articles of Association of the Company and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities the consent of the members be and hereby accorded to the Company to create, issue, offer and allot 24,988 (Twenty Four Thousand Nine Hundred and Eighty Eight) Compulsory Convertible Debentures of the Company of face value of Rs. 10/- (Rupees Ten) per Compulsory Convertible Debentures at an issue price of Rs. 2,500/- (Rupees Two Thousand and Five Hundred Paise Only) each including a premium of Rs. 2,490/- (Rupees Two Thousand Four Hundred and Ninety Only) per Compulsory Convertible Debentures, aggregating to Rs. 62,470,000/- (Rupees Six Crore Twenty Four Lakh Seventy Thousand only), to the existing debentures holders (CCD Holders) of M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN: U62013PN2023PLC221028) having PAN: AAYCA7917P and Registered Office at 6th Floor, VB Capitol Building, Range Hill Road, Bhoslenagar, Shivajinagar, Pune-411007 on Acquisition of Compulsory Convertible Debentures (CCD) from M/s. ALTRR SOFTWARE SERVICES LIMITED, as follows:

| Sr. No. | Name of Debenture Holders | Category | No. of Debentures held in M/s. ALTRR Software Services Limited | No. of Debentures to be issued in the company | % (D) |
|---------|---------------------------|--------------|--|---|-------|
| 1 | Vikas Digambar Gaikwad | Non-Promoter | 620 | 620 | 2.48 |
| 2 | Ankush Ashok Morde | Non-Promoter | 600 | 600 | 2.40 |
| 3 | Narendra D Dhumal | Non-Promoter | 600 | 600 | 2.40 |
| 4 | Neha Agrawal | Non-Promoter | 600 | 600 | 2.40 |
| 5 | Sanjay Bhramaji Awate | Non-Promoter | 600 | 600 | 2.40 |
| 6 | Shubhangi Sanjay Awate | Non-Promoter | 600 | 600 | 2.40 |
| 7 | Nazma Varun Morde | Non-Promoter | 400 | 400 | 1.60 |
| 8 | Ameihyaa Moarde | Non-Promoter | 400 | 400 | 1.60 |
| 9 | Atul Rakesh Sethi | Non-Promoter | 400 | 400 | 1.60 |
| 10 | Bhalerao Usha Baban | Non-Promoter | 400 | 400 | 1.60 |
| 11 | Kantilal Dattatray Thube | Non-Promoter | 400 | 400 | 1.60 |
| 12 | Kapil Narendra Thorat | Non-Promoter | 400 | 400 | 1.60 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 13 | Mangesh S Shete | Non-Promoter | 400 | 400 | 1.60 |
| 14 | Manisha Harshal Shah | Non-Promoter | 400 | 400 | 1.60 |
| 15 | Meghana More | Non-Promoter | 400 | 400 | 1.60 |
| 16 | Mohan Dwarkanath Deshpande | Non-Promoter | 400 | 400 | 1.60 |
| 17 | Narendra Sitaram Thorat | Non-Promoter | 400 | 400 | 1.60 |
| 18 | Nilesh Nivrutti Morde | Non-Promoter | 400 | 400 | 1.60 |
| 19 | Omkar Kishor Morde | Non-Promoter | 400 | 400 | 1.60 |
| 20 | Pratibha Bharat Morde | Non-Promoter | 400 | 400 | 1.60 |
| 21 | Pushpa S Gaikwad | Non-Promoter | 400 | 400 | 1.60 |
| 22 | Rahul Chandrakant Nighot | Non-Promoter | 400 | 400 | 1.60 |
| 23 | Rahul Chowdhury | Non-Promoter | 400 | 400 | 1.60 |
| 24 | Sarika Kailash Morde | Non-Promoter | 400 | 400 | 1.60 |
| 25 | Shashank Achyut Joshi | Non-Promoter | 400 | 400 | 1.60 |
| 26 | Balasaheb S Thorat | Non-Promoter | 360 | 360 | 1.44 |
| 27 | Deepak Ashok Nikam | Non-Promoter | 320 | 320 | 1.28 |
| 28 | Morde Rajkiran Vilas | Non-Promoter | 320 | 320 | 1.28 |
| 29 | Samidha Ganesh Kalokhe | Non-Promoter | 320 | 320 | 1.28 |
| 30 | Girish Ashok Morde | Non-Promoter | 300 | 300 | 1.20 |
| 31 | Erande Sandip Haridas | Non-Promoter | 260 | 260 | 1.04 |
| 32 | Shweta Anil Morde | Non-Promoter | 240 | 240 | 0.96 |
| 33 | Avinash Nivruti Morde | Non-Promoter | 240 | 240 | 0.96 |
| 34 | Rajashri Amit Kadlag | Non-Promoter | 200 | 200 | 0.80 |
| 35 | Aditya Ajit Kaware | Non-Promoter | 200 | 200 | 0.80 |
| 36 | Ajit Kisan Ghule | Non-Promoter | 200 | 200 | 0.80 |
| 37 | Ankush Dattatray Nighot | Non-Promoter | 200 | 200 | 0.80 |
| 38 | Chirag Vilas Sherkar | Non-Promoter | 200 | 200 | 0.80 |
| 39 | Dhananjay Shamrao Sherakar | Non-Promoter | 200 | 200 | 0.80 |
| 40 | Ganesh Nivruti Morde | Non-Promoter | 200 | 200 | 0.80 |
| 41 | Gundpatil Pradip | Non-Promoter | 200 | 200 | 0.80 |
| 42 | Harshad Dashrath Sutar | Non-Promoter | 200 | 200 | 0.80 |
| 43 | Jalinder Shankar Kaudare | Non-Promoter | 200 | 200 | 0.80 |
| 44 | Janardhan Shripati Gawade | Non-Promoter | 200 | 200 | 0.80 |
| 45 | Jyotsna Rao Dawande | Non-Promoter | 200 | 200 | 0.80 |
| 46 | Madan Dwarkanath Deshpande | Non-Promoter | 200 | 200 | 0.80 |
| 47 | Nitin Vilas Dangat | Non-Promoter | 200 | 200 | 0.80 |
| 48 | Parag Vilas Sherkar | Non-Promoter | 200 | 200 | 0.80 |
| 49 | Pratik Madhukar Pokharkar | Non-Promoter | 200 | 200 | 0.80 |
| 50 | Rahul S Bankar | Non-Promoter | 200 | 200 | 0.80 |
| 51 | Rajendra Dattatray Dhumal | Non-Promoter | 200 | 200 | 0.80 |
| 52 | Ramanukolunu Sainadha Charyulu | Non-Promoter | 200 | 200 | 0.80 |
| 53 | Reshma Nilesh Thorat | Non-Promoter | 200 | 200 | 0.80 |
| 54 | Rinku Ramratan Singh | Non-Promoter | 200 | 200 | 0.80 |
| 55 | Sagar Shrikant Jadhav | Non-Promoter | 200 | 200 | 0.80 |
| 56 | Sanjay Dattatray Patil | Non-Promoter | 200 | 200 | 0.80 |
| 57 | Smita Anil Khandare | Non-Promoter | 200 | 200 | 0.80 |
| 58 | Vaibhav Vijay Morde | Non-Promoter | 200 | 200 | 0.80 |
| 59 | Vilas Dattatray Sherkar | Non-Promoter | 200 | 200 | 0.80 |
| 60 | Vitthal Baban Walke | Non-Promoter | 200 | 200 | 0.80 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 61 | Amita Pradhan | Non-Promoter | 180 | 180 | 0.72 |
| 62 | Rajesh Poojari | Non-Promoter | 180 | 180 | 0.72 |
| 63 | Akhil Vinay Kapadia | Non-Promoter | 160 | 160 | 0.64 |
| 64 | Aneesa Turab Kapadia | Non-Promoter | 160 | 160 | 0.64 |
| 65 | Manish Shrikant More | Non-Promoter | 160 | 160 | 0.64 |
| 66 | Varsha Pravin Rane | Non-Promoter | 160 | 160 | 0.64 |
| 67 | Aarohi Amit Mahajan | Non-Promoter | 120 | 120 | 0.48 |
| 68 | Javed Iqbal Merchant | Non-Promoter | 120 | 120 | 0.48 |
| 69 | Jennifer Coutinho | Non-Promoter | 120 | 120 | 0.48 |
| 70 | Mayur Vishnu Thorave | Non-Promoter | 120 | 120 | 0.48 |
| 71 | Mishra Shashinath B | Non-Promoter | 120 | 120 | 0.48 |
| 72 | Ravindra Bhagwant Chaudhari | Non-Promoter | 120 | 120 | 0.48 |
| 73 | Rupesh Ashok Morde | Non-Promoter | 120 | 120 | 0.48 |
| 74 | Sayali Sandeep Ganjale | Non-Promoter | 120 | 120 | 0.48 |
| 75 | Sharad Vitthal Vaidya | Non-Promoter | 120 | 120 | 0.48 |
| 76 | Shashikala Subhash Padale | Non-Promoter | 120 | 120 | 0.48 |
| 77 | Shubhangi Ambadas Kanade | Non-Promoter | 120 | 120 | 0.48 |
| 78 | Soyaola Raihing Shimrah | Non-Promoter | 120 | 120 | 0.48 |
| 79 | Suhas Revendekar | Non-Promoter | 120 | 120 | 0.48 |
| 80 | Swarali Pravan Thorat | Non-Promoter | 120 | 120 | 0.48 |
| 81 | Ashwini Girish Morde | Non-Promoter | 100 | 100 | 0.40 |
| 82 | Ladhani N Hardeek | Non-Promoter | 100 | 100 | 0.40 |
| 83 | Radhika Ram Morde | Non-Promoter | 100 | 100 | 0.40 |
| 84 | Rajshree Sanket Thumbre | Non-Promoter | 100 | 100 | 0.40 |
| 85 | Sailee Ram Morde | Non-Promoter | 100 | 100 | 0.40 |
| 86 | Siddhesh Ram Morde | Non-Promoter | 100 | 100 | 0.40 |
| 87 | Siddhesh Sahadeo Waman | Non-Promoter | 100 | 100 | 0.40 |
| 88 | Rutuja Mahendra Jeve | Non-Promoter | 80 | 80 | 0.32 |
| 89 | Amarnath Rajendra Thorat | Non-Promoter | 80 | 80 | 0.32 |
| 90 | Anuj Bharat Morde | Non-Promoter | 80 | 80 | 0.32 |
| 91 | Anushka Kantilal Thube | Non-Promoter | 80 | 80 | 0.32 |
| 92 | Ganesh Balkrushna Pote | Non-Promoter | 80 | 80 | 0.32 |
| 93 | Gulab Pandharinath Pilane | Non-Promoter | 80 | 80 | 0.32 |
| 94 | Gulab Vitthal Kedari | Non-Promoter | 80 | 80 | 0.32 |
| 95 | Harshvardhan Chauhan | Non-Promoter | 80 | 80 | 0.32 |
| 96 | Jitendra Dattatray Pingle | Non-Promoter | 80 | 80 | 0.32 |
| 97 | Lakshman Singh | Non-Promoter | 80 | 80 | 0.32 |
| 98 | Madhav Sambhaji Nighot | Non-Promoter | 80 | 80 | 0.32 |
| 99 | Manali Ankush Morde | Non-Promoter | 80 | 80 | 0.32 |
| 100 | Manoj Jijaba Bhor | Non-Promoter | 80 | 80 | 0.32 |
| 101 | Neeta Shantaram Phalke | Non-Promoter | 80 | 80 | 0.32 |
| 102 | Prafulla C Wadmare | Non-Promoter | 80 | 80 | 0.32 |
| 103 | Ratna Sandeep Ishi | Non-Promoter | 80 | 80 | 0.32 |
| 104 | Rohan Samir More | Non-Promoter | 80 | 80 | 0.32 |
| 105 | Sachin M Madhurwar | Non-Promoter | 80 | 80 | 0.32 |
| 106 | Sandeep Khandu Lohakare | Non-Promoter | 80 | 80 | 0.32 |
| 107 | Sandip Rakhmaji Kale | Non-Promoter | 80 | 80 | 0.32 |
| 108 | Sanjay Sadashiv Jadhav | Non-Promoter | 80 | 80 | 0.32 |
| 109 | Shashikala Umashankar Tiwari | Non-Promoter | 80 | 80 | 0.32 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|-----|--------------------------------|--------------|----|----|------|
| 110 | Shinde Nilesh Malhar | Non-Promoter | 80 | 80 | 0.32 |
| 111 | Shrusti Manoj Bhor | Non-Promoter | 80 | 80 | 0.32 |
| 112 | Thorat Ramesh M | Non-Promoter | 80 | 80 | 0.32 |
| 113 | Vasant Shantaram Mathe | Non-Promoter | 80 | 80 | 0.32 |
| 114 | Yogesh Kishor Kurhade | Non-Promoter | 80 | 80 | 0.32 |
| 115 | Parag Kanhere | Non-Promoter | 68 | 68 | 0.27 |
| 116 | Rahul Ramakant Jadhav | Non-Promoter | 60 | 60 | 0.24 |
| 117 | Ramesh Suryakant Mayekar | Non-Promoter | 40 | 40 | 0.16 |
| 118 | Dipika Shamrao Sherkar | Non-Promoter | 40 | 40 | 0.16 |
| 119 | Durve Prasad | Non-Promoter | 40 | 40 | 0.16 |
| 120 | Harish Suresh Kamble | Non-Promoter | 40 | 40 | 0.16 |
| 121 | Kaustubh Manohar Tambe | Non-Promoter | 40 | 40 | 0.16 |
| 122 | Shrikant Balkrushna Pote | Non-Promoter | 40 | 40 | 0.16 |
| 123 | Suryaprakash Prabhuram Purohit | Non-Promoter | 40 | 40 | 0.16 |
| 124 | Meena Sahadeo Waman | Non-Promoter | 24 | 24 | 0.10 |
| 125 | Sameer V Dumbre | Non-Promoter | 20 | 20 | 0.08 |
| 126 | Shraddha Abhishek Kadam | Non-Promoter | 16 | 16 | 0.06 |

RESOLVED FURTHER THAT the members be and hereby approved and take on record the valuation report of Mr. Bhavesh M. Rathod - IBBI Registered Valuer having Registration No. IBBI/RV/06/2019/10708, dated October 14, 2023 and the proposed issue and Conversion ratio connected with valuation of M/s. TCC Concept Limited.

RESOLVED FURTHER THAT the members be and hereby take on record that the promoters of M/s. TCC Concept Limited and M/s. ALTRR SOFTWARE SERVICES LIMITED are same.

RESOLVED FURTHER THAT pursuant to provisions of Section Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, the applicable provisions of the Foreign Exchange Management Act, 1999, and rules and regulations made there under, including the Foreign Exchange Management (Transfer or Issue of Security by a person resident outside India) Regulations, 2000 (including any statutory modification or re-enactment thereof for the time being in force) on approval of this resolution the Compulsory Convertible Debentures holders holding 24,988 (Twenty Four Thousand Nine Hundred and Eighty Eight) of M/s. ALTRR SOFTWARE SERVICES LIMITED on acquisition of Debentures immediately become the Compulsory Convertible Debentures holders of 24,988 (Twenty Four Thousand Nine Hundred and Eighty Eight) CCDs of the Company (i.e. by getting same number of debenture in same ratio and T&C in M/s. TCC Concept Limited) without any further process of Law and entitled for all benefits including the necessary conversion of the Debentures into equity shares on conversion and the company shall take necessary steps in this regard as deem fit and proper.

AND RESOLVED FURTHER THAT the Directors and Company Secretary of the Company be and are hereby authorised jointly and severally to sign any document or agreement, appoint any professionals, advocate for above proposed transaction on behalf of the Company and take necessary steps and to do all acts, deeds and things as may be necessary and incidental to give effect to this resolution including filing of necessary e-forms, if any, with the MCA and Registrar of Companies.”

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

5. **CONVERSION OF 24,988 COMPULSORY CONVERTIBLE DEBENTURES (CCDS) INTO 699,664 EQUITY SHARES (CONVERSION RATION 28:1) LATEST BY 18/03/2025 (I.E. WITHIN 18 MONTHS FROM THE DATE OF ISSUANCE OF CCDS.**

To consider and if thought fit, to pass with or without modification(s), the following resolution as Special Resolution:

“RESOLVED THAT pursuant to provisions of Section Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014, the applicable provisions of the Foreign Exchange Management Act, 1999, and rules and regulations made there under, including the Foreign Exchange Management (Transfer or Issue of Security by a person resident outside India) Regulations, 2000 (including any statutory modification or re-enactment thereof for the time being in force), and in accordance with enabling provisions of the Memorandum of Association and Articles of Association of the Company and in accordance with the provisions of Chapter-V of the preferential issue as contained in the Securities and Exchange Board of India (“Issue of Capital and Disclosure Requirements”) Regulations, 2018 as amended (The “SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and the rules, regulations, notifications and circulars issued thereunder and any other rules/regulations/ guidelines, notifications, circulars and clarifications issued thereon from time to time by the Government of India, the Securities and Exchange Board of India (“SEBI”) and the Reserve Bank of India (“RBI”) and subject to such approvals, consents, permissions and sanctions as may be necessary or required from regulatory or other appropriate authorities, the consent of the members be and hereby accorded to the Company/ Board to issue 699,664 Equity shares on conversion of 24,988 Compulsory Convertible Debentures (CCDs) of the Company, of face value of Rs. 10/- (Rupees Ten) to be issued at a price of Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only) per equity Shares which includes a premium of Rs. 79.29/- (Rupees Seventy-Nine and Twenty-Nine Paise Only) per Equity Shares, aggregating to Rs. 62,472,998.56/- (Rupees Six Crore Twenty Four Lakh Seventy Two Thousand Nine Hundred Ninety Eight and Fifty Six Paise only) on or before March 18, 2025 and at the sole discretion of the Board for the conversion of Dentures into equity shares of the Company in one or multiple tranches on preferential basis in accordance with the valuation report received from Mr. Bhavesh M. Rathod - IBBI Registered Valuer having Registration No. IBBI/RV/06/2019/10708.

RESOLVED FURTHER THAT the members be and is hereby accorded their consent to issue of 6,99,664 (Six Lakh Ninety Nine Thousand Six Hundred Sixty Four) equity shares of the company of face value of Re. 10/- (Rupee Ten) per Equity shares at issue price of Rs. 89.29/- per share (including premium of Rs. 79.29/- per equity share) on conversion of 24,988 Compulsory Convertible Debentures (CCDs) of the Company having face value of Rs. 10/- per CCD to the CCD holders of the company in accordance with applicable laws, at such price determined and as per Chapter V of Securities and Exchange Board of India (“Issue of Capital and Disclosure Requirements”) Regulations, 2018, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 or section 42, 63 or any other provisions of the Companies Act, 2013 and rules framed thereunder at the prevailing time.

RESOLVED FURTHER THAT the consent of the members be and hereby accorded to the Company/ Board to the issue and allot of 6,99,664 (Six Lakh Ninety Nine Thousand Six Hundred Sixty Four) equity shares of the company on conversion of 24988 Compulsory Convertible Debentures of the Company having face value of Rs. 10/- (Rupees Ten) on or before March 18, 2025 and at the sole discretion of the Board at the time of conversion of CCDs into equity shares of the Company in one

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

or multiple tranches at an issue price of Rs. 89.29/- per share (including premium of Rs. 79.29/- per equity share) and at a ratio of 28:1 (CCD conversion ratio) on conversion of debentures into equity shares i.e. for each CCD of face value of Rs.10/- each CCD holder(s) entitle for 28 Equity Shares of the Company on conversion.

| Sr. No. | Name of Debenture Holders entitled for shares | Category | No. of Debentures to be issued in the company | % | No of Shares entitled on Conversion of CCD into equity (@ Rs. 89.29 per Equity Share (Conversion ratio 28:1) = C*28 |
|---------|---|--------------|---|------|---|
| 1 | Vikas Digambar Gaikwad | Non-Promoter | 620 | 2.48 | 17,360 |
| 2 | Ankush Ashok Morde | Non-Promoter | 600 | 2.40 | 16,800 |
| 3 | Narendra D Dhumal | Non-Promoter | 600 | 2.40 | 16,800 |
| 4 | Neha Agrawal | Non-Promoter | 600 | 2.40 | 16,800 |
| 5 | Sanjay Bhramaji Awate | Non-Promoter | 600 | 2.40 | 16,800 |
| 6 | Shubhangi Sanjay Awate | Non-Promoter | 600 | 2.40 | 16,800 |
| 7 | Nazma Varun Morde | Non-Promoter | 400 | 1.60 | 11,201 |
| 8 | Ameihyaa Moarde | Non-Promoter | 400 | 1.60 | 11,200 |
| 9 | Atul Rakesh Sethi | Non-Promoter | 400 | 1.60 | 11,200 |
| 10 | Bhalerao Usha Baban | Non-Promoter | 400 | 1.60 | 11,200 |
| 11 | Kantilal Dattatray Thube | Non-Promoter | 400 | 1.60 | 11,200 |
| 12 | Kapil Narendra Thorat | Non-Promoter | 400 | 1.60 | 11,200 |
| 13 | Mangesh S Shete | Non-Promoter | 400 | 1.60 | 11,200 |
| 14 | Manisha Harshal Shah | Non-Promoter | 400 | 1.60 | 11,200 |
| 15 | Meghana More | Non-Promoter | 400 | 1.60 | 11,200 |
| 16 | Mohan Dwarkanath Deshpande | Non-Promoter | 400 | 1.60 | 11,200 |
| 17 | Narendra Sitaram Thorat | Non-Promoter | 400 | 1.60 | 11,200 |
| 18 | Nilesh Nivrutti Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 19 | Omkar Kishor Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 20 | Pratibha Bharat Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 21 | Pushpa S Gaikwad | Non-Promoter | 400 | 1.60 | 11,200 |
| 22 | Rahul Chandrakant Nighot | Non-Promoter | 400 | 1.60 | 11,200 |
| 23 | Rahul Chowdhury | Non-Promoter | 400 | 1.60 | 11,200 |
| 24 | Sarika Kailash Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 25 | Shashank Achyut Joshi | Non-Promoter | 400 | 1.60 | 11,200 |
| 26 | Balasaheb S Thorat | Non-Promoter | 360 | 1.44 | 10,080 |
| 27 | Deepak Ashok Nikam | Non-Promoter | 320 | 1.28 | 8,960 |
| 28 | Morde Rajkiran Vilas | Non-Promoter | 320 | 1.28 | 8,960 |
| 29 | Samidha Ganesh Kalokhe | Non-Promoter | 320 | 1.28 | 8,960 |
| 30 | Girish Ashok Morde | Non-Promoter | 300 | 1.20 | 8,400 |
| 31 | Erande Sandip Haridas | Non-Promoter | 260 | 1.04 | 7,280 |
| 32 | Shweta Anil Morde | Non-Promoter | 240 | 0.96 | 6,720 |
| 33 | Avinash Nivruti Morde | Non-Promoter | 240 | 0.96 | 6,720 |
| 34 | Rajashri Amit Kadlag | Non-Promoter | 200 | 0.80 | 5,600 |
| 35 | Aditya Ajit Kaware | Non-Promoter | 200 | 0.80 | 5,600 |
| 36 | Ajit Kisan Ghule | Non-Promoter | 200 | 0.80 | 5,600 |
| 37 | Ankush Dattatray Nighot | Non-Promoter | 200 | 0.80 | 5,600 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|--------------------------------|--------------|-----|------|-------|
| 38 | Chirag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 5,600 |
| 39 | Dhananjay Shamrao Sherakar | Non-Promoter | 200 | 0.80 | 5,600 |
| 40 | Ganesh Nivruti Morde | Non-Promoter | 200 | 0.80 | 5,600 |
| 41 | Gundpatil Pradip | Non-Promoter | 200 | 0.80 | 5,600 |
| 42 | Harshad Dashrath Sutar | Non-Promoter | 200 | 0.80 | 5,600 |
| 43 | Jalinder Shankar Kaudare | Non-Promoter | 200 | 0.80 | 5,600 |
| 44 | Janardhan Shripati Gawade | Non-Promoter | 200 | 0.80 | 5,600 |
| 45 | Jyotsna Rao Dawande | Non-Promoter | 200 | 0.80 | 5,600 |
| 46 | Madan Dwarkanath Deshpande | Non-Promoter | 200 | 0.80 | 5,600 |
| 47 | Nitin Vilas Dangat | Non-Promoter | 200 | 0.80 | 5,600 |
| 48 | Parag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 5,600 |
| 49 | Pratik Madhukar Pokharkar | Non-Promoter | 200 | 0.80 | 5,600 |
| 50 | Rahul S Bankar | Non-Promoter | 200 | 0.80 | 5,600 |
| 51 | Rajendra Dattatray Dhumal | Non-Promoter | 200 | 0.80 | 5,600 |
| 52 | Ramanukolunu Sainadha Charyulu | Non-Promoter | 200 | 0.80 | 5,600 |
| 53 | Reshma Nilesh Thorat | Non-Promoter | 200 | 0.80 | 5,600 |
| 54 | Rinku Ramratan Singh | Non-Promoter | 200 | 0.80 | 5,600 |
| 55 | Sagar Shrikant Jadhav | Non-Promoter | 200 | 0.80 | 5,600 |
| 56 | Sanjay Dattatray Patil | Non-Promoter | 200 | 0.80 | 5,600 |
| 57 | Smita Anil Khandare | Non-Promoter | 200 | 0.80 | 5,600 |
| 58 | Vaibhav Vijay Morde | Non-Promoter | 200 | 0.80 | 5,600 |
| 59 | Vilas Dattatray Sherkar | Non-Promoter | 200 | 0.80 | 5,600 |
| 60 | Vitthal Baban Walke | Non-Promoter | 200 | 0.80 | 5,600 |
| 61 | Amita Pradhan | Non-Promoter | 180 | 0.72 | 5,040 |
| 62 | Rajesh Poojari | Non-Promoter | 180 | 0.72 | 5,040 |
| 63 | Akhil Vinay Kapadia | Non-Promoter | 160 | 0.64 | 4,480 |
| 64 | Aneesa Turab Kapadia | Non-Promoter | 160 | 0.64 | 4,480 |
| 65 | Manish Shrikant More | Non-Promoter | 160 | 0.64 | 4,480 |
| 66 | Varsha Pravin Rane | Non-Promoter | 160 | 0.64 | 4,480 |
| 67 | Aarohi Amit Mahajan | Non-Promoter | 120 | 0.48 | 3,360 |
| 68 | Javed Iqbal Merchant | Non-Promoter | 120 | 0.48 | 3,360 |
| 69 | Jennifer Coutinho | Non-Promoter | 120 | 0.48 | 3,360 |
| 70 | Mayur Vishnu Thorave | Non-Promoter | 120 | 0.48 | 3,360 |
| 71 | Mishra Shashinath B | Non-Promoter | 120 | 0.48 | 3,360 |
| 72 | Ravindra Bhagwant Chaudhari | Non-Promoter | 120 | 0.48 | 3,360 |
| 73 | Rupesh Ashok Morde | Non-Promoter | 120 | 0.48 | 3,360 |
| 74 | Sayali Sandeep Ganjale | Non-Promoter | 120 | 0.48 | 3,360 |
| 75 | Sharad Vitthal Vaidya | Non-Promoter | 120 | 0.48 | 3,360 |
| 76 | Shashikala Subhash Padale | Non-Promoter | 120 | 0.48 | 3,360 |
| 77 | Shubhangi Ambadas Kanade | Non-Promoter | 120 | 0.48 | 3,360 |
| 78 | Soyaola Raihing Shimrah | Non-Promoter | 120 | 0.48 | 3,360 |
| 79 | Suhas Revendekar | Non-Promoter | 120 | 0.48 | 3,360 |
| 80 | Swarali Pravan Thorat | Non-Promoter | 120 | 0.48 | 3,360 |
| 81 | Ashwini Girish Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 82 | Ladhani N Hardeek | Non-Promoter | 100 | 0.40 | 2,800 |
| 83 | Radhika Ram Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 84 | Rajshree Sanket Thumbre | Non-Promoter | 100 | 0.40 | 2,800 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|--------------------------------|--------------|-----|------|-------|
| 85 | Sailee Ram Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 86 | Siddhesh Ram Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 87 | Siddhesh Sahadeo Waman | Non-Promoter | 100 | 0.40 | 2,800 |
| 88 | Rutuja Mahendra Jeve | Non-Promoter | 80 | 0.32 | 2,240 |
| 89 | Amarnath Rajendra Thorat | Non-Promoter | 80 | 0.32 | 2,240 |
| 90 | Anuj Bharat Morde | Non-Promoter | 80 | 0.32 | 2,240 |
| 91 | Anushka Kantilal Thube | Non-Promoter | 80 | 0.32 | 2,240 |
| 92 | Ganesh Balkrushna Pote | Non-Promoter | 80 | 0.32 | 2,240 |
| 93 | Gulab Pandharinath Pilane | Non-Promoter | 80 | 0.32 | 2,240 |
| 94 | Gulab Vitthal Kedari | Non-Promoter | 80 | 0.32 | 2,240 |
| 95 | Harshvardhan Chauhan | Non-Promoter | 80 | 0.32 | 2,240 |
| 96 | Jitendra Dattatray Pingle | Non-Promoter | 80 | 0.32 | 2,240 |
| 97 | Lakshman Singh | Non-Promoter | 80 | 0.32 | 2,240 |
| 98 | Madhav Sambhaji Nighot | Non-Promoter | 80 | 0.32 | 2,240 |
| 99 | Manali Ankush Morde | Non-Promoter | 80 | 0.32 | 2,240 |
| 100 | Manoj Jijaba Bhor | Non-Promoter | 80 | 0.32 | 2,240 |
| 101 | Neeta Shantaram Phalke | Non-Promoter | 80 | 0.32 | 2,240 |
| 102 | Prafulla C Wadmare | Non-Promoter | 80 | 0.32 | 2,240 |
| 103 | Ratna Sandeep Ishi | Non-Promoter | 80 | 0.32 | 2,240 |
| 104 | Rohan Samir More | Non-Promoter | 80 | 0.32 | 2,240 |
| 105 | Sachin M Madhurwar | Non-Promoter | 80 | 0.32 | 2,240 |
| 106 | Sandeep Khandu Lohakare | Non-Promoter | 80 | 0.32 | 2,240 |
| 107 | Sandip Rakhmaji Kale | Non-Promoter | 80 | 0.32 | 2,240 |
| 108 | Sanjay Sadashiv Jadhav | Non-Promoter | 80 | 0.32 | 2,240 |
| 109 | Shashikala Umashankar Tiwari | Non-Promoter | 80 | 0.32 | 2,240 |
| 110 | Shinde Nilesh Malhar | Non-Promoter | 80 | 0.32 | 2,240 |
| 111 | Shrusti Manoj Bhor | Non-Promoter | 80 | 0.32 | 2,240 |
| 112 | Thorat Ramesh M | Non-Promoter | 80 | 0.32 | 2,240 |
| 113 | Vasant Shantaram Mathe | Non-Promoter | 80 | 0.32 | 2,240 |
| 114 | Yogesh Kishor Kurhade | Non-Promoter | 80 | 0.32 | 2,240 |
| 115 | Parag Kanhere | Non-Promoter | 68 | 0.27 | 1,904 |
| 116 | Rahul Ramakant Jadhav | Non-Promoter | 60 | 0.24 | 1,680 |
| 117 | Ramesh Suryakant Mayekar | Non-Promoter | 40 | 0.16 | 1,120 |
| 118 | Dipika Shamrao Sherkar | Non-Promoter | 40 | 0.16 | 1,120 |
| 119 | Durve Prasad | Non-Promoter | 40 | 0.16 | 1,120 |
| 120 | Harish Suresh Kamble | Non-Promoter | 40 | 0.16 | 1,120 |
| 121 | Kaustubh Manohar Tambe | Non-Promoter | 40 | 0.16 | 1,120 |
| 122 | Shrikant Balkrushna Pote | Non-Promoter | 40 | 0.16 | 1,120 |
| 123 | Suryaprakash Prabhuram Purohit | Non-Promoter | 40 | 0.16 | 1,120 |
| 124 | Meena Sahadeo Waman | Non-Promoter | 24 | 0.10 | 672 |
| 125 | Sameer V Dumbre | Non-Promoter | 20 | 0.08 | 560 |
| 126 | Shraddha Abhishek Kadam | Non-Promoter | 16 | 0.06 | 448 |

RESOLVED FURTHER THAT the members be and hereby approved the issue of 6,99,664 (Six Lakh Ninety Nine Thousand Six Hundred Sixty Four) equity shares on conversion of the Compulsory Convertible Debentures in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, to the person belongs to non-promoter group.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

RESOLVED FURTHER THAT subject to the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws, the members be and is hereby authorize the Board to decide and approve terms and conditions of the issue of the above-mentioned Compulsory Convertible Debentures and further conversion of Debentures into equity shares and to vary modify or alter the terms and conditions including size of the issue as it may deem expedient and in accordance with the T&C of the Explanatory statement.

RESOLVED FURTHER THAT the preferential issue is of Compulsory Convertible Debentures, and conversion of the said debentures into equity shares on a preferential allotment shall be subject to the following terms and conditions apart from others as prescribed under applicable laws:

- a) the preferential allotment is as per terms and conditions of CCD and on-going concern basis;
- b) The Compulsory Convertible Debentures, and conversion of the said debentures into equity shares so offered, issued and allotted to the Proposed Allottees, shall be issued by the Company for cash consideration;
- c) The Compulsory Convertible Debentures, and conversion of the said debentures into equity shares shall be allotted in one or more tranches, on reconciliation of accounts of target company and within a period of 15 days from the date of passing of this resolution, provided that if any approval or permission by any regulatory authority/ Stock Exchanges/ the Central Government for allotment is pending, the period of 15 days shall be counted from the date of receipt of such approval or permission;
- d) The Compulsory Convertible Debentures, and conversion of the said debentures into equity shares shall be allotted by the Company to the Proposed Allottees (i.e. the debenture holders of target company) in de-materialized form within the time prescribed under the applicable laws;
- e) The Compulsory Convertible Debentures, and conversion of the said debentures into equity shares to be allotted shall be fully paid-up and shall be subject to the provisions of the Memorandum and Articles of Association of the Company and shall rank pari-passu with any existing Compulsory Convertible Debentures of the Company in all respects including the payment of dividend and voting rights from the date of allotment thereof;
- f) The pre-preferential allotment holding of the Proposed Allottees and Compulsory Convertible Debentures, and conversion of the said debentures into equity shares to be allotted shall be subject to lock-in as specified in the provisions of Chapter V of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018; and
- g) Subject to the receipt of necessary permissions and approvals from the statutory authorities, as the case may be the equity shares which on account of convertible CCD will be listed on BSE where the existing shares of the Company are listed.

RESOLVED FURTHER THAT in accordance with the provisions of Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and Regulation 161 the "Relevant Date" for the purpose of calculating the floor price for the issue of 6,99,664 equity shares on conversion of such 24988 Compulsory Convertible Debentures of the Company of face value of Rs. 10/- (Rupees Ten) would be the date falling 30 days prior to date of EGM, and the floor price for issue of equity

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

shares on conversion of 24,988 Compulsory Convertible Debentures in 6,99,664 equity shares, as calculated as per SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 is Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only) per Equity Share.

RESOLVED FURTHER THAT pursuant to the provisions of the Act, the name of the Proposed Allottees be recorded for the issuance of invitation to subscribe to the Compulsory Convertible Debentures, and conversion of the said debentures into equity shares and a private placement offer letter in Form No. PAS-4 together with an application form be issued to the Proposed Allottee inviting them to subscribe to the Compulsory Convertible Debentures, and conversion of the said debentures into equity shares, as the case may be.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution the Board and KMP be and are hereby severally authorised on behalf of the Company to do all such acts, deeds, matters and things as the Board may in its absolute discretion deem necessary or desirable including without limitation to vary modify or alter any of the relevant terms and conditions including size of the Preferential Issue and consequent proportionate reduction (subject to rounding off adjustments) of the number of Compulsory Convertible Debentures, and conversion of the said debentures into equity shares to be allotted to listed allottees and authorised for preparation, execution and entering into arrangement / agreements, offer letter, letter of allotment, all writings instruments and such other documents (including documents in connection with appointment of agencies intermediaries and advisors) and further to authorise all such persons as may be necessary in connection therewith and incidental thereto as the Board in its absolute discretion deem fit without being required to seek any further consent or approval of the members or otherwise to the end and intent that they shall be deemed to have given their approval thereto expressly by the authority of this resolution and the decision of the Board shall be final and conclusive.

RESOLVED FURTHER THAT the Board be and is hereby also authorised to delegate all or any of its powers to any officer(s) or authorised signatory(ies) or to any committee to give effect to this resolution including execution of any documents on behalf of the Company and to appoint any professional, advisors, bankers, consultants, advocates, Company Secretary in Practice and advisors to represent the Company before any governmental ,SEBI, SE, MCA, ROC or any regulatory authorities to give effect to this resolution and further to take all others steps which may be incidental, consequential, relevant or ancillary in this connection.

AND RESOLVED FURTHER THAT the Directors and Company Secretary of the Company be and are hereby authorised jointly and severally to sign any document or agreement, appoint any professionals, advocate for above proposed transaction on behalf of the Company and take necessary steps and to do all acts, deeds and things as may be necessary and incidental to give effect to this resolution including filing of necessary e-forms, if any, with the MCA and Registrar of Companies.”

Registered Office:

5th Floor, VB Capitol Building, Range Hill Road,
Opp. Hotel Symphony, Bhoslenagar, Shivaj inagar,
Pune MH 411007

**By Order of the Board of Directors
For TCC Concept Limited**

Date: October 14, 2023

Place: Pune

**Sd/-
Umesh Kumar Sahay
Managing Director
DIN: 01733060**

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

NOTES:

1. The Statement, pursuant to Section 102 of the Companies Act, 2013, as amended ('Act') with respect to Item Nos. 1 to 5 forms part of this Notice.
2. The Ministry of Corporate Affairs ("MCA") has, vide its circular dated December 28, 2022, read together with circulars dated April 8, 2020, April 13, 2020, May 5, 2020, January 13, 2021, December 8, 2021, December 14, 2021, May 5, 2022 and September 25, 2023 (collectively referred to as "MCA Circulars"), permitted convening the Extra-ordinary General Meeting ("EGM" / "Meeting") through Video Conferencing ("VC") or Other Audio Visual Means ("OAVM"), without physical presence of the members at a common venue. In accordance with the MCA Circulars and applicable provisions of the Companies Act, 2013 ("the Act") read with Rules made thereunder and the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), the EGM of the Company is being held through VC / OAVM. The deemed venue for the EGM shall be the Registered Office of the Company
3. Since the EGM will be held through VC / OAVM, the Route Map is not annexed in this Notice.
4. Pursuant to the provisions of the Act, a member entitled to attend and vote at the EGM is entitled to appoint a proxy to attend and vote on his/her behalf and the proxy need not be a Member of the Company. Since this EGM is being held pursuant to the MCA Circulars and SEBI Circular through VC / OAVM, physical attendance of Members has been dispensed with. Accordingly, the facility for appointment of proxies by the Members will not be available for the EGM and hence the Proxy Form and Attendance Slip are not annexed to this Notice.
5. Pursuant to Section 113 of the Act, representatives of Corporate Members may be appointed for the purpose of voting through remote e-voting or for participation and voting in the Meeting to be conducted through VC/OAVM. The Corporate Members intending to attend the Meeting through their authorized representatives are requested to send a Certified True Copy of the Board Resolution and Power of Attorney (PDF/JPG Format), if any, authorizing its representative to attend and vote on their behalf at the Meeting. The said Resolution/Authorization shall be sent to the Company by email through its registered email address i.e. aaswaexports@yahoo.co.in
6. In compliance with the MCA Circulars and SEBI Circular dated January 5, 2023, Notice of the EGM is being sent only through electronic mode to those Members whose e-mail address is registered with the Company / Registrar and Transfer Agent / Depository Participants / Depositories. Members may note that the Notice of EGM with all supportive documents will also be available on the Company's website at www.aaswatrading.in, websites of the Stock Exchange, that is, BSE Limited at www.bseindia.com
7. In compliance with the provisions of Section 108 of the Act, read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time, and Regulation 44 of the LODR Regulations, the Company has extended e-voting facility for its members to enable them to cast their votes electronically on the resolutions set forth in this notice. The instructions for e-voting are provided in this notice. The remote e-voting commences on Saturday, December 02, 2023 at 9:00 a.m. (IST) and end on Monday, December 04, 2023 at 5:00 p.m. IST. The voting rights of the Shareholders shall be in proportion to their shares of the paid-up equity share capital of the Company as on the cut-off date, i.e., Tuesday, November 28, 2023.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

8. Any person who is not a member post cut-off date should treat this notice for information purposes only.
9. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting as well as voting at the EGM.
10. The Members can join the EGM in the VC / OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice.
11. Members attending the EGM through VC / OAVM shall be counted for the purpose of reckoning the quorum under Section 103 of the Act.
12. The Members who have cast their vote by remote e-voting prior to the EGM may also attend/participate in the EGM through VC / OAVM but shall not be entitled to cast their vote again.
13. Any person, who acquires shares and becomes a Member of the Company after sending the notice and holding shares as of the cut-off date, i.e., Friday, November 03, 2023, may obtain the login ID and password by sending a request at helpdesk.evoting@cdslindia.com or to the Registrar and Share Transfer Agent (RTA) rnt.helpdesk@linkintime.co.in. However, if he/she is already registered with Central Depository Services (India) Limited (CDSL) for remote e-voting then he/she can use his/her existing User ID and password for casting the vote.
14. Mr. Chirag Sachapara, Practicing Company Secretary (Membership No. A59034 and CP No. 22177) of M/s. Sachapara & Associates, vide Board Resolution dated October 14, 2023 has been appointed as the Scrutinizer to scrutinize the voting and e-voting process in a fair and transparent manner.
15. The Scrutinizer shall within a period not exceeding 2 (Two) working days from the conclusion of the e-voting period unblock the votes in the presence of at least 2 (Two) witnesses not in the employment of the Company and make a Scrutinizer's report of the votes cast in favour or against, if any, forthwith to the Chairman of the Company or a person authorised by him in writing.
16. The Results shall be declared after the EGM of the Company. The Results declared along with the Scrutinizer's Report shall be placed on the Company's website viz. www.aaswatrading.in and on the website of CDSL within 2 (Two) working days of passing of the resolutions at the EGM of the Company and the same will also be communicated to the Stock Exchanges.
17. To support the 'Green Initiative', Members who have not yet registered their email addresses are requested to register the same with their Depository Participants (DPs) in case the shares are held by them in electronic form and with RTA in case the shares are held by them in physical form.
18. The Registers maintained under Section 170 & 189 of the Act, and the relevant documents referred to in the Notice will be available electronically for inspection till the conclusion of EGM by the members (if statutorily required) based on the request being sent on aaswaexports@yahoo.co.in

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

19. Member(s) must quote their Folio Number/ DP ID & Client ID and contact details such as email address, contact no. etc. in all correspondences with the Company/ RTA.
20. As mandated by the Securities and Exchange Board of India ("SEBI"), securities of the Company can be transferred / traded only in dematerialised form. Members holding shares in physical form are advised to avail the facility of dematerialisation.
21. SEBI has vide Circular No. SEBI/HO/MIRSD/ MIRSD_RTAMB/P/CIR/2021/655 dated November 3, 2021 read with SEBI/HO/MIRSD/MIRSD_RTAMB/P/ CIR/2021/687 dated December 14, 2021 and SEBI/ HO/MIRSD/MIRSD-PoD-1/P/CIR/2023/37 dated March 16, 2023 ("SEBI Circulars") mandated furnishing of Permanent Account Number ('PAN'), KYC details viz. Contact Details (Postal Address, Mobile Number and E-mail), Bank Details, Nomination etc. by holders of physical securities.

The Company had sent letters for furnishing the required details. Any service request shall be entertained by RTA only upon registration of the PAN, KYC details and the nomination. Further, in absence of the above information on or after October 1, 2023, the folio(s) shall be frozen by RTA in compliance with the aforesaid SEBI Circulars. If the folio(s) continue to remain frozen as on December 31, 2025, the frozen folios shall be referred by RTA/Company to the administering authority under the Benami Transactions (Prohibitions) Act, 1988 and/or Prevention of Money Laundering Act, 2002.

22. Members are requested to intimate/update changes, if any, in postal address, e-mail address, mobile number, PAN, nomination, bank details such as name of the bank and branch, bank account number, IFS Code etc.

- For shares held in electronic form to their Depository Participant for making necessary changes. NSDL has provided a facility for registration/updation of e-mail address through the link: <https://eservices.nsdl.com/kyc-attributes/#/login> and opt-in/opt-out of nomination through the link: <https://eservices.nsdl.com/instademat-kyc-nomination/#/login>.

- For shares held in physical form by submitting to RTA the forms given below along with requisite supporting documents:

- a. Registration of PAN, postal address, e-mail address, mobile number, Bank Account Details or changes /updation thereof - Form ISR-1
- b. Confirmation of Signature of shareholder by the Banker – Form ISR-2
- c. Registration of Nomination – Form SH-13
- d. Cancellation or Variation of Nomination – Form SH-14
- b. Declaration to opt out of Nomination - Form ISR-3

23. Non-Resident Indian members are requested to inform the Company/RTA (if shareholding is in physical mode) / respective DPs (if shareholding is in demat mode), immediately of change in their residential status on return to India for permanent settlement.

24. As per Regulation 40 of LODR Regulations, as amended, securities of listed companies can be transferred only in dematerialized form with effect from April 1, 2019, except in case of request received for transmission or transposition of securities. In view of this and to eliminate all risks associated with physical shares and for ease of portfolio management, members holding shares in physical form are requested to consider converting their holdings to dematerialized form. Members can contact the RTA for assistance in this regard.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

25. In case of joint holders, the Member whose name appears as the first holder in the order of names as per the Register of Members of the Company will be entitled to vote at the EGM.
26. Pursuant to the provisions of Section 72 of the Act the Member(s) holding shares in physical form may nominate, in the prescribed manner, any person to whom all the rights in the shares shall vest in the event of death of the sole holder or all the joint holders. A nomination form for this purpose is available with the Company or its RTA. Member(s) holding shares in demat form may contact their respective DPs for availing this facility.
27. Member(s) holding shares in physical form is/ are requested to notify immediately any change of their respective addresses and bank account details. Please note that request for change of address, if found incomplete in any respect shall be rejected. Members holding shares in demat form are requested to notify any change in their addresses, e-mails and/or bank account mandates to their respective DPs only and not to the Company/ RTA for effecting such changes. The Company uses addresses, e-mails and bank account mandates furnished by the Depositories for updating its records of the Shareholders holding shares in electronic/demat form.
28. All communications/ queries in this respect should be addressed to our RTA, rnt.helpdesk@linkintime.co.in.

REMOTE E-VOTING INSTRUCTIONS FOR SHAREHOLDERS:

As per the SEBI circular dated December 9, 2020, individual shareholders holding securities in demat mode can register directly with the depository or will have the option of accessing various ESP portals directly from their demat accounts.

LOGIN METHOD FOR INDIVIDUAL SHAREHOLDERS HOLDING SECURITIES IN DEMAT MODE IS GIVEN BELOW:

1. Individual Shareholders holding securities in demat mode with NSDL

- (i) Existing IDeAS user can visit the e-Services website of NSDL viz... <https://eservices.nsd.com> either on a personal computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login"" which is available under 'IDeAS' section, this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider name i.e. LINKINTIME and you will be re-directed to "InstaVote" website for casting your vote during the remote e-Voting period.
- (ii) If you are not registered for IDeAS e-Services, option to register is available at <https://eservices.nsd.com> Select "Register Online for IDeAS Portal" or click at <https://eservices.nsd.com/SecureWeb/IdeasDirectReg.jsp>
- (iii) Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsd.com/> either on a personal computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

have to enter your User ID (i.e. your sixteen-digit demat account number hold with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider name i.e. LINKINTIME and you will be redirected to "InstaVote" website for casting your vote during the remote e-Voting period.

2. Individual Shareholders holding securities in demat mode with CDSL

- (i) Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. The option will be made available to reach e-Voting page without any further authentication. The users to login Easi / Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then use your existing my easi username & password.
- (ii) After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by the company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider i.e. LINKINTIME for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there are also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly.
- (iii) If the user is not registered for Easi/Easiest, the option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option.
- (iv) Alternatively, the user can directly access the e-Voting page by providing Demat Account Number and PAN No. from a e-Voting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, the user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.

3. Individual Shareholders (holding securities in demat mode) login through their depository participants

You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. After Successful login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on the company name or e-Voting service provider name i.e. LinkIntime and you will be redirected to e-Voting service provider website for casting your vote during the remote e-Voting period.

LOGIN METHOD FOR INDIVIDUAL SHAREHOLDERS HOLDING SECURITIES IN PHYSICAL FORM/ NON-INDIVIDUAL SHAREHOLDERS HOLDING SECURITIES IN DEMAT MODE IS GIVEN BELOW:

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Individual Shareholders of the company, holding shares in physical form / Non-Individual Shareholders holding securities in demat mode as on the cut-off date for e-voting may register for e-Voting facility of Link Intime as under:

- (i) Open the internet browser and launch the URL: <https://instavote.linkintime.co.in>
- (ii) Click on “Sign Up” under ‘SHARE HOLDER’ tab and register with your following details: -

A. User ID: Shareholders holding shares in physical form shall provide Event No + Folio Number registered with the Company. Shareholders holding shares in NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID; Shareholders holding shares in CDSL demat account shall provide 16 Digit Beneficiary ID.

B. PAN: Enter your 10-digit Permanent Account Number (PAN) (Shareholders who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable).

C. DOB/DOI: Enter the Date of Birth (DOB) / Date of Incorporation (DOI) (As recorded with your DP / Company - in DD/MM/YYYY format)

D. Bank Account Number: Enter your Bank Account Number (last four digits), as recorded with your DP/Company.

*Shareholders holding shares in **physical form** but have not recorded ‘C’ and ‘D’, shall provide their Folio number in ‘D’ above

*Shareholders holding shares in **NSDL form**, shall provide ‘D’ above

- Set the password of your choice (The password should contain minimum 8 characters, at least one special Character (@!#\$%&*), at least one numeral, at least one alphabet and at least one capital letter).
- Click “confirm” (Your password is now generated).

(iii) Click on ‘Login’ under ‘SHARE HOLDER’ tab.

(iv) Enter your User ID, Password and Image Verification (CAPTCHA) Code and click on ‘Submit’.

CAST YOUR VOTE ELECTRONICALLY

1. After successful login, you will be able to see the notification for e-voting. Select ‘**View**’ icon.
2. E-voting page will appear.
3. Refer the Resolution description and cast your vote by selecting your desired option ‘**Favour / Against**’ (If you wish to view the entire Resolution details, click on the ‘**View Resolution**’ file link).
4. After selecting the desired option i.e. Favour / Against, click on ‘**Submit**’. A confirmation box will be displayed. If you wish to confirm your vote, click on ‘**Yes**’, else to change your vote, click on ‘No’ and accordingly modify your vote.

GUIDELINES FOR INSTITUTIONAL SHAREHOLDERS

Institutional shareholders (i.e. other than Individuals, HUF, NRI etc.) and Custodians are required to log on the e-voting system of LIPL at <https://instavote.linkintime.co.in> and register themselves as ‘**Custodian / Mutual Fund / Corporate Body**’. They are also required to upload a scanned certified true copy of the board resolution /authority letter/power of attorney etc. together with attested

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

specimen signature of the duly authorised representative(s) in PDF format in the ‘Custodian / Mutual Fund / Corporate Body’ login for the Scrutinizer to verify the same.

Helpdesk for Individual Shareholders holding securities in physical mode/ Institutional shareholders:

Shareholders facing any technical issue in login may contact Link Intime INSTAVOTE helpdesk by sending a request at enotices@linkintime.co.in or contact on: - Tel: 022 – 4918 6000.

Helpdesk for Individual Shareholders holding securities in demat mode:

Individual Shareholders holding securities in demat mode may contact the respective helpdesk for any technical issues related to login through Depository i.e. NSDL and CDSL.

| Login type | Helpdesk details |
|---|--|
| Individual Shareholders holding securities in demat mode with NSDL | Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.co.in or call at : 022 - 4886 7000 and 022 - 2499 7000 |
| Individual Shareholders holding securities in demat mode with CDSL | Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800 22 55 33 |

Individual Shareholders holding securities in Physical mode has forgotten the password:

If an Individual Shareholders holding securities in Physical mode has forgotten the USER ID [Login ID] or Password or both then the shareholder can use the “Forgot Password” option available on the e-Voting website of Link Intime: <https://instavote.linkintime.co.in>

- o Click on ‘Login’ under ‘SHARE HOLDER’ tab and further Click ‘forgot password?’
- o Enter User ID, select Mode and Enter Image Verification code (CAPTCHA). Click on “SUBMIT”.

In case shareholders is having valid email address, Password will be sent to his / her registered e-mail address. Shareholders can set the password of his/her choice by providing the information about the particulars of the Security Question and Answer, PAN, DOB/DOI, Bank Account Number (last four digits) etc. as mentioned above. The password should contain minimum 8 characters, at least one special character (@!#\$%&*), at least one numeral, at least one alphabet and at least one capital letter.

User ID for Shareholders holding shares in Physical Form (i.e. Share Certificate): Your User ID is Event No + Folio Number registered with the Company

Individual Shareholders holding securities in demat mode with NSDL/ CDSL has forgotten the password:

Shareholders who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned depository/ depository participants website.

- It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential.
- For shareholders/ members holding shares in physical form, the details can be used only for voting on the resolutions contained in this Notice.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

- During the voting period, shareholders/ members can login any number of time till they have voted on the resolution(s) for a particular “Event”.

PROCESS AND MANNER FOR ATTENDING THE ANNUAL GENERAL MEETING THROUGH INSTAMEET:

Open the internet browser and launch the URL: <https://instameet.linkintime.co.in> & Click on “Login”.

- ▶ Select the “Company” and ‘Event Date’ and register with your following details: -

A. Demat Account No. or Folio No: Enter your 16 digit Demat Account No. or Folio No

- Shareholders/ members holding shares in **CDSL demat account shall provide 16 Digit Beneficiary ID**
- Shareholders/ members holding shares in **NSDL demat account shall provide 8 Character DP ID followed by 8 Digit Client ID**
- Shareholders/ members holding shares in **physical form shall provide** Folio Number registered with the Company

B. PAN: Enter your 10-digit Permanent Account Number (PAN) (Members who have not updated their PAN with the Depository Participant (DP)/ Company shall use the sequence number provided to you, if applicable.

C. Mobile No.: Enter your mobile number.

D. Email ID: Enter your email id, as recorded with your DP/Company.

- ▶ Click “Go to Meeting” (You are now registered for InstaMeet and your attendance is marked for the meeting).

INSTRUCTIONS FOR SHAREHOLDERS/ MEMBERS TO SPEAK DURING THE ANNUAL GENERAL MEETING THROUGH INSTAMEET

1. Shareholders who would like to speak during the meeting must register their request with the company.
2. Shareholders will get confirmation on first cum first basis depending upon the provision made by the client.
3. Shareholders will receive “speaking serial number” once they mark attendance for the meeting.
4. Other shareholder may ask questions to the panellist, via active chat-board during the meeting.
5. Please remember speaking serial number and start your conversation with panellist by switching on video mode and audio of your device.

Shareholders are requested to speak only when moderator of the meeting/ management will announce the name and serial number for speaking.

INSTRUCTIONS FOR SHAREHOLDERS/ MEMBERS TO VOTE DURING THE ANNUAL GENERAL MEETING THROUGH INSTAMEET

Once the electronic voting is activated by the scrutinizer during the meeting, shareholders/ members who have not exercised their vote through the remote e-voting can cast the vote as under:

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

1. On the Shareholders VC page, click on the link for e-Voting “Cast your vote”
2. Enter your 16 digit Demat Account No. / Folio No. and OTP (received on the registered mobile number/ registered email Id) received during registration for InstaMEET and click on 'Submit'.
3. After successful login, you will see “Resolution Description” and against the same the option “Favour/ Against” for voting.
4. Cast your vote by selecting appropriate option i.e. “Favour/Against” as desired. Enter the number of shares (which represents no. of votes) as on the cut-off date under ‘Favour/Against’.
5. After selecting the appropriate option i.e. Favour/Against as desired and you have decided to vote, click on “Save”. A confirmation box will be displayed. If you wish to confirm your vote, click on “Confirm”, else to change your vote, click on “Back” and accordingly modify your vote.
6. Once you confirm your vote on the resolution, you will not be allowed to modify or change your vote subsequently.

Note: Shareholders/ Members, who will be present in the Annual General Meeting through InstaMeet facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting facility during the meeting. Shareholders/ Members who have voted through Remote e-Voting prior to the Extraordinary General Meeting will be eligible to attend/ participate in the Extraordinary General Meeting through InstaMeet. However, they will not be eligible to vote again during the meeting.

- Shareholders/ Members are encouraged to join the Meeting through Tablets/ Laptops connected through broadband for better experience.
- Shareholders/ Members are required to use Internet with a good speed (preferably 2 MBPS download stream) to avoid any disturbance during the meeting.
- Please note that Shareholders/ Members connecting from Mobile Devices or Tablets or through Laptops connecting via Mobile Hotspot may experience Audio/Visual loss due to fluctuation in their network. It is therefore recommended to use stable Wi-Fi or LAN connection to mitigate any kind of aforesaid glitches.

In case shareholders/ members have any queries regarding login/ e-voting, they may send an email to instameet@linkintime.co.in or contact on: - Tel: 022-49186175.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

EXPLANATORY STATEMENT PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013

ITEM NO. 1: TO CONSIDER AND APPROVE THE INCREASE IN AUTHORIZED SHARE CAPITAL OF THE COMPANY UP TO RS. 25,00,00,000/- UNDER SECTION 61 OF COMPANIES ACT, 2013.

The present Authorised Share Capital of the Company is Rs. 20,00,00,000 (Rupees Twenty Crore Only) comprising of 2,00,00,000 (Two Crore) Equity Shares of Rs.10/- each. Considering the increased fund requirements of the Company and below stated plan in item No. 1, the Board at its Meeting held on October 14, 2023, had accorded its approval for increase in Authorised Share Capital from Rs. 20,00,00,000 (Rupees Twenty Crore Only) to Rs. 25,00,00,000 (Twenty-Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten Only) each, subject to shareholders approval.

It is therefore proposed to increase the Authorised Share Capital of the Company from Rs. 20,00,00,000 (Rupees Twenty Crore Only) comprising of 2,00,00,000 (Two Crore) to Rs. 25,00,00,000 (Twenty-Five Crore Only) divided into 2,50,00,000 (Two Crore Fifty Lakh) equity shares of Rs. 10/- (Rupees Ten Only) each ranking pari passu with the existing Equity Shares in all respects as per the Memorandum and Articles of Association of the Company.

Consequently, **Clause 5. (a)** of the Memorandum of Association would also require alteration so as to reflect the changed Authorised Share Capital. The proposal for increase in Authorised Share Capital and amendment of Memorandum of Association of the Company requires approval of members at a general meeting.

None of the Directors or Key Managerial Personnel of the Company or their respective relatives, are in any way concerned or interested, financially or otherwise in the said resolution.

The consent of the members is, therefore, being sought for passing the aforesaid resolution of the notice as an Ordinary Resolution.

ITEM NO. 2: PREFERENTIAL ISSUE OF 7,756,336 EQUITY SHARES BY WAY OF SWAP OF SHARES (CONSIDERATION OTHER THAN CASH) FOR AN ACQUISITION OF 100% STAKE OF M/S. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028)

The Present paid up capital of the Company consist of 1,32,78,060 Equity shares of face value of Rs 10/- each aggregating Rs. 13,27,80,600/-. The Board has appointed M/r. Bhavesh M. Rathod - IBBI registered valuer having registration No. IBBI/RV/06/2019/10708 and as per his valuation report(s) dated 14-10-2023, the valuation of each share is Rs. 89.29/- of face value of Rs 10/- each.

- A. The Board proposes to acquire 277,012 Equity shares of Rs. 10/- i.e. 100% equity shares of M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028) (herein after referred "ALTRR" alternately as "Target Company").

M/s. ALTRR Software Services Limited is engaged in the business of:

- i. To carry on the business of conceiving, developing, operating, licensing, marketing and distribution of business solutions, program, software using technology or otherwise and provider of information, analytics, consulting and marketing services in the real estate sector, as dealers, resellers, house and estate agents, auctioneers, lessors, builders, developers, experts, advisers, surveyors, planners, furnishers, designers in real estate immovable and movable properties and for that purpose, acquire, hold, mortgage, take

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

on lease, exchange or otherwise acquire, improve, manage, survey, develop, sell, deal, dispose off, turn to account or otherwise deal, prepare, layouts, prepare building sites, and to construct, reconstruct, repair, remodel, pulldown, alter, improve, decorate, furnish and maintain immovable and movable properties, other properties, lands, flats, mainsonetts, dwelling houses, shops, offices, markets, commercial complex, theatre, clubs, factories, work shops and other fixtures, industrial parks, growth centers, business centers, houses, hotels, hotels cum holiday resorts, factories, warehouses, buildings and other commercial, educational purposes and convenience and structures being residential, office, industrial or commercial.

M/s. ALTRR Software Services Limited is a Closely held public Limited Company incorporated under the Companies Act, 2013 (CIN: U62013PN2023PLC221028) having its Registered Office at 6th Flr, VB Capitol BldgRange Hill Road, Aundh, Pune, 411007, engaged in the business activity as stated above.

The Board of Directors of the Company has appointed Mr. Bhavesh M. Rathod - IBBI registered valuer having registration No. IBBI/RV/06/2019/10708 and as per his valuation report dated 14-10-2023 the valuation of each share of face value of Rs. 10/- each is of Rs. 89.29/-.

As per the valuation report each share of face value of Rs.10/- each of M/s. ALTRR Software Services Limited as on date of valuation comes to Rs. 2500/-. Hence for acquiring 277,012 Equity shares of Rs. 10/- i.e., 100% equity shares of M/s. ALTRR Software Services Limited, the company needs to pay Rs. 69,25,30,000/-.

The Board after due deliberation at their meeting held on 14-10-2023 decided to acquire 277,012 Equity shares of Rs. 10/- i.e., 100% equity shares of M/s. ALTRR Software Services Limited. The company needs to issue 7,756,336 equity shares by way of swap of shares and to the ultimate shareholders of M/s. ALTRR Software Services Limited in lieu of the purchase consideration of Rs. 69,25,30,000/-.

- B. This swap of shares need the approval of the Shareholders under the companies Act, 2013 read with rules framed there under and prior approval of the Stock Exchange (BSE) under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and compliance of applicable provisions of Chapter-V of the preferential issue as contained in the Securities and Exchange Board of India ("Issue of Capital and Disclosure Requirements") Regulations, 2018 as amended (The "SEBI ICDR Regulations").
- C. In accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the subject to necessary approvals, the Company will allot up to 7,756,336 Equity Shares of Re. 10/- each of M/s. TCC Concept Limited to respective shareholders of M/s. ALTRR Software Services Limited through Preferential allotment (swap of shares) in proportionate.

The Board of Directors of your Company has passed Board Resolution on 14-10-2023 to issue and allot upto 7,756,336 Equity shares of Rs. 10/- each at an issue price of Rs. 89.29/- each (at a premium of Rs. 79.29/- per share) amounting to Rs. 69,25,63,241.44/- (Rupees Sixty-Nine Crore Twenty-Five Lakh Sixty-Three Thousand Two Hundred Forty-One and Forty-Four Paise only) on preferential basis to the shareholders of M/s. ALTRR Software Services Limited in proportion to their respective shareholding in the M/s. ALTRR Software Services Limited for consideration other than cash i.e., swap of Equity shares by allotment of above said equity shares through preferential basis to augment future prospects of the Company.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

The company is in receipt of letters from the proposed allottees undertaking to contribute to their respective shares after appropriate procedural aspects are completed.

Objects of the Acquisition:

The company decided to takeover M/s. ALTRR Software Services Limited whose business activities are strategically suitable and apprehensive in accordance with Company's business plan.

Also, by this conversion and issue of new shares, the wealth of the Shareholders and other stake holders will increase.

COMPLAINTS AS PER SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018:

The Company confirms the compliance of regulation 160 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

- a. all the equity shares allotted by way of preferential issue shall be made fully paid up at the time of the allotment;
- b. the Proposed resolution to be passed as a special resolution;
- c. all equity shares (pre-holdings) held by the below proposed allottees in the issuer are in dematerialized form;
- d. The Company further confirms that even after this allotment the Company is in compliance with rule Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015 with the conditions for continuous listing of equity shares as specified in the listing agreement with the recognized stock exchange (BSE) where the equity shares of the issuer are listed;
- e. the company has obtained the Permanent Account Number and demat number of the proposed allottees and confirmation that shares can be credited to their demat accounts; and
- f. The Company has obtained a declaration from the proposed allottees that he has not sold any shares during the 90 trading days preceding the relevant date and also not willful defaulters or their any prohibition to subscribe the shares.

The Board of Directors of the Company in their meeting held on 14-10-2023, approved raising of funds aggregating upto Rs. 69,25,63,241.44/- (Rupees Sixty-Nine Crore Twenty-Five Lakh Sixty-Three Thousand Two Hundred Forty-One and Forty-Four Paise only) by way of issuance of upto 7,756,336 equity shares of Rs. 10/- each ("Equity Shares") at a price of Rs. 89.29/- per Equity Share by way of swap of shares to the above said proposed allottees of the Company (referred to as "the Proposed Allottees"), by way of a preferential issue through private placement offer, that has agreed to subscribe to the proposed preferential issue and has confirmed its eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations").

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

In accordance with Sections 23(1)(b), 39,42 and 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended from time to time, approval of the Members of the Company by way of special resolution is required to issue securities by way of private placement / a preferential basis by way of swap of shares.

Accordingly, in terms of the Act and the ICDR Regulations, consent of the members is being sought for the raising of funds aggregating upto Rs. 69,25,63,241.44/- by way of issue and allotment of upto 7,756,336 equity shares of Rs. 10/- each ("Equity Shares") at a price of Rs. 89.29/- per Equity Share for consideration other than cash by way of swap of shares, on a preferential basis to the Proposed Allottees as the Board of Directors of the Company may determine in the manner detailed hereafter.

The salient features of the preferential issue, including disclosures required to be made in accordance with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of ICDR Regulations, are set out below:

I. Capital of the Company:

*The Authorized capital of the Company consists of 2,00,00,000 equity shares of face value of Rs.10/- each aggregating to Rs. 20,00,00,000/-

At present the paid-up capital of the company consist of 1,32,78,060 equity shares of face value of Rs.10/- each aggregating to Rs. 13,27,80,600/-.

**** The Authorized capital of the Company is presently not-adequate to absorb the proposed issue, we will increase the authorized capital to meet the enhance capital through preferential issue by way of swap of shares.***

The Present issue consists of 7,756,336 equity shares of Rs. 10/- each. Post allotment of this preferential issue of 7,756,336 equity shares of Rs. 10/- each the paid-up capital of the company will be 2,10,34,396 equity shares of face value of Rs. 10/- each aggregating Rs. 21,03,43,960/-. The proposed allottee's consist of 2 Body Corporates and 33 Individuals.

II. Date of Board Resolution:

October 14, 2023.

III. Relevant Date:

The Relevant Date for the purpose of determining the pricing of shares in accordance with under regulation 161 SEBI (ICDR) Regulations, 2018 is 03-11-2023, being the date that is 30 days prior to the date of the ensuing Extra - Ordinary General Meeting.

IV. The Objects of the issue through preferential issue (other than cash):

- a. Presently ALTRR Software Services Limited is in business of conceiving, developing, operating, licensing, marketing and distribution of business solutions, program, software using technology or otherwise and provider of information, analytics, consulting and marketing services in the real estate sector, as dealers, resellers, house and estate agents, auctioneers, lessors, builders, developers, experts, advisers,

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

surveyors, planners, furnishers, designers in real estate immovable and movable properties and for that purpose, acquire, hold, mortgage, take on lease, exchange or otherwise acquire, improve, manage, survey, develop, sell, deal, dispose off, turn to account or otherwise deal, prepare, layouts, prepare building sites, and to construct, reconstruct, repair, remodel, pulldown, alter, improve, decorate, furnish and maintain immovable and movable properties, other properties, lands, flats, mainsonetts, dwelling houses, shops, offices, markets, commercial complex, theatre, clubs, factories, work shops and other fixtures, industrial parks, growth centers, business centers, houses, hotels, hotels cum holiday resorts, factories, warehouses, buildings and other commercial, educational purposes and convenience and structures being residential, office, industrial or commercial which complements vertically the businesses of the company. Considering the valuation report and the expected profitability the company feels that it would be advisable to takeover both the Assets and Liabilities of ALTRR Software Services Limited which in future will place the Company in a strategically better position as a business leader of the said segment.

- b. Enlarge its proposed core businesses in the real estate and related infrastructure on outright or lease basis for various industries including real estate brokerage;
- c. Invest in technology to support the Businesses of the Company.
- d. This proposed allotment will help the company to improve its debt–equity ratio. By this allotment, the wealth of the Shareholders and other stake holders will increase.
- e. The Minority shareholders (public) will be benefited from this allotment. The target companies have proven track records. The minority shareholders will be benefited from the projected profits of the Company post acquisition. This target company accounts under the existing accounting standard will be consolidated post acquisition.
- f. The promoters of M/s. TCC Concept Limited (“the Company”) as well as M/s. ALTRR Software Services Limited (CIN: U62013PN2023PLC221028) are the same. The Capital and Business acumen of M/s. ALTRR Software Services Limited, will provide an additional capital to M/s. TCC Concept Limited, as a whole, to expand the businesses.
- g. The takeover of the management control and entire stake of M/s. ALTRR Software Services Limited on a going concern basis will result in growth in turnover of M/s. TCC Concept Limited which in-turn will yield higher return on net worth.
- h. With this arrangement the promoter and directors of the Company will be able to concentrate moretime in business activity as a single group entity and thus will result in overall reduction in overhead and maintenance cost and optimize their productivity:
 - i. Strengthen the Net worth of the Company (by way of consolidation of accounts of subsidiaries)
 - ii. Exploring more business in single streamline business activity
 - iii. Overall reduction in fixed overhead and maintenance cost
 - iv. Increasing in Turnover Sales and profit
 - v. Yielding in Higher return on Capital Employed and
- i. The company, M/s. TCC Concept Limited will not cash out for this takeover, as they will be issuing shares by swap basis to the shareholders of M/s. ALTRR Software Services Limited and the valuation is advantageous to the listed company and its minority shareholders.

V. The total number of securities, kinds of securities and price at which security is being offered:

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Issuance of upto 7,756,336 Equity shares by way of swap of shares of face value of 10/- (Rupees Ten only) each at an issue price of Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only) per equity share, in one or more tranches, for an aggregate amount of Rs. 69,25,63,241.44/- (Rupees Sixty-Nine Crore Twenty-Five Lakh Sixty-Three Thousand Two Hundred Forty-One and Forty-Four Paise only) on preferential basis to promoters and non-promoters of M/s. ALTRR Software Services Limited.

VI. **Basis or justification for the price (including the premium, if any) has been arrived at:**

As per Regulation 165* of the ICDR Regulations, 2018 prescribes the minimum price at which a preferential issue shall be made as per the valuation report issued by the registered valuer named Mr. Bhavesh M. Rathod - IBBI Registered valuer having Registration No. IBBI/RV/06/2019/10708 dated 14-10-2023 and same is available at the website of the company at www.aaswatrading.in and also available at the registered office of the company.

The Company has also obtained fairness opinion dated 14-10-2023 on the above said valuation report from Navigant Corporate Advisors Limited, SEBI Registered Category-I Merchant Banker.

(*As the shares of the company it is infrequently traded for last 90 trading days preceding the relevant date and the volume is less than 10% of the paid-up capital during the last 240 trading days).

Valuation Reports/ Fairness Opinion of ALTRR SOFTWARE SERVICES LIMITED:

- (a) Registered Independent Valuer – Mr. Bhavesh M. Rathod - having office at 12D, White Spring, A wing, Rivali Park Complex, Western Express Highway, Borivali East, Mumbai 400066 has issued Valuation Report on 14-10-2023; and
- (b) SEBI Registered Category I Merchant Banker- Navigant Corporate Advisors Limited, having Registered office at 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road, Malad West, Mumbai 400064 has issued Fairness Opinion on 14-10-2023. Same is available at the registered office of the company.

The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the Exchange method:

The Company is issuing Equity shares to identified persons on preferential basis for consideration other than cash, and in accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

Considering the valuation reports and mutual consultation with the promoter of the Company and investors, the Board of directors of the Company has approved and passed the resolution for issue of upto 7,756,336 Equity shares valued at Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only) each for issue of one equity shares of face value of Rs.10/- each of the company for consideration other than cash i.e., by way of swap of shares.

VII. **Pricing:**

The issue price of Rs. 89.29/- Per share of face value of Rs.10/- each and is in accordance with regulation 165/166A read with Regulation 163(3) of the SEBI (Issue of Capital and Disclosure

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Requirements) Regulations, 2018 and for the purpose of the above guidelines the **Relevant Date is 03-11-2023**.

The Valuation is Rs. 89.29/- per equity share is as per regulation 165/166A read with Regulation 163(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Presently the shares of the company fall into the infrequently traded category. The price of the shares to be issued wherever required shall be re-computed/adjusted in accordance with the above said regulation.

Registered valuer certificate under regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.: Applicable

Regulation 166A (1): Other conditions for pricing: Applicable

Any preferential issue, which may result in a change in control or allotment of more than five percent of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price:

Provided that the floor price, in such cases, shall be higher of the floor price determined under sub regulation (1), (2) or (4) of regulation 164, as the case may be, or the price determined under the valuation report from the independent registered valuer or the price determined in accordance with the provisions of the Articles of Association of the issuer, if applicable.

Provided further that if any proposed preferential issue is likely to result in a change in control of the issuer, the valuation report from the registered valuer shall also cover guidance on control premium, which shall be computed over and above the price determined in terms of the first proviso.

Considering the aforesaid requirements under Regulation 165 & 166A(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Articles of Association of the Company, we have determined the Fair Value of Equity Shares as per Regulation 165 read with Regulation 166A of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and the fair price for subscription as per their valuation report will be Rs. 89.29/- per equity shares of a face value of Rs. 10/- each.

The Company has taken valuation certificate for below mentioned proposed allottee as per regulation 166A of SEBI (ICDR) Regulation, 2018:

| Sr. No. | Name of the Proposed Allottee | PAN/Passport in case of NRI OR Foreign national or Fund of ultimate beneficial owner | Category | Pre-Issue holding | Pre-Issue % | No of equity shares proposed to be allotted by way of swap to the shareholders of ALTRR Software Services Limited | Post issue holding | Post issue % |
|---------|-------------------------------|--|----------|-------------------|-------------|---|--------------------|--------------|
| | | | | | | | | |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|---|----------------------------|------------|----------|-----------|-------|-----------|-----------|-------|
| 1 | Mr. Umesh Kumar Sahay | BOIPS8195D | Promoter | 4,296,724 | 32.36 | 2,800,000 | 7,096,724 | 33.74 |
| 2 | Mr. Abhishek Narbaria | AFXPN5866M | Promoter | 4,296,706 | 32.36 | 1,794,576 | 6,091,282 | 28.96 |
| 3 | Mr. Nikhil Dilipbhai Bhuta | AHZPB3348L | Promoter | 18 | 0.00 | 2,03,644 | 2,03,662 | 0.97 |
| 4 | Mr. Amit Narbaria | AIDPN0768M | Promoter | 18 | 0.00 | 1,01,808 | 1,01,826 | 0.48 |
| 5 | Ms. Aditi Umesh Sahai | AQFPA1825J | Promoter | 18 | 0.00 | 50,904 | 50,922 | 0.24 |

However, post % of allotment considering the fully allotted share capital, none of the proposed allottees subscribing more than 5 % and as group their diluted shareholding post allotment is not exceeding 5 % of the enhanced capital. Hence Open offer is not applicable.

VIII. DETAILS OF SWAP OF SHARES:

SWAP OF EQUITY SHARES OF ALTRR SOFTWARE SERVICES LIMITED

The Board after due deliberation at their meeting held on 14-10-2023 decided to acquire 277,012 Equity shares of Rs. 10/- i.e., 100% equity shares of M/s. ALTRR Software Services Limited. The company needs to issue 7,756,336 equity shares by way of swap of shares and to the ultimate shareholders of M/s. ALTRR Software Services Limited in lieu of the purchase consideration of Rs. 69,25,63,241.44/- and the details are as under:

| Sr. No. | Name of Proposed Allottee(S) Belongs To ALTRR Software Services Limited | Category | No. of Shares in ALTRR Software Services Limited | % | **No. of shares of the Company proposed to be allotted for the Acquisition of Shares by way of swap @ Rs. 89.29 per shares (Share exchange ratio 28:1) = C*28 |
|---------|---|--------------|--|-------|---|
| 1 | Abhishek Narbaria | Promoter | 64,092 | 23.14 | 1,794,576 |
| 2 | Umesh Kumar Sahay | Promoter | 100,000 | 36.10 | 2,800,000 |
| 3 | Amit Narbaria | Promoter | 3,636 | 1.31 | 101,808 |
| 4 | Aditi Umesh Sahai | Promoter | 1,818 | 0.66 | 50,904 |
| 5 | Nikhil Dilipbhai Bhuta | Promoter | 7,273 | 2.63 | 203,644 |
| 6 | Sandeep Shridhar Ghate | Non-Promoter | 7,273 | 2.63 | 203,644 |
| 7 | Vineet Arora | Non-Promoter | 3,636 | 1.31 | 101,808 |
| 8 | Chirag Karsandas Bathia | Non-Promoter | 3,636 | 1.31 | 101,808 |
| 9 | Akash Haresh Savlani | Non-Promoter | 1,818 | 0.66 | 50,904 |
| 10 | Amogh Girish Brahme | Non-Promoter | 1,818 | 0.66 | 50,904 |
| 11 | Moheet Vinodkumar Agrawal | Non-Promoter | 5,000 | 1.80 | 140,000 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|------------------------------|--------------|--------|------|---------|
| 12 | Harshal Chadnrakant Morde | Non-Promoter | 16,000 | 5.78 | 448,000 |
| 13 | Anuradha Harshal Morde | Non-Promoter | 16,000 | 5.78 | 448,000 |
| 14 | Morde Foods Private Limited | Non-Promoter | 11,732 | 4.24 | 328,496 |
| 15 | Shalini Chandrakant Morde | Non-Promoter | 4,000 | 1.44 | 112,000 |
| 16 | Dhanesh Dattatray Ghule | Non-Promoter | 2,200 | 0.79 | 61,600 |
| 17 | Manoj Dattatray Ghule | Non-Promoter | 2,200 | 0.79 | 61,600 |
| 18 | Kishor Eknath Morde | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 19 | Vasant Eknath Morde | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 20 | Sameer Vasant Morde | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 21 | Sanjay Bhivsen Morde | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 22 | Aditya Sahaya | Non-Promoter | 2,000 | 0.72 | 56,000 |
| 23 | Supriya Tejas Bhoite | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 24 | Mahesh Ashok Morde | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 25 | Ashwini Sagar Dhomse | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 26 | Anjali Mahesh Chaudhari | Non-Promoter | 1,200 | 0.43 | 33,600 |
| 27 | Bridgemonte Advisors Pvt Ltd | Non-Promoter | 2,040 | 0.74 | 57,120 |
| 28 | Nozer Gustad Commissariat | Non-Promoter | 1,000 | 0.36 | 28,000 |
| 29 | Vikrant J Baijal | Non-Promoter | 1,000 | 0.36 | 28,000 |
| 30 | Kalawati Kishor Thakkar | Non-Promoter | 1,000 | 0.36 | 28,000 |
| 31 | Shridhar Salunke | Non-Promoter | 840 | 0.30 | 23,520 |
| 32 | Anil Eknath Morde | Non-Promoter | 800 | 0.29 | 22,400 |
| 33 | Sudhir Eknath Morde | Non-Promoter | 800 | 0.29 | 22,400 |
| 34 | Sandeep Nanabhau Doke | Non-Promoter | 800 | 0.29 | 22,400 |
| 35 | Marietta Barreto | Non-Promoter | 1,800 | 0.65 | 50,400 |

- (i) **The number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as the price:**

The Company has made preferential allotment during the current financial year 2023-24 to the following 163 allottees by way of sway of shares.

| Sr. No. | Name of Allottee(s) | Category | No. of shares allotted | Price per Securities (In Rs.) |
|---------|--|--------------|------------------------|-------------------------------|
| 1 | Umesh Kumar Sahay | Promoter | 4049964 | 78.35 |
| 2 | Abhishek Narbaria | Promoter | 4049946 | 78.35 |
| 3 | Akalpita Surendra Bedkihal | Promoter | 18 | 78.35 |
| 4 | Kedar Arvind Kulkarni | Promoter | 18 | 78.35 |
| 5 | Amit Narbaria | Promoter | 18 | 78.35 |
| 6 | Aditi Umesh Sahai | Promoter | 18 | 78.35 |
| 7 | Nikhil Dilipbhai Bhuta | Promoter | 18 | 78.35 |
| 8 | Nav Capital Vcc - Nav Capital Emerging Star Fund | Non-Promoter | 585846 | 78.35 |
| 9 | Chirag Karsandas Bathia | Non-Promoter | 289296 | 78.35 |
| 10 | Morde Foods Private Limited | Non-Promoter | 229752 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|---|--------------|--------|-------|
| 11 | Shilpa Ben Mahesh Kumar Shah | Non-Promoter | 212508 | 78.35 |
| 12 | Sandeep Shridhar Ghate | Non-Promoter | 203796 | 78.35 |
| 13 | Amogh Girish Brahme | Non-Promoter | 192852 | 78.35 |
| 14 | Aakash Haresh Savlani | Non-Promoter | 192852 | 78.35 |
| 15 | Vineet Arora | Non-Promoter | 165348 | 78.35 |
| 16 | Kulbhushan Parashar | Non-Promoter | 96426 | 78.35 |
| 17 | Priti Umesh Khimji | Non-Promoter | 86166 | 78.35 |
| 18 | Aditya Sahaya | Non-Promoter | 63180 | 78.35 |
| 19 | Bridgemonte Advisors Pvt Ltd | Non-Promoter | 57438 | 78.35 |
| 20 | Nikhil Tyagi | Non-Promoter | 57438 | 78.35 |
| 21 | Annapurna Sridhar | Non-Promoter | 51696 | 78.35 |
| 22 | Jayaraman Vishwanathan | Non-Promoter | 51696 | 78.35 |
| 23 | Marietta Barreto | Non-Promoter | 51696 | 78.35 |
| 24 | Vikas Arora | Non-Promoter | 51696 | 78.35 |
| 25 | Jyoti Ketan Vakharia | Non-Promoter | 74664 | 78.35 |
| 26 | Rajesh Chandrakant Vaishnav | Non-Promoter | 51696 | 78.35 |
| 27 | Kunal Deepak Agashe | Non-Promoter | 45954 | 78.35 |
| 28 | Amit Agarwal | Non-Promoter | 45936 | 78.35 |
| 29 | Tatavarthy Chinna Venkata Narasimha Rao | Non-Promoter | 40212 | 78.35 |
| 30 | Amritaanshu Agrawal | Non-Promoter | 40212 | 78.35 |
| 31 | Jaideep T Arora | Non-Promoter | 36756 | 78.35 |
| 32 | Dipti Prashant Mehta | Non-Promoter | 28728 | 78.35 |
| 33 | Vanshika Gaur | Non-Promoter | 28728 | 78.35 |
| 34 | Prashant Tandon | Non-Promoter | 28728 | 78.35 |
| 35 | Anurag Malhotra | Non-Promoter | 28728 | 78.35 |
| 36 | Gaurav Kumar | Non-Promoter | 28728 | 78.35 |
| 37 | Harshal Chadnrakant Morde | Non-Promoter | 28710 | 78.35 |
| 38 | Kalawati Kishor Thakkar | Non-Promoter | 28710 | 78.35 |
| 39 | Vijaya Arvind Kulkarni | Non-Promoter | 28710 | 78.35 |
| 40 | Nergis Gaurav Parikh | Non-Promoter | 28710 | 78.35 |
| 41 | Manish Kumar Jain | Non-Promoter | 28710 | 78.35 |
| 42 | Setu Securities Pvt Ltd | Non-Promoter | 28710 | 78.35 |
| 43 | Vishal Vasanttrao Kokadwar | Non-Promoter | 28710 | 78.35 |
| 44 | Savio Gerard Pinto | Non-Promoter | 28710 | 78.35 |
| 45 | Shanti Kaliappan | Non-Promoter | 28710 | 78.35 |
| 46 | Mohit Vinodkumar Agrawal | Non-Promoter | 28710 | 78.35 |
| 47 | Vinodkumar Grover | Non-Promoter | 28710 | 78.35 |
| 48 | Madhu Devi | Non-Promoter | 28710 | 78.35 |
| 49 | Vishal Ulhas Dhumal | Non-Promoter | 25848 | 78.35 |
| 50 | Rohan Vinay Pai | Non-Promoter | 25848 | 78.35 |
| 51 | Vinay Vithal Pai | Non-Promoter | 25848 | 78.35 |
| 52 | Sarod Reality Private Ltd. | Non-Promoter | 25848 | 78.35 |
| 53 | Niloufer Ebrahim | Non-Promoter | 25848 | 78.35 |
| 54 | Vikash Kumar Choudhary | Non-Promoter | 22968 | 78.35 |
| 55 | Manoj S Laungani HUF (HUF) | Non-Promoter | 22968 | 78.35 |
| 56 | Manish Hathiramani | Non-Promoter | 22968 | 78.35 |
| 57 | Vikas Dixit | Non-Promoter | 22968 | 78.35 |
| 58 | Dsouza Brian | Non-Promoter | 22500 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|--|--------------|-------|-------|
| 59 | Ranjan Kant | Non-Promoter | 19530 | 78.35 |
| 60 | Kimsuk Krishna Sinha | Non-Promoter | 17244 | 78.35 |
| 61 | Talib Zafar | Non-Promoter | 17226 | 78.35 |
| 62 | Parul Aggarwal | Non-Promoter | 17226 | 78.35 |
| 63 | Atul Kumar Gupta | Non-Promoter | 17226 | 78.35 |
| 64 | Deepak Agashe HUF(HUF) | Non-Promoter | 17226 | 78.35 |
| 65 | Puja Amol Peshwe | Non-Promoter | 16074 | 78.35 |
| 66 | Deepak Kishin Manik | Non-Promoter | 15516 | 78.35 |
| 67 | Ingenius Investment Advisors Llp | Non-Promoter | 14940 | 78.35 |
| 68 | Chandana Agarwal | Non-Promoter | 11484 | 78.35 |
| 69 | Sachin Popatlal Nahar | Non-Promoter | 11484 | 78.35 |
| 70 | Ashok Kumar Bhawsinghka (Huf) | Non-Promoter | 11484 | 78.35 |
| 71 | Nilesh Rameshchandra Agrawal | Non-Promoter | 11484 | 78.35 |
| 72 | Atmanand Sharma | Non-Promoter | 11484 | 78.35 |
| 73 | Vivek Doda | Non-Promoter | 11484 | 78.35 |
| 74 | Rajashri Laxmikant Anturlikar | Non-Promoter | 11484 | 78.35 |
| 75 | Manish Kumar | Non-Promoter | 11484 | 78.35 |
| 76 | Reshma Rajan | Non-Promoter | 11484 | 78.35 |
| 77 | Mukesh Nagindas Bhayani | Non-Promoter | 11484 | 78.35 |
| 78 | Kingsman Wealth Management Private Limited | Non-Promoter | 11484 | 78.35 |
| 79 | Rashmi Yashdeep Joshi | Non-Promoter | 11484 | 78.35 |
| 80 | Ashish Poddar | Non-Promoter | 11484 | 78.35 |
| 81 | Padmani Manek | Non-Promoter | 11484 | 78.35 |
| 82 | Vivek Joshi | Non-Promoter | 11484 | 78.35 |
| 83 | Sumangla Kachawa | Non-Promoter | 11484 | 78.35 |
| 84 | Shrividya Kachawa | Non-Promoter | 11484 | 78.35 |
| 85 | Shalaka Gangolli | Non-Promoter | 11484 | 78.35 |
| 86 | Ratnesh Mehra | Non-Promoter | 11484 | 78.35 |
| 87 | Sanjeev Kumar Singh | Non-Promoter | 11484 | 78.35 |
| 88 | Shailendra Poddar | Non-Promoter | 11484 | 78.35 |
| 89 | Nilav Nirad | Non-Promoter | 11484 | 78.35 |
| 90 | Sourav Choudhary | Non-Promoter | 11484 | 78.35 |
| 91 | Sarita Digumarti | Non-Promoter | 11484 | 78.35 |
| 92 | Sachin Goel | Non-Promoter | 11484 | 78.35 |
| 93 | Sanjay Eknath Bhosale | Non-Promoter | 11304 | 78.35 |
| 94 | Arti Singh Chauhan | Non-Promoter | 9198 | 78.35 |
| 95 | Santosh Rajaram Dhanawade | Non-Promoter | 9000 | 78.35 |
| 96 | Sahadev Baban Tavade | Non-Promoter | 9000 | 78.35 |
| 97 | Keshav Gopal Pawar | Non-Promoter | 9000 | 78.35 |
| 98 | Krishna Prasad Pandey | Non-Promoter | 9000 | 78.35 |
| 99 | Mangina S Rao | Non-Promoter | 9000 | 78.35 |
| 100 | Debashish Ghoshal | Non-Promoter | 9000 | 78.35 |
| 101 | Purnima Singh | Non-Promoter | 8046 | 78.35 |
| 102 | Vinit Bipin Shah | Non-Promoter | 6876 | 78.35 |
| 103 | Sameer Vasant Morde | Non-Promoter | 5760 | 78.35 |
| 104 | Vikrant Jaikishore Baijal | Non-Promoter | 5760 | 78.35 |
| 105 | Learning Universe Llp | Non-Promoter | 5742 | 78.35 |
| 106 | Sandeep Nanabhau Doke | Non-Promoter | 5742 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|-----------------------------------|--------------|------|-------|
| 107 | Ashwini Sagar Dhomse | Non-Promoter | 5742 | 78.35 |
| 108 | Anjali Mahesh Chaudhari | Non-Promoter | 5742 | 78.35 |
| 109 | Rekha Surendra Agrawal | Non-Promoter | 5742 | 78.35 |
| 110 | Akshita Romit Shah | Non-Promoter | 5742 | 78.35 |
| 111 | Comet Investments Private Limited | Non-Promoter | 5742 | 78.35 |
| 112 | Uday Madhav Naik | Non-Promoter | 5742 | 78.35 |
| 113 | Rajat Jain | Non-Promoter | 5742 | 78.35 |
| 114 | Manoj Damodar Purohit | Non-Promoter | 5742 | 78.35 |
| 115 | Sushma Dhingra | Non-Promoter | 5742 | 78.35 |
| 116 | Pranav Navinchandra Doctor | Non-Promoter | 5742 | 78.35 |
| 117 | Laddha Nikhil Rameshkumar | Non-Promoter | 5742 | 78.35 |
| 118 | Shridhar Salunke | Non-Promoter | 5742 | 78.35 |
| 119 | Varun Jain | Non-Promoter | 5742 | 78.35 |
| 120 | Rajiv Sodhani | Non-Promoter | 5742 | 78.35 |
| 121 | Vinita Satish Laddha | Non-Promoter | 5742 | 78.35 |
| 122 | Kanwar Vivek | Non-Promoter | 5742 | 78.35 |
| 123 | Mahesh Ashok Morde | Non-Promoter | 4608 | 78.35 |
| 124 | Rahul Mohan Savlani | Non-Promoter | 4590 | 78.35 |
| 125 | Rahul Ramakant Jadhav | Non-Promoter | 4032 | 78.35 |
| 126 | Reshma Nilesh Thorat | Non-Promoter | 3438 | 78.35 |
| 127 | Meghana More | Non-Promoter | 3438 | 78.35 |
| 128 | Mayur Prakash Kardile | Non-Promoter | 3438 | 78.35 |
| 129 | Ravikumar Ashwinbhai Sharma | Non-Promoter | 3438 | 78.35 |
| 130 | Kannan Krishnamurti Naidu | Non-Promoter | 3438 | 78.35 |
| 131 | Sunny Hareesh Savlani | Non-Promoter | 3438 | 78.35 |
| 132 | Sanjay Bhivsen Morde | Non-Promoter | 2880 | 78.35 |
| 133 | Manoj Dattatray Ghule | Non-Promoter | 2880 | 78.35 |
| 134 | Ladhani N Hardeek | Non-Promoter | 2880 | 78.35 |
| 135 | Manali Ankush Morde | Non-Promoter | 2880 | 78.35 |
| 136 | Mangesh S Shete | Non-Promoter | 2880 | 78.35 |
| 137 | Vikas Digambar Gaikwad | Non-Promoter | 2880 | 78.35 |
| 138 | Supriya Tejas Bhoite | Non-Promoter | 2880 | 78.35 |
| 139 | Ankush Ashok Morde | Non-Promoter | 2880 | 78.35 |
| 140 | Jagruti Atul Shah | Non-Promoter | 2880 | 78.35 |
| 141 | Ritu Atul Shah | Non-Promoter | 2880 | 78.35 |
| 142 | Pawan Manojkumar Mohnani | Non-Promoter | 2880 | 78.35 |
| 143 | Rajesh Navinchandra Shah | Non-Promoter | 2862 | 78.35 |
| 144 | Parul Kartik Vakharia | Non-Promoter | 2304 | 78.35 |
| 145 | Rajesh Poojary | Non-Promoter | 2304 | 78.35 |
| 146 | Arun Mafatlal Prajapati | Non-Promoter | 2304 | 78.35 |
| 147 | Neha Agrawal | Non-Promoter | 2304 | 78.35 |
| 148 | Suyash Pravin Badjate | Non-Promoter | 2304 | 78.35 |
| 149 | Anuj Vishnoi | Non-Promoter | 2304 | 78.35 |
| 150 | Kamaldeep Singh | Non-Promoter | 2304 | 78.35 |
| 151 | Gorkey Patwal | Non-Promoter | 2304 | 78.35 |
| 152 | Makhijani Ashish Surjeet | Non-Promoter | 2304 | 78.35 |
| 153 | Ankita Chopra | Non-Promoter | 2304 | 78.35 |
| 154 | Rinku Savlani | Non-Promoter | 2304 | 78.35 |
| 155 | Versha Sharma | Non-Promoter | 2304 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|-----------------------------|--------------|------|-------|
| 156 | Dineshkumar S Rawlani | Non-Promoter | 2304 | 78.35 |
| 157 | Anushka Kantilal Thube | Non-Promoter | 1728 | 78.35 |
| 158 | Bandini Jay Shah | Non-Promoter | 1728 | 78.35 |
| 159 | Virender Singh Chib | Non-Promoter | 1152 | 78.35 |
| 160 | Hussain Taizoon Lokhandwala | Non-Promoter | 1152 | 78.35 |
| 161 | Rinku Ramratan Singh | Non-Promoter | 1152 | 78.35 |
| 162 | Dolly M Savlani | Non-Promoter | 1152 | 78.35 |
| 163 | Mandip Singh | Non-Promoter | 1152 | 78.35 |

(ii) **Maximum number of securities to be issued:**

The maximum number of securities to be issued by the Company is 7,756,336.

The resolution set out in the accompanying notice authorizes the Board to issue to the allottees up to 7,756,336 Equity shares of face value of Re. 10/- each, in such manner and on such price, terms and conditions as may be determined by the Board or the committee framed thereunder, in accordance with the provisions of Chapter V of the Regulations.

The Company or any of its Promoters or Directors is/are now not a willful defaulter/ fraudulent borrower. The proposed allottees are also not a willful defaulter/ fraudulent borrower. None of the allottees are prohibited to participate in this issue or are willful defaulter/ fraudulent borrower.

(iii) **Intent of the promoters, directors or key managerial personnel of the Company to subscribe to the offer:**

Part of the preferential issue of shares is being made to the Specified Allottees who are belongs to the Promoters of the Company and form part of the Promoter Group of the Company and connected with any Key Managerial Person and Directors of the Company. Even after this preferential issue there will be no change in the management of the company.

(iv) **Proposed Allottee's:**

The name, Address, Category and PAN no of the proposed allottees are under:

| Sr. No. | Name | Address | Category | PAN |
|---------|---------------------------|--|----------|------------|
| 1 | Abhishek Narbaria | Karan Gold Coast S No 329 Bavdhan Budruk Opp Crystal Honda Showroom Pune 411021 | Promoter | AFXPN5866M |
| 2 | Umesh Kumar Sahay | Flat No A 308 Survey No 22 Pristine Fontana Behind Maratha Mandir Pune 411021 | Promoter | BOIPS8195D |
| 3 | Amit Narbaria | Civil Line Jhansi Jhansi U P Jhansi Uttar Pradesh284001 | Promoter | AIDPN0768M |
| 4 | Aditi Umesh Sahai | Flat No 308 A Pristine Fontana Bavdhan Near Lmd Circle Pune City Armament Pune Maharashtra 411021 | Promoter | AQFPA1825J |
| 5 | Nikhil Dilipbhai Bhuta | B 404 Trinity Orlem Tank Road Malad West Mumbai Maharashtra 400064 | Promoter | AHZPB3348L |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|-----------------------------|--|--------------|------------|
| 6 | Sandeep Shridhar Ghate | S O Shridhar Gangadhar Ghate 7 Sterling Diamond Apartment Mount Mary Road Near Mount Mary C Church Bandra West 400050 Mumbai MH 400050 | Non-Promoter | AACPG0447M |
| 7 | Vineet Arora | ICICI Bank Ltd Dfc Branch 505 5th Flr Bldg 4 East Shaikh Zayed Rd P O Box 506529 Dubai UAE UAE 999999 | Non-Promoter | ACJPA6994L |
| 8 | Chirag Karsandas Bathia | 604 B Sagar Darshan Chandavarkar Road Borivali West Mumbai Maharashtra 400092 | Non-Promoter | AACPB4061G |
| 9 | Akash Haresh Savlani | 815/16 Bhawani Peth Swargate Pune City Pune Near Padumajee Compound Pune 411042 | Non-Promoter | FOYPS2933R |
| 10 | Amogh Girish Brahme | Sahkar Nagar 1 To 36 Sapakal Hospital Road Sahakaranagar Vill Savedi Teh Nagar Dist Ahmednagar Maharashtra 414003 | Non-Promoter | BZAPB5048P |
| 11 | Moheet Vinodkumar Agrawal | B/302 Shilalekh Hindu Soc Shahibaug Ahmedabad 380004 | Non-Promoter | ACYPA7680A |
| 12 | Harshal Chadnrakant Morde | Flat No. 6, Sterling Diamond, 24 Mount Mary Road Mount Mary, Near Silver Cascade Building, Bandra West, Mumbai 400050 | Non-Promoter | AAEPM6522H |
| 13 | Anuradha Harshal Morde | Flat No. 6, Sterling Diamond, 24 Mount Mary Road Mount Mary, Near Silver Cascade Building, Bandra West, Mumbai 400050 | Non-Promoter | ACLPN5777E |
| 14 | Morde Foods Private Limited | 55/1 Victoria Building, Dr. B Ambedkar Road, Byculla Mumbai 400027 | Non-Promoter | AAECM5895L |
| 15 | Shalini Chandrakant Morde | Flat No. 6, Sterling Diamond, 24 Mount Mary Road Mount Mary, Near Silver Cascade Building, Bandra West, Mumbai 400050 | Non-Promoter | AAEPM6521E |
| 16 | Dhanesh Dattatray Ghule | Ghule Mala, Manchar Pune | Non-Promoter | AUGPG6029D |
| 17 | Manoj Dattatray Ghule | Pune Nashik Road Ghule Mala Ambegaon Manchar Pune 410503 | Non-Promoter | ALTPG7044E |
| 18 | Kishor Eknath Morde | The Spires, B-1101, Survey No 221 To 223, Baner Baner Aundh Link Road, Pune City Ganeshkhind Pune Maharashtra - 411007 | Non-Promoter | AADPM8923D |
| 19 | Vasant Eknath Morde | S. No. - 673/2, A-6, Vitthai Bunglow, Dena Laxmi Society, Bibwewadi Opp. | Non-Promoter | AAYPM0288Q |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|------------------------------|---|--------------|-------------|
| | | Canara Bank Lane, Pune City, Marketyard, Pune - 411037 | | |
| 20 | Sameer Vasant Morde | S. No. - 673/2, A-6, Vitthai Bunglow, Dena Laxmi Society, Bibwewadi Opp. Canara Bank Lane, Pune City, Marketyard, Pune - 411037 | Non-Promoter | AGVPM0336Q |
| 21 | Sanjay Bhivsen Morde | F-3, 2/1, Panchdeep C.H.S, Sector - 29 Navi Mumbai Thane 400703, Maharashtra India | Non-Promoter | AFMPM7138L |
| 22 | Aditya Sahaya | Venus Apartment, Flat No 48, E Wing, 12th Floor Dr. R. G. Thadani Marg, Near HDFC Bank, Worli, Mumbai 400018 | Non-Promoter | AAQPS3932F |
| 23 | Supriya Tejas Bhoite | Flat No. C-401, Crystal Grd Apt, Off Pan Card Club Road, Nr. Dhanku De Wasti, Opp. Tivoli Apt, Baner, Pune 411045, Maharashtra | Non-Promoter | ANZPM5311N |
| 24 | Mahesh Ashok Morde | A-11 Railway Mens Chs, Nr Meghraj Moghdoot Theatre Sector, Navi Mumbai Vashi, Thane | Non-Promoter | AAAPM8280G |
| 25 | Ashwini Sagar Dhomse | Laxmi Vilas Bunglow, Sr No 116 3 2 4 Baner, Road Opp Kfc Near Oriental, Pune 411045, Maharashtra India | Non-Promoter | AUIPM0750H |
| 26 | Anjali Mahesh Chaudhari | Ramtanu Chs C 4 Nandanvan, Lane No 1 Plot No 28 29, Sector 17 Nerul, Thane 400615, Maharashtra India | Non-Promoter | AISPC7867K |
| 27 | Bridgemonte Advisors Pvt Ltd | B 4302 43rd Floor B Wing, Orchid Enclave Opp Mumbai, Central Bus Depot, Mumbai 400008, Maharashtra | Non-Promoter | AAFCC7554F |
| 28 | Nozer Gustad Commissariat | Lower Bungli,Doongerwadi Near Kemp's Corner Cumballa, Mumbai 400036, Maharashtra India | Non-Promoter | AHAPC7540E |
| 29 | Vikrant J Bajjal | B 707 Yamuna Tower, Jangid Complex, Near Silver Park Mira Road East, Thane Maharashtra 401107 | Non-Promoter | AOMP B4638R |
| 30 | Kalawati Kishor Thakkar | Lokik Bunglow No.9 Mantri Kishor Park Bhosle Nagar Ganeshkhind Pune Maharashtra India 411007 | Non-Promoter | AAGPT5561M |
| 31 | Shridhar Salunke | 5/4, Vasant Vihar CHS, P N T Colony, Opposite Heera Panna Building, Dombivali(East), Kalyan, Thane, Maharashtra - 421201 | Non-Promoter | BJRPS8611N |
| 32 | Anil Eknath Morde | Unit No-2, Plot No-37, Shiv Krupa Sector 12, Vashi Navi Mumbai, Thane 400703, Maharashtra, India | Non-Promoter | ADHPM5256E |
| 33 | Sudhir Eknath Morde | Near Symbiosis College, D5/701, Lunkad Gold Coast, Viman Nagar, Pune City, Pune, Maharashtra - 411014 | Non-Promoter | ABBPM0417F |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|-----------------------|---|--------------|------------|
| 34 | Sandeep Nanabhau Doke | Eklahare Puna Nashik Road Eklahare Kalamb Pune 410515, Maharashtra Indias | Non-Promoter | ANBPD8779K |
| 35 | Marietta Barreto | Bungalow A 19, Marigold Housing Society, Kalyani Nagar, Pune-411014 | Non-Promoter | AAZPB5243K |

(v) **Pre-Holdings of proposed allottee's:**

As on date the following allottee's have pre-holdings:

| Sr. No. | Name | No of shares | % | Pre-holding Lock In release date |
|---------|------------------------------|--------------|-------|----------------------------------|
| 1 | Abhishek Narbaria | 2996706 | 32.36 | 01/06/2024 |
| | | 1300000 | | 31/01/2025 |
| 2 | Umesh Kumar Sahay | 2941112 | 32.36 | 01/06/2024 |
| | | 1355612 | | 31/01/2025 |
| 3 | Amit Narbaria | 18 | 0.00 | 01/06/2024 |
| 4 | Aditi Umesh Sahai | 18 | 0.00 | 01/06/2024 |
| 5 | Nikhil Dilipbhai Bhuta | 18 | 0.00 | 01/06/2024 |
| 6 | Harshal Chadnrakant Morde | 28710 | 0.22 | 01/06/2024 |
| 7 | Morde Foods Private Limited | 229752 | 1.73 | 01/06/2024 |
| 8 | Sandeep Shridhar Ghate | 203796 | 1.53 | 01/06/2024 |
| 9 | Moheet Vinodkumar Agrawal | 28710 | 0.22 | 01/06/2024 |
| 10 | Chirag Karsandas Bathia | 289296 | 2.18 | 01/06/2024 |
| 11 | Vineet Arora | 165348 | 1.25 | 01/06/2024 |
| 12 | Manoj Dattatray Ghule | 2880 | 0.02 | 01/06/2024 |
| 13 | Bridgemonte Advisors Pvt Ltd | 57438 | 0.43 | 01/06/2024 |
| 14 | Aditya Sahaya | 63180 | 0.48 | 01/06/2024 |
| 15 | Sameer Vasant Morde | 5760 | 0.04 | 01/06/2024 |
| 16 | Sanjay Bhivsen Morde | 2880 | 0.02 | 01/06/2024 |
| 17 | Akash Hareesh Savlani | 192852 | 1.45 | 01/06/2024 |
| 18 | Amogh Girish Brahme | 192852 | 1.45 | 01/06/2024 |
| 19 | Marietta Barreto | 51696 | 0.39 | 01/06/2024 |
| 20 | Anjali Mahesh Chaudhari | 5742 | 0.04 | 01/06/2024 |
| 21 | Ashwini Sagar Dhomse | 5742 | 0.04 | 01/06/2024 |
| 22 | Mahesh Ashok Morde | 4608 | 0.03 | 01/06/2024 |
| 23 | Supriya Tejas Bhoite | 2880 | 0.02 | 01/06/2024 |
| 24 | Kalawati Kishor Thakkar | 28710 | 0.22 | 01/06/2024 |
| 25 | Vikrant J Bajjal | 5760 | 0.04 | 01/06/2024 |
| 26 | Shridhar Salunke | 5742 | 0.04 | 01/06/2024 |
| 27 | Sandeep Nanabhau Doke | 5742 | 0.04 | 01/06/2024 |

*No other proposed allottees are holding any pre-preferential holding in the company.

Further, the entire pre-preferential holding of the Proposed Allottee shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations. As per Regulation 167(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the entire pre-preferential shareholding of the allottees, if any, shall be locked-in from the relevant date up to a period of 90 trading days from the date of trading approval.

(vi) **Shareholding pattern of the Company before and after the Preferential Issue:**

Regd. Office: 5th Floor, VB Capitol Building, Range Hill Road, Opp. Hotel Symphony, Bhoslenagar, Shivajinagar, Pune-411007 | CIN: L68200PN1984PLC222140 | Cont.: +91 86696 63441
Email Id: aaswaexports@yahoo.co.in | Website: www.aaswatrading.in

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

The pre-shareholdings of promoter is 85,97,380 (64.75%) and non-promoter (public) is 46,80,680 (35.25%) and the post subscription of shares, the total post shareholdings will be consisting of 21,034,396 equity shares of face value of Rs.10/- each.

| Sl. No. | Category | Pre-holding Share Holdings | | Post-holding Share Holdings | |
|------------|-----------------------------|----------------------------|--------------|-----------------------------|--------------|
| | | Number | % | Number | % |
| (A) | PROMOTERS - | | | | |
| 1.1 | (a) Individuals | 85,97,380 | 64.75 | 1,35,48,312 | 64.41 |
| 1.2 | (b) Body Corporate | - | - | - | - |
| | Total (A) | 85,97,380 | 64.75 | 1,35,48,312 | 64.41 |
| (B) | PUBLIC | | | | |
| 2.1 | Individuals | 36,41,281 | 27.42 | 60,61,069 | 28.82 |
| 2.2 | HUF | 51,678 | 0.39 | 51,678 | 0.25 |
| 2.3 | Body Corporates | 9,49,065 | 7.15 | 13,34,681 | 6.35 |
| 2.4 | Clearing Members | - | - | - | - |
| 2.5 | Trust | - | - | - | - |
| 2.6 | Other | 38,656 | 0.29 | 38,656 | 0.18 |
| | Total (B) | 46,80,680 | 35.25 | 74,86,084 | 35.59 |
| | Grand Total (A+B) =C | 1,32,78,060 | 100 | 2,10,34,396 | 100 |

(vii) **Time frame within which the preferential issue shall be completed:**

In accordance with Regulation 170 of the SEBI (ICDR) Regulations, 2018, the allotment of equity shares, shall be completed within a period of 15 days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 days from the date of such approval(s) or permission(s).

(viii) **Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the Proposed Allottees:**

| Sr. No. | Name of the Allottees | Ultimate Beneficial Owners | PAN/Passport in case of NRI OR Foreign national or Fund of ultimate beneficial owner |
|---------|------------------------------|----------------------------|--|
| 1 | Morde Foods Private Limited | Chandrakant Eknath Morde | AAAPM8279P |
| 2 | Bridgemonte Advisors Pvt Ltd | Ayinaolu Visva Srikanth | ATEPS5372C |

* Other 33 individual shareholder's beneficiary owner will be the subscribers itself.

(ix) **The percentage of the post-preferential issue that may be held by the Proposed Allottees and change in control, if any, in the Company consequent to the Preferential issue:**

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| Sr. No. | Name of the Proposed Allottee | Category | Pre-Issue holding | Pre-Issue % | No of equity shares proposed to be allotted by way of swap to the shareholders of ALTRR Software Services Limited | Post issue holding | Post issue % | Change in holding (%) |
|---------|-------------------------------|--------------|-------------------|-------------|---|--------------------|--------------|-----------------------|
| 1 | Umesh Kumar Sahay | Promoter | 4,296,724 | 32.36 | 2,800,000 | 7,096,724 | 33.74 | 1.38 |
| 2 | Abhishek Narbaria | Promoter | 4,296,706 | 32.36 | 1,794,576 | 6,091,282 | 28.96 | (3.40) |
| 3 | Nikhil Dilipbhai Bhuta | Promoter | 18 | 0.00 | 203,644 | 203,662 | 0.97 | 0.97 |
| 4 | Amit Narbaria | Promoter | 18 | 0.00 | 101,808 | 101,826 | 0.48 | 0.48 |
| 5 | Aditi Umesh Sahai | Promoter | 18 | 0.00 | 50,904 | 50,922 | 0.24 | 0.24 |
| 6 | Harshal Chadnrakant Morde | Non-Promoter | 28,710 | 0.22 | 448,000 | 476,710 | 2.27 | 2.05 |
| 7 | Anuradha Harshal Morde | Non-Promoter | Nil | 0.00 | 448,000 | 448,000 | 2.13 | 2.13 |
| 8 | Morde Foods Private Limited | Non-Promoter | 229,752 | 1.73 | 328,496 | 558,248 | 2.65 | 0.92 |
| 9 | Sandeep Shridhar Ghate | Non-Promoter | 203,796 | 1.53 | 203,644 | 407,440 | 1.94 | 0.40 |
| 10 | Moheet Vinodkumar Agrawal | Non-Promoter | 28,710 | 0.22 | 140,000 | 168,710 | 0.80 | 0.59 |
| 11 | Shalini Chandrakant Morde | Non-Promoter | Nil | 0.00 | 112,000 | 112,000 | 0.53 | 0.53 |
| 12 | Chirag Karsandas Bathia | Non-Promoter | 289,296 | 2.18 | 101,808 | 391,104 | 1.86 | (0.32) |
| 13 | Vineet Arora | Non-Promoter | 165,348 | 1.25 | 101,808 | 267,156 | 1.27 | 0.02 |
| 14 | Manoj Dattatray Ghule | Non-Promoter | 2,880 | 0.02 | 61,600 | 64,480 | 0.31 | 0.28 |
| 15 | Dhanesh | Non- | Nil | 0.00 | 61,600 | 61,600 | 0.29 | 0.29 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|------------------------------|--------------|---------|------|--------|---------|------|--------|
| | Dattatray Ghule | Promoter | | | | | | |
| 16 | Bridgemonte Advisors Pvt Ltd | Non-Promoter | 57,438 | 0.43 | 57,120 | 114,558 | 0.54 | 0.11 |
| 17 | Aditya Sahaya | Non-Promoter | 63,180 | 0.48 | 56,000 | 119,180 | 0.57 | 0.09 |
| 18 | Sameer Vasant Morde | Non-Promoter | 5,760 | 0.04 | 56,000 | 61,760 | 0.29 | 0.25 |
| 19 | Sanjay Bhivsen Morde | Non-Promoter | 2,880 | 0.02 | 56,000 | 58,880 | 0.28 | 0.26 |
| 20 | Kishor Eknath Morde | Non-Promoter | Nil | 0.00 | 56,000 | 56,000 | 0.27 | 0.27 |
| 21 | Vasant Eknath Morde | Non-Promoter | Nil | 0.00 | 56,000 | 56,000 | 0.27 | 0.27 |
| 22 | Akash Haresh Savlani | Non-Promoter | 192,852 | 1.45 | 50,904 | 243,756 | 1.16 | (0.29) |
| 23 | Amogh Girish Brahme | Non-Promoter | 192,852 | 1.45 | 50,904 | 243,756 | 1.16 | (0.29) |
| 24 | Marietta Barreto | Non-Promoter | 51,696 | 0.39 | 50,400 | 102,096 | 0.49 | 0.10 |
| 25 | Anjali Mahesh Chaudhari | Non-Promoter | 5,742 | 0.04 | 33,600 | 39,342 | 0.19 | 0.14 |
| 26 | Ashwini Sagar Dhomse | Non-Promoter | 5,742 | 0.04 | 33,600 | 39,342 | 0.19 | 0.14 |
| 27 | Mahesh Ashok Morde | Non-Promoter | 4,608 | 0.03 | 33,600 | 38,208 | 0.18 | 0.15 |
| 28 | Supriya Tejas Bhoite | Non-Promoter | 2,880 | 0.02 | 33,600 | 36,480 | 0.17 | 0.15 |
| 29 | Kalawati Kishor Thakkar | Non-Promoter | 28,710 | 0.22 | 28,000 | 56,710 | 0.27 | 0.05 |
| 30 | Vikrant J Baijal | Non-Promoter | 5,760 | 0.04 | 28,000 | 33,760 | 0.16 | 0.12 |
| 31 | Nozer Gustad Commissariat | Non-Promoter | Nil | 0.00 | 28,000 | 28,000 | 0.13 | 0.13 |
| 32 | Shridhar Salunke | Non-Promoter | 5,742 | 0.04 | 23,520 | 29,262 | 0.14 | 0.10 |
| 33 | Sandeep Nanabhau Doke | Non-Promoter | 5,742 | 0.04 | 22,400 | 28,142 | 0.13 | 0.09 |
| 34 | Anil Eknath Morde | Non-Promoter | Nil | 0.00 | 22,400 | 22,400 | 0.11 | 0.11 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|---------------------|--------------|-----|------|--------|--------|------|------|
| 35 | Sudhir Eknath Morde | Non-Promoter | Nil | 0.00 | 22,400 | 22,400 | 0.11 | 0.11 |
|----|---------------------|--------------|-----|------|--------|--------|------|------|

(x) **Undertaking:**

The Company hereby undertakes that:

(a) The price at which the equity shares are proposed to be allotted is not lower than the minimum price calculated as per the SEBI (ICDR) Regulations, 2018. It would re-compute the price of the equity shares specified above, in terms of the provisions of the SEBI (ICDR) Regulations, 2018, if and where it is required to do so;

(b) If the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the above equity shares, shall continue to be locked in till the time such amount is paid by the Proposed Allottee; and

(c) Neither the Company, nor its Directors or Promoters have been declared as willful defaulter or a fugitive economic offender or a fraudulent borrower.

(xi) **Change in Control:**

The issue of the Equity shares will not result/ change in the Management or control of the Company. As per the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations") this increase of the holding in any individual allottees will not result into any open offer.

The existing promoter shareholding is consisting of 8,597,380 equity shares (64.75%) and post allotment will change to 13,548,312 equity shares (64.41%).

(xii) **Minimum Public Holding Post Preferential Allotment:**

The Company further confirms that even after this allotment the Company is in compliance with rule Rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015 with the conditions for continuous listing of equity shares as specified in the listing agreement with the recognized stock exchange (BSE).

(xiii) **Current and proposed status of the Proposed Allottee post the preferential issue viz. promoter or non-promoter:**

| Sr. No. | Nmae of Proposed Allottees | Pre status of the proposed allottee | Post status of the proposed allottee |
|---------|----------------------------|-------------------------------------|--------------------------------------|
| 1 | Abhishek Narbaria | Promoter | Promoter |
| 2 | Umesh Kumar Sahay | Promoter | Promoter |
| 3 | Amit Narbaria | Promoter | Promoter |
| 4 | Aditi Umesh Sahai | Promoter | Promoter |
| 5 | Nikhil Dilipbhai Bhuta | Promoter | Promoter |
| 6 | Sandeep Shridhar Ghate | Non-Promoter | Non-Promoter |
| 7 | Vineet Arora | Non-Promoter | Non-Promoter |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 8 | Chirag Karsandas Bathia | Non-Promoter | Non-Promoter |
| 9 | Akash Haresh Savlani | Non-Promoter | Non-Promoter |
| 10 | Amogh Girish Brahme | Non-Promoter | Non-Promoter |
| 11 | Moheet Vinodkumar Agrawal | Non-Promoter | Non-Promoter |
| 12 | Harshal Chadnrakant Morde | Non-Promoter | Non-Promoter |
| 13 | Anuradha Harshal Morde | Non-Promoter | Non-Promoter |
| 14 | Morde Foods Private Limited | Non-Promoter | Non-Promoter |
| 15 | Shalini Chandrakant Morde | Non-Promoter | Non-Promoter |
| 16 | Dhanesh Dattatray Ghule | Non-Promoter | Non-Promoter |
| 17 | Manoj Dattatray Ghule | Non-Promoter | Non-Promoter |
| 18 | Kishor Eknath Morde | Non-Promoter | Non-Promoter |
| 19 | Vasant Eknath Morde | Non-Promoter | Non-Promoter |
| 20 | Sameer Vasant Morde | Non-Promoter | Non-Promoter |
| 21 | Sanjay Bhivsen Morde | Non-Promoter | Non-Promoter |
| 22 | Aditya Sahaya | Non-Promoter | Non-Promoter |
| 23 | Supriya Tejas Bhoite | Non-Promoter | Non-Promoter |
| 24 | Mahesh Ashok Morde | Non-Promoter | Non-Promoter |
| 25 | Ashwini Sagar Dhomse | Non-Promoter | Non-Promoter |
| 26 | Anjali Mahesh Chaudhari | Non-Promoter | Non-Promoter |
| 27 | Bridgemonte Advisors Pvt Ltd | Non-Promoter | Non-Promoter |
| 28 | Nozer Gustad Commissariat | Non-Promoter | Non-Promoter |
| 29 | Vikrant J Baijal | Non-Promoter | Non-Promoter |
| 30 | Kalawati Kishor Thakkar | Non-Promoter | Non-Promoter |
| 31 | Shridhar Salunke | Non-Promoter | Non-Promoter |
| 32 | Anil Eknath Morde | Non-Promoter | Non-Promoter |
| 33 | Sudhir Eknath Morde | Non-Promoter | Non-Promoter |
| 34 | Sandeep Nanabhau Doke | Non-Promoter | Non-Promoter |
| 35 | Marietta Barreto | Non-Promoter | Non-Promoter |

(xiv) **Lock-in period:**

The Equity Shares allotted pursuant to this resolution equity shares shall be subject to a lock-in for such period as per the provisions of Chapter V of the ICDR Regulations.

As Regulation 167 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

Promoters:

The specified securities, allotted on a preferential basis to the promoters or promoter group and the equity shares allotted pursuant to exercise of options attached to warrants issued on a preferential basis to the promoters or the promoter group, shall be locked-in for a period of 18 months from the date of trading approval granted for the specified securities or equity shares allotted pursuant to exercise of the option attached to warrant, as the case may be.

Provided that not more than twenty percent of the total capital of the issuer shall be locked-in for 18 months from the date of trading approval.

Provided further that equity shares allotted in excess of the twenty percent shall be locked-in for six months from the date of trading approval pursuant to exercise of options or otherwise, as the case may be.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Non-promoters:

The Equity shares of the company allotted on a preferential basis to persons other than the promoters and promoters' group i.e., non-promoters shall be locked-in for six (6) Months from the date of trading approval granted by Stock exchange(s).

Further, the entire pre-preferential allotment holding of the Proposed Allottees shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations:

As per Regulation 167(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the entire pre-preferential allotment shareholding of the allottees if any shall be locked-in from the relevant date up to a period of 90 trading days from the date of trading approval.

(xv) Practicing Company Secretary's Certificate:

A certificate from M/s. Sachapara & Associates - Company Secretaries in practice dated 14-10-2023 has been obtained by the Company certifying that the preferential issue is being made in accordance with the requirements of the Regulation 163(2) of SEBI (ICDR) Regulations, 2018. The certificate can be accessed at <http://www.aaswatrading.in/investors.htm> and shall be placed before the Extraordinary general meeting of the shareholders.

None of the Directors/KMP or their relatives except stated above are concerned or interested in the said resolution.

Accordingly, the Board recommends passing of the resolutions set out at Item No 2 for approval of the Members at EOGM.

As and when the Board does take a decision on matters on which it has the discretion, necessary disclosures will be made to the relevant stock exchanges on which the Equity Shares are listed under the provisions of the Listing Agreement.

ITEM NO. 3: APPROVAL FOR RELATED PARTY TRANSACTIONS.

To strategically place your company with a revenue model wherein the promoters have core competency, your Company proposes to enter into transaction(s) with ALTRR SOFTWARE SERVICES LIMITED, which are the group Company of your Company to purchase the entire issued share capital and Compulsory Convertible Debentures (CCDs) {with all assets, liabilities and business} of the ALTRR SOFTWARE SERVICES LIMITED from the existing shareholders who are also the promoter shareholders and existing CCD Holders of the Company. After this acquisition of stake, ALTRR SOFTWARE SERVICES LIMITED become wholly owned subsidiary of the Company.

Section 188 of the Act and the applicable Rules framed thereunder provide that any Related Party Transaction will require prior approval of shareholders through ordinary resolution, if the aggregate value of transaction(s) amounts to 10% or more of the annual turnover of the Company as per last audited financial statements of the Company. Accordingly, transaction(s) entered into with ALTRR SOFTWARE SERVICES LIMITED and the shareholders and CCD Holders of ALTRR SOFTWARE SERVICES LIMITED comes within the meaning of Related Party transaction(s) in terms of provisions of the Act, applicable Rules framed thereunder read with the Listing Regulations.

Hence, approval of the shareholders is being sought for the said Related Party Transaction(s) proposed to be entered into by your Company with the shareholders and CCD holders of ALTRR

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

SOFTWARE SERVICES LIMITED in the financial year 2023-2024. Pursuant to Rule 15 of Companies (Meetings of Board and its Powers) Rules, 2014, as amended till date, particulars of the transaction(s) with ALTRR SOFTWARE SERVICES LIMITED are as follows:

| Sr. No. | Particulars | Remark |
|---------|---|---|
| 1. | Name of the Related Party | ALTRR SOFTWARE SERVICES LIMITED |
| 2. | Name of Director or KMP | <ul style="list-style-type: none">Abhishek Narbaria - DirectorVishal Omprakash Sharma - DirectorNikhil Dilipbhai Bhuta - Director |
| 3. | Nature of Relationship | Promoters and some of Directors of the both companies are common. |
| 4. | the nature, duration of the contract and particulars of the contract or arrangement | <p>Nature of Contract: Acquisition of 100 % stake (Equity Shares and Compulsory Convertible Debentures (CCDs) of ALTRR SOFTWARE SERVICES LIMITED with all assets, liabilities and business and make it wholly owned subsidiary of the Company</p> <p>Duration of Contract: 12-months</p> <p>Particulars of the contract or arrangement:</p> <ol style="list-style-type: none">After obtaining the necessary approvals the company will allot a) the shares by way of swap to the shareholders of ALTRR SOFTWARE SERVICES LIMITED; and b) CCDs to the CCD holders of ALTRR SOFTWARE SERVICES LIMITED against cash. |
| 5. | the material terms of the contract or arrangement including the value, if any; | <p>Swap of shares in exchange of consideration based on the valuation carried by the registered valuer with IBBI; and</p> <p>CCDs at a price of Rs. 2,500/- per CCD.</p> <p>Based on the valuation carried by the registered valuer with IBBI in ALTRR SOFTWARE SERVICES LIMITED.</p> |
| 6. | Expected monetary value of proposed aggregate transaction(s) during financial year 2023-24. | <p>Total monetary value of proposed transaction(s) is Rs. 75,50,00,000/- consisting</p> <ol style="list-style-type: none">Rs. 69,25,30,000/- of Equity Shares (Swap of shares); andRs. 6,24,70,000/- of CCDs. |
| 7. | any advance paid or received for the contract or arrangement, if any; | NIL |
| 8. | the manner of determining the pricing and other commercial terms, both included as part of contract and not | Based on valuation of both Company, Promoters have determined value of contract. |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| | considered as part of the contract; | |
| 9. | whether all factors relevant to the contract have been considered, if not, the details of factors not considered with the rationale for not considering those factors; | Yes. |
| 10. | Any other information relevant or important for the members to take a decision on the proposed resolution | N.A. |

None of the Directors other than Mr. Nikhil Dilipbhai Bhuta and Mr. Abhishek Narbaria (including their relatives) and Key Managerial Personnel and their relatives in any way concerned or interested financially or otherwise in the resolutions. The Promoters are common among M/s. ALTRR SOFTWARE SERVICES LIMITED and M/s. TCC Concept Limited. They hold 63.83% of voting rights in ALTRR SOFTWARE SERVICES LIMITED and 64.75% in M/s. TCC Concept Limited. The Promoters are interested to the extent of their shareholdings.

The Board of Directors Recommend the Special Resolution for approval by the members.

ITEM NO. 4 AND 5: ISSUE OF 24,988 COMPULSORY CONVERTIBLE DEBENTURES (CCDs) BY ACQUIRING ALL COMPULSORY CONVERTIBLE DEBENTURES OF THE DEBENTURE HOLDERS {CCD HOLDER(S)} OF M/S. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028) FROM M/S. ALTRR SOFTWARE SERVICES LIMITED ON PRIVATE PLACEMENT BASIS AND

CONVERSION OF 24,988 COMPULSORY CONVERTIBLE DEBENTURES (CCDS) INTO 699,664 EQUITY SHARES (CONVERSION RATION 28:1) LATEST BY 18/03/2025 (I.E. WITHIN 18 MONTHS FROM THE DATE OF ISSUANCE OF CCDS.

1. The Company propose to acquire M/s. ALTRR SOFTWARE SERVICES LIMITED as a going concern basis both assets and liabilities and by virtue of the same it will become the 100% subsidiary of the Company. M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028) is in the businesses of conceiving, developing, operating, licensing, marketing and distribution of business solutions, program, software using technology or otherwise and provider of information, analytics, consulting and marketing services in the real estate sector, as dealers, resellers, house and estate agents, auctioneers, lessors, builders, developers, experts, advisers, surveyors, planners, furnishers, designers in real estate immovable and movable properties and for that purpose, acquire, hold, mortgage, take on lease, exchange or otherwise acquire, improve, manage, survey, develop, sell, deal, dispose off, turn to account or otherwise deal, prepare, layouts, prepare building sites, and to construct, reconstruct, repair, remodel, pulldown, alter, improve, decorate, furnish and maintain immovable and movable properties, other properties, lands, flats, mainsonetts, dwelling houses, shops, offices, markets, commercial complex, theatre, clubs, factories, work shops and other fixtures, industrial parks, growth centers, business centers, houses, hotels, hotels cum holiday resorts, factories, warehouses, buildings and other commercial, educational purposes and convenience and structures being residential, office, industrial or commercial and the Business model compliments vertically to the existing business model of the Company as will enhance the financial strength and profitability of the Company.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

2. Presently, the M/s. ALTRR Software Services Limited has paid up capital of Rs. 27,70,120/- and the shareholders agreed to sale the shares and accept the consideration by way of swap of shares of the company.
3. M/s. ALTRR SOFTWARE SERVICES LIMITED (CIN U62013PN2023PLC221028) has also recently issued 24,988 (Twenty-Four Thousand Nine Hundred and Eighty-Eight) Compulsory Convertible Debentures of face value of Rs. 10/- (Rupees Ten) each at an issue price of Rs. 2,500/- (Rupees Two Thousand and Five Hundred Paise Only) each at a premium of Rs. 2,490/- (Rupees Two Thousand Four Hundred and Ninety Only) aggregating to Rs. 62,470,000 /- (Rupees Six Crore Twenty-Four Lakh Seventy Thousand only. Until and unless the 24,988 (Twenty-Four Thousand Nine Hundred and Eighty-Eight) Compulsory Convertible Debentures of ALTRR SOFTWARE SERVICES LIMITED acquired by the Company, the complete acquisition of ALTRR SOFTWARE SERVICES LIMITED is not possible.
4. Hence, the company proposed and the debenture holders of ALTRR SOFTWARE SERVICES LIMITED agreed to become the debenture holders of the company at same price of Rs. 2500 per CCDs with the terms and conditions of the Issue as stated below including the sole right / discretion of the Board of the company to convert the debentures (CCDs) in one or more tranches into equity shares before the completion of the tenure of the debenture i.e. latest by March 18, 2025:
 - i. The CCDs shall be fully and mandatorily converted into equity shares of the TCC CONCEPT LIMITED latest by March 18, 2025 (within the period of 18 months of date of issued it in ALTRR SOFTWARE SERVICES LIMITED) at the price of Rs. 89.29/- per equity shares (including premium of Rs. 79.29 per equity shares) arrived based on the valuation report of the TCC CONCEPT LIMITED, issued by the Registered Valuer, and the conversion ratio as determined by Board of Directors based on said Valuation report(s) i.e. 28:1.
 - ii. All CCDs will be converted at the option/ sole discretion of Board of Directors of Purchaser
 - iii. All CCDs will be converted in equity Shares of the Company at the price of Rs. 89.29/- per equity shares as per valuation report taken from registered valuer
 - iv. The Company will list equity share on stock exchange with necessary permission of BSE/ SEBI in accordance with applicable provision of Chapter V of SEBI (ICDR) Regulations, 2018 and applicable provision of SEBI (LODR) Regulations, 2015. Other terms and conditions of CCD and conversion will be decided by Board of Directors of TCC CONCEPT LIMITED,
 - v. The CCDs are unsecured.
 - vi. The CCDs shall be issued at Zero Coupon Rate
5. Hence, the Board proposed to acquire the all 24,988 CCDs of CCD holders of M/s. ALTRR SOFTWARE SERVICES LIMITED in accordance with the applicable provisions of the Accounting standard and section Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014.

The Present paid up capital of the Company consist of 1,32,78,060 Equity shares of face value of Rs 10/- each aggregating Rs. 13,27,80,600/-. The Board has appointed M/r. Bhavesh M. Rathod - IBBI registered valuer having registration No. IBBI/RV/06/2019/10708 and as per his valuation report(s) dated 14-10-2023, the valuation of each share is Rs. 89.29/- of face value of Rs 10/- each.

M/s. ALTRR Software Services Limited is a Closely held public Limited Company incorporated under the Companies Act, 2013 (CIN: U62013PN2023PLC221028) having its Registered Office at 6th Flr, VB Capitol Bldg Range Hill Road, Aundh, Pune, 411007, engaged in the business activity as stated above.

As per recently issued valuation report dated 14-08-2023 by Mr. Bhavesh M. Rathod - IBBI registered valuer having registration No. IBBI/RV/06/2019/10708 the valuation of each debenture of face value of Rs. 10/- each is of Rs. 2,500/-.

Post recent allotment of CCDs by M/s. ALTRR Software Services Limited on 19/09/2023 there is no material changes occurred which resulting to change in valuation of CCDs given by Mr. Bhavesh M. Rathod - IBBI registered valuer on 14/08/2023. The management of the Company has also taken undertaking on the same from the board of Directors of M/s. ALTRR Software Services Limited. The Issue, subscription and allotment of Compulsory Convertible Debentures based on the same term and conditions of issue price as stated in the aforesaid valuation report.

As per the valuation report, the price of each CCD of face value of Rs.10/- each of M/s. ALTRR Software Services Limited as on date of valuation comes to Rs. 2500/-. Hence for acquiring 24,988 Compulsory Convertible Debentures of Rs. 10/- at the same price i.e., 100% Compulsory Convertible Debentures of M/s. ALTRR Software Services Limited, the company needs to pay Rs. 6,24,70,000/-.

The Board after due deliberation at their meeting held on 14-10-2023 decided to acquire 24,988 Compulsory Convertible Debentures of Rs. 10/- i.e., 100% Compulsory Convertible Debentures of M/s. ALTRR Software Services Limited in accordance with the applicable provisions of the Accounting standard and section Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014.

At the time of conversion of CCDs in to equity shares at Rs. 89.29 per equity share (conversion ratio 28:1) in future based on valuation report of the company, the Company will issue total 6,99,665 equity Shares.

This acquisition of CCDs and conversion of the said CCDs in to Equity share in future on or before March 18, 2025, the Company need the approval of the Shareholders under the companies Act, 2013 read with rules framed there under and prior approval of the Stock Exchange (BSE) under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and compliance of applicable provisions of Chapter-V of the preferential issue as contained in the Securities and Exchange Board of India ("Issue of Capital and Disclosure Requirements") Regulations, 2018 as amended (The "SEBI ICDR Regulations").

In accordance with Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the subject to necessary approvals, the Company will allot 24988 CCDs of face value of Rs. 10 each at issue price Rs. 2500 per CCDs including premium of Rs. 2490 per CCD and 6,99,664 Equity

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Shares on conversion of such 24,988 CCDs, of Rs. 10/- per equity shares at issue price Rs. 89.29 per Equity shares including premium of Rs. 79.29 per Equity share (conversion ratio 28:1) to respective CCD holders of M/s. ALTRR Software Services Limited through Preferential allotment in proportionate basis.

The Board of Directors of your Company has passed Board Resolution on 14-10-2023 to issue and allot:

(a) 24988 CCDs of face value of Rs. 10 each at issue price Rs. 2500 per CCDs including premium of Rs. 2490 per CCD amounting to Rs. 62,470,000/- (Rupees Six Crore Twenty Four Lakh and Seventy Thousand Only) through preferential basis and

(b) up to 6,99,664 Equity Shares of Rs. 10/- each at an issue price of Rs. 89.29/- each (at a premium of Rs. 79.29/- per share) amounting to Rs. 6,24,72,998.56/- (Rupees Six Crore Twenty Four Lakh Seventy Two Thousand Nine Hundred Ninety Eighty and Fifty Six Paise only) on preferential basis to the debenture holders on conversion in proportion to their respective CCD holding in the Company i.e., conversion of Compulsory Convertible Debentures (CCDs) by allotment of above said Equity Shares in conversion ratio 28: 1 through preferential basis to augment future prospects of the Company.

The company is in receipt of letters from the proposed allottees who presently are the debenture holders of ALTRR Software Services Limited confirming that the issue and conversion (on account of allotment shares of the company) of the proposed allotment of the CCDs/ equity will be as per the T&C as mentioned in this explanatory statement and the company at their discretion may comply the applicable procedural aspects to complete the allotment and conversion thereon in due course of time.

Objects of the Acquisition:

The company decided to takeover M/s. ALTRR Software Services Limited with all assets and liabilities whose business activities are strategically suitable and in accordance with Company's business plan.

Also, by this conversion and issue of Compulsory Convertible Debentures, the wealth of the debenture holders and other stake holders will increase.

COMPLAINCES AS PER SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018:

The Company confirms the compliance of regulation 160 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

- a. all the equity shares/ CCDs allotted by way of preferential issue shall be made fully paid up at the time of the allotment;
- b. the Proposed resolution(s) to be passed as a special resolution;
- c. all equity shares (pre-holdings) held by the below proposed allottees in the issuer are in dematerialized form;
- d. The Company further confirms that even after this allotment(s) the Company is in compliance with rule Rule 19(2) and Rule 19A of the Securities Contracts (Regulation)

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Rules, 1957 and Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015 with the conditions for continuous listing of equity shares as specified in the listing agreement with the recognized stock exchange (BSE) where the equity shares of the issuer are listed ;

- e. the company has obtained the Permanent Account Number and demat number of the proposed allottees and confirmation that debentures (CCDs) can be credited to their demat accounts; and
- f. The Company has obtained a declaration from the proposed allottees that he/she has not sold any shares during the 90 trading days preceding the relevant date and also not willful defaulters or their any prohibition to subscribe the debentures/ Equity Shares.

The Board of Directors of the Company in their meeting held on 14-10-2023, approved raising of funds aggregating

1. up to Rs. 62,470,000/- (Rupees Six Crore Twenty Four Lakh and Seventy Thousand Only) by way of issuance of up to 24988 Compulsory Convertible Debentures (CCDs) of face value of Rs. 10 each at price Rs. 2500 per CCD including premium of Rs. 2490/- per CCD to the below said proposed CCD allottees of the Company (referred to as “the Proposed Allottees”), by way of a preferential issue through private placement offer, that has agreed to subscribe to the proposed preferential issue in accordance with Accounting standard read with section Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013, (including any statutory modification or re-enactment thereof for the time being in force) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014 and the Companies (Share Capital and Debentures) Rules, 2014

| Sr. No. | Name of Allottee(S) Belongs to ALTRR Software Services Limited | Category | No. of Debentures (CCD) in ALTRR Software Services Limited | % In ALTRR Software Services Limited | **No. of debentures of the Company proposed to be allotted for the Acquisition of Debentures @ Rs. 2,500 per debenture (CCD) having face value of Rs. 10/- each |
|---------|--|--------------|--|--------------------------------------|---|
| 1 | Vikas Digambar Gaikwad | Non-Promoter | 620 | 2.48 | 620 |
| 2 | Ankush Ashok Morde | Non-Promoter | 600 | 2.40 | 600 |
| 3 | Narendra D Dhumal | Non-Promoter | 600 | 2.40 | 600 |
| 4 | Neha Agrawal | Non-Promoter | 600 | 2.40 | 600 |
| 5 | Sanjay Bhramaji Awate | Non-Promoter | 600 | 2.40 | 600 |
| 6 | Shubhangi Sanjay Awate | Non-Promoter | 600 | 2.40 | 600 |
| 7 | Nazma Varun Morde | Non-Promoter | 400 | 1.60 | 400 |
| 8 | Ameihyaa Moarde | Non-Promoter | 400 | 1.60 | 400 |
| 9 | Atul Rakesh Sethi | Non-Promoter | 400 | 1.60 | 400 |
| 10 | Bhalerao Usha Baban | Non-Promoter | 400 | 1.60 | 400 |
| 11 | Kantilal Dattatray Thube | Non-Promoter | 400 | 1.60 | 400 |
| 12 | Kapil Narendra Thorat | Non-Promoter | 400 | 1.60 | 400 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 13 | Mangesh S Shete | Non-Promoter | 400 | 1.60 | 400 |
| 14 | Manisha Harshal Shah | Non-Promoter | 400 | 1.60 | 400 |
| 15 | Meghana More | Non-Promoter | 400 | 1.60 | 400 |
| 16 | Mohan Dwarkanath Deshpande | Non-Promoter | 400 | 1.60 | 400 |
| 17 | Narendra Sitaram Thorat | Non-Promoter | 400 | 1.60 | 400 |
| 18 | Nilesh Nivrutti Morde | Non-Promoter | 400 | 1.60 | 400 |
| 19 | Omkar Kishor Morde | Non-Promoter | 400 | 1.60 | 400 |
| 20 | Pratibha Bharat Morde | Non-Promoter | 400 | 1.60 | 400 |
| 21 | Pushpa S Gaikwad | Non-Promoter | 400 | 1.60 | 400 |
| 22 | Rahul Chandrakant Nighot | Non-Promoter | 400 | 1.60 | 400 |
| 23 | Rahul Chowdhury | Non-Promoter | 400 | 1.60 | 400 |
| 24 | Sarika Kailash Morde | Non-Promoter | 400 | 1.60 | 400 |
| 25 | Shashank Achyut Joshi | Non-Promoter | 400 | 1.60 | 400 |
| 26 | Balasaheb S Thorat | Non-Promoter | 360 | 1.44 | 360 |
| 27 | Deepak Ashok Nikam | Non-Promoter | 320 | 1.28 | 320 |
| 28 | Morde Rajkiran Vilas | Non-Promoter | 320 | 1.28 | 320 |
| 29 | Samidha Ganesh Kalokhe | Non-Promoter | 320 | 1.28 | 320 |
| 30 | Girish Ashok Morde | Non-Promoter | 300 | 1.20 | 300 |
| 31 | Erande Sandip Haridas | Non-Promoter | 260 | 1.04 | 260 |
| 32 | Shweta Anil Morde | Non-Promoter | 240 | 0.96 | 240 |
| 33 | Avinash Nivruti Morde | Non-Promoter | 240 | 0.96 | 240 |
| 34 | Rajashri Amit Kadlag | Non-Promoter | 200 | 0.80 | 200 |
| 35 | Aditya Ajit Kaware | Non-Promoter | 200 | 0.80 | 200 |
| 36 | Ajit Kisan Ghule | Non-Promoter | 200 | 0.80 | 200 |
| 37 | Ankush Dattatray Nighot | Non-Promoter | 200 | 0.80 | 200 |
| 38 | Chirag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 200 |
| 39 | Dhananjay Shamrao Sherakar | Non-Promoter | 200 | 0.80 | 200 |
| 40 | Ganesh Nivruti Morde | Non-Promoter | 200 | 0.80 | 200 |
| 41 | Gundpatil Pradip | Non-Promoter | 200 | 0.80 | 200 |
| 42 | Harshad Dashrath Sutar | Non-Promoter | 200 | 0.80 | 200 |
| 43 | Jalinder Shankar Kaudare | Non-Promoter | 200 | 0.80 | 200 |
| 44 | Janardhan Shripati Gawade | Non-Promoter | 200 | 0.80 | 200 |
| 45 | Jyotsna Rao Dawande | Non-Promoter | 200 | 0.80 | 200 |
| 46 | Madan Dwarkanath Deshpande | Non-Promoter | 200 | 0.80 | 200 |
| 47 | Nitin Vilas Dangat | Non-Promoter | 200 | 0.80 | 200 |
| 48 | Parag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 200 |
| 49 | Pratik Madhukar Pokharkar | Non-Promoter | 200 | 0.80 | 200 |
| 50 | Rahul S Bankar | Non-Promoter | 200 | 0.80 | 200 |
| 51 | Rajendra Dattatray Dhumal | Non-Promoter | 200 | 0.80 | 200 |
| 52 | Ramanukolunu Sainadha Charyulu | Non-Promoter | 200 | 0.80 | 200 |
| 53 | Reshma Nilesh Thorat | Non-Promoter | 200 | 0.80 | 200 |
| 54 | Rinku Ramratan Singh | Non-Promoter | 200 | 0.80 | 200 |
| 55 | Sagar Shrikant Jadhav | Non-Promoter | 200 | 0.80 | 200 |
| 56 | Sanjay Dattatray Patil | Non-Promoter | 200 | 0.80 | 200 |
| 57 | Smita Anil Khandare | Non-Promoter | 200 | 0.80 | 200 |
| 58 | Vaibhav Vijay Morde | Non-Promoter | 200 | 0.80 | 200 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|-----|-----------------------------|--------------|-----|------|-----|
| 59 | Vilas Dattatray Sherkar | Non-Promoter | 200 | 0.80 | 200 |
| 60 | Vitthal Baban Walke | Non-Promoter | 200 | 0.80 | 200 |
| 61 | Amita Pradhan | Non-Promoter | 180 | 0.72 | 180 |
| 62 | Rajesh Poojari | Non-Promoter | 180 | 0.72 | 180 |
| 63 | Akhil Vinay Kapadia | Non-Promoter | 160 | 0.64 | 160 |
| 64 | Aneesa Turab Kapadia | Non-Promoter | 160 | 0.64 | 160 |
| 65 | Manish Shrikant More | Non-Promoter | 160 | 0.64 | 160 |
| 66 | Varsha Pravin Rane | Non-Promoter | 160 | 0.64 | 160 |
| 67 | Aarohi Amit Mahajan | Non-Promoter | 120 | 0.48 | 120 |
| 68 | Javed Iqbal Merchant | Non-Promoter | 120 | 0.48 | 120 |
| 69 | Jennifer Coutinho | Non-Promoter | 120 | 0.48 | 120 |
| 70 | Mayur Vishnu Thorave | Non-Promoter | 120 | 0.48 | 120 |
| 71 | Mishra Shashinath B | Non-Promoter | 120 | 0.48 | 120 |
| 72 | Ravindra Bhagwant Chaudhari | Non-Promoter | 120 | 0.48 | 120 |
| 73 | Rupesh Ashok Morde | Non-Promoter | 120 | 0.48 | 120 |
| 74 | Sayali Sandeep Ganjale | Non-Promoter | 120 | 0.48 | 120 |
| 75 | Sharad Vitthal Vaidya | Non-Promoter | 120 | 0.48 | 120 |
| 76 | Shashikala Subhash Padale | Non-Promoter | 120 | 0.48 | 120 |
| 77 | Shubhangi Ambadas Kanade | Non-Promoter | 120 | 0.48 | 120 |
| 78 | Soyaola Raihing Shimrah | Non-Promoter | 120 | 0.48 | 120 |
| 79 | Suhas Revendekar | Non-Promoter | 120 | 0.48 | 120 |
| 80 | Swarali Pravan Thorat | Non-Promoter | 120 | 0.48 | 120 |
| 81 | Ashwini Girish Morde | Non-Promoter | 100 | 0.40 | 100 |
| 82 | Ladhani N Hardeek | Non-Promoter | 100 | 0.40 | 100 |
| 83 | Radhika Ram Morde | Non-Promoter | 100 | 0.40 | 100 |
| 84 | Rajshree Sanket Thumbre | Non-Promoter | 100 | 0.40 | 100 |
| 85 | Sailee Ram Morde | Non-Promoter | 100 | 0.40 | 100 |
| 86 | Siddhesh Ram Morde | Non-Promoter | 100 | 0.40 | 100 |
| 87 | Siddhesh Sahadeo Waman | Non-Promoter | 100 | 0.40 | 100 |
| 88 | Rutuja Mahendra Jeve | Non-Promoter | 80 | 0.32 | 80 |
| 89 | Amarnath Rajendra Thorat | Non-Promoter | 80 | 0.32 | 80 |
| 90 | Anuj Bharat Morde | Non-Promoter | 80 | 0.32 | 80 |
| 91 | Anushka Kantilal Thube | Non-Promoter | 80 | 0.32 | 80 |
| 92 | Ganesh Balkrushna Pote | Non-Promoter | 80 | 0.32 | 80 |
| 93 | Gulab Pandharinath Pilane | Non-Promoter | 80 | 0.32 | 80 |
| 94 | Gulab Vitthal Kedari | Non-Promoter | 80 | 0.32 | 80 |
| 95 | Harshvardhan Chauhan | Non-Promoter | 80 | 0.32 | 80 |
| 96 | Jitendra Dattatray Pingle | Non-Promoter | 80 | 0.32 | 80 |
| 97 | Lakshman Singh | Non-Promoter | 80 | 0.32 | 80 |
| 98 | Madhav Sambhaji Nighot | Non-Promoter | 80 | 0.32 | 80 |
| 99 | Manali Ankush Morde | Non-Promoter | 80 | 0.32 | 80 |
| 100 | Manoj Jijaba Bhor | Non-Promoter | 80 | 0.32 | 80 |
| 101 | Neeta Shantaram Phalke | Non-Promoter | 80 | 0.32 | 80 |
| 102 | Prafulla C Wadmare | Non-Promoter | 80 | 0.32 | 80 |
| 103 | Ratna Sandeep Ishi | Non-Promoter | 80 | 0.32 | 80 |
| 104 | Rohan Samir More | Non-Promoter | 80 | 0.32 | 80 |
| 105 | Sachin M Madhurwar | Non-Promoter | 80 | 0.32 | 80 |
| 106 | Sandeep Khandu Lohakare | Non-Promoter | 80 | 0.32 | 80 |
| 107 | Sandip Rakhmaji Kale | Non-Promoter | 80 | 0.32 | 80 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|-----|--------------------------------|--------------|----|------|----|
| 108 | Sanjay Sadashiv Jadhav | Non-Promoter | 80 | 0.32 | 80 |
| 109 | Shashikala Umashankar Tiwari | Non-Promoter | 80 | 0.32 | 80 |
| 110 | Shinde Nilesh Malhar | Non-Promoter | 80 | 0.32 | 80 |
| 111 | Shrusti Manoj Bhor | Non-Promoter | 80 | 0.32 | 80 |
| 112 | Thorat Ramesh M | Non-Promoter | 80 | 0.32 | 80 |
| 113 | Vasant Shantaram Mathe | Non-Promoter | 80 | 0.32 | 80 |
| 114 | Yogesh Kishor Kurhade | Non-Promoter | 80 | 0.32 | 80 |
| 115 | Parag Kanhere | Non-Promoter | 68 | 0.27 | 68 |
| 116 | Rahul Ramakant Jadhav | Non-Promoter | 60 | 0.24 | 60 |
| 117 | Ramesh Suryakant Mayekar | Non-Promoter | 40 | 0.16 | 40 |
| 118 | Dipika Shamrao Sherkar | Non-Promoter | 40 | 0.16 | 40 |
| 119 | Durve Prasad | Non-Promoter | 40 | 0.16 | 40 |
| 120 | Harish Suresh Kamble | Non-Promoter | 40 | 0.16 | 40 |
| 121 | Kaustubh Manohar Tambe | Non-Promoter | 40 | 0.16 | 40 |
| 122 | Shrikant Balkrushna Pote | Non-Promoter | 40 | 0.16 | 40 |
| 123 | Suryaprakash Prabhuram Purohit | Non-Promoter | 40 | 0.16 | 40 |
| 124 | Meena Sahadeo Waman | Non-Promoter | 24 | 0.10 | 24 |
| 125 | Sameer V Dumbre | Non-Promoter | 20 | 0.08 | 20 |
| 126 | Shraddha Abhishek Kadam | Non-Promoter | 16 | 0.06 | 16 |

2. up to Rs. 6,24,72,998.56/- (Rupees Six Crore Twenty Four Lakh Seventy Two Thousand Nine Hundred Ninety Eighty and Fifty Six Paise only) by way of issuance of up to 6,99,664 Equity share of Rs. 10/- each ("Equity Share") at a price of Rs. 89.29/- per Share on conversion of above 24988 CCDs to the above said proposed CCD allottees of the Company (referred to as "the Proposed Allottees"), by way of a preferential issue through private placement offer, that has agreed to subscribe to the proposed preferential issue and has confirmed its eligibility in terms of Regulation 159 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 (the "ICDR Regulations").

3. It has been clarified that as per Regulation 158(1)(a) of ICDR Regulations, 2018 (1) The provisions of this Chapter shall not apply where the Preferential issue of equity shares is made pursuant to conversion of a Loan or an option attached to convertible debt instruments in terms of sub-section(3) and (4) of section 62 of the Companies Act, 2013, whichever is Applicable,

Provided that the provisions of this chapter shall apply to conversion of a loan or an option attached to convertible debt instruments into equity shares as mentioned in clause (a) subject to the provisions of the proviso to sub-section (3) of section 62 of the Companies Act, 2013.

4. The Present conversion of Debentures are as per Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, hence the Chapter V of the SEBI (ICDR) Regulations, 2018 not applicable.

5. The Board for maintaining a parity tried to meet with the stipulated requirements of Chapter V for better disclosure not by way of mandatory disclosure manner but for sake of disclosure

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

requirements followed the parameters of the Chapter V which will help the members to reach at informed disclosures while exercising their voting rights.

In accordance with Accounting Standard and Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, approval of the Members of the Company by way of special resolution is required to issue securities by way of private placement / a preferential basis for issue of CCDs

In accordance with Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 ("ICDR Regulations"), as amended from time to time, approval of the Members of the Company by way of special resolution is required to issue securities by way of private placement / a preferential basis for issue of Equity shares on conversion of CCDs.

Accordingly, in terms of Accounting Standard and Sections 23(1)(b), 39, 42, 62, 71 and other applicable provisions, if any, of the Companies Act, 2013 (the "Act") read with Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, consent of the members is being sought for the raising of funds aggregating upto Rs. 62,470,000/- (Rupees Six Crore Twenty Four Lakh and Seventy Thousand Only) by way of issuance of up to 24988 Compulsory Convertible Debentures (CCDs) of Rs. 10/- each ("Compulsory Convertible Debentures") at a price of Rs. 2500/- per Compulsory Convertible Debenture on a preferential basis to the Proposed Allottees as the Board of Directors of the Company may determine in the manner detailed hereafter.

Accordingly, in terms of the Act and the ICDR Regulations, consent of the members is being sought for the raising of funds aggregating upto Rs. 62472998.56/- by way of issue and allotment of 6,99,664 Equity shares of Rs. 10/- each at a price of Rs. 89.29/- per Equity Share on conversion of CCDs into Equity Share other than cash by way of swap of debentures, on a preferential basis to the Proposed Allottees as the Board of Directors of the Company may determine in the manner detailed hereafter.

The salient features of the preferential issue/ private Placement, including disclosures required to be made in accordance with Rule 13 of the Companies (Share Capital and Debentures) Rules, 2014, Rule 14 of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of ICDR Regulations, are set out below:

IX. Capital of the Company:

*The Authorized capital of the Company consists of 2,00,00,000 equity shares of face value of Rs.10/- each aggregating to Rs. 20,00,00,000/-

At present the paid-up capital of the company consist of 1,32,78,060 equity shares of face value of Rs.10/- each aggregating to Rs. 13,27,80,600/-.

**** The Authorized capital of the Company is presently not-adequate to absorb the proposed issue, we will increase the authorized capital to meet the enhance capital requirement through preferential issue.***

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

The Present issue consists of 24988 Compulsory Convertible Debentures of Rs. 10 each and 6,99,664 Equity Shares of Rs. 10/- each. Post allotment (considering above allotment and the full conversion of Compulsory Convertible Debentures) of this preferential issue of 24988 Compulsory Convertible Debentures and 6,99,664 Equity Share of Rs. 10/- each, the paid-up capital of the company will be 2,17,34,060 equity shares of face value of Rs. 10/- each aggregating Rs. 21,73,40,600/-. The proposed allottee's consist of 126 Individuals.

Date of Board Resolution:

October 14, 2023.

X. Relevant Date:

The Relevant Date for the purpose of determining the pricing of shares in accordance with under regulation 161 SEBI (ICDR) Regulations, 2018 is 03-11-2023, being the date that is 30 days prior to the date of the ensuing Extra - Ordinary General Meeting.

XI. The Objects of the issue through preferential issue (other than cash):

- a. Presently ALTRR Software Services Limited is in business of conceiving, developing, operating, licensing, marketing and distribution of business solutions, program, software using technology or otherwise and provider of information, analytics, consulting and marketing services in the real estate sector, as dealers, resellers, house and estate agents, auctioneers, lessors, builders, developers, experts, advisers, surveyors, planners, furnishers, designers in real estate immovable and movable properties and for that purpose, acquire, hold, mortgage, take on lease, exchange or otherwise acquire, improve, manage, survey, develop, sell, deal, dispose off, turn to account or otherwise deal, prepare, layouts, prepare building sites, and to construct, reconstruct, repair, remodel, pulldown, alter, improve, decorate, furnish and maintain immovable and movable properties, other properties, lands, flats, mainsonetts, dwelling houses, shops, offices, markets, commercial complex, theatre, clubs, factories, work shops and other fixtures, industrial parks, growth centers, business centers, houses, hotels, hotels cum holiday resorts, factories, warehouses, buildings and other commercial, educational purposes and convenience and structures being residential, office, industrial or commercial which complements vertically the businesses of the company. Considering the valuation report and the expected profitability the company feels that it would be advisable to takeover both the Assets and Liabilities of ALTRR Software Services Limited which in future will place the Company in a strategically better position as a business leader of the said segment.
- b. Enlarge its proposed core businesses in the real estate and related infrastructure on outright or lease basis for various industries including real estate brokerage;
- c. Invest in technology to support the Businesses of the Company.
- d. This proposed allotment will help the company to improve its debt–equity ratio. By this allotment, the wealth of the Shareholders and other stake holders will increase.
- e. The Minority shareholders (public) will be benefited from this allotment. The target companies have proven track records. The minority shareholders will be benefited from the projected profits of the Company post acquisition. This target company accounts under the existing accounting standard will be consolidated post acquisition.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

- f. The promoters of M/s. TCC Concept Limited ("the Company") as well as M/s. ALTRR Software Services Limited (CIN: U62013PN2023PLC221028) are the same. The Capital and Business acumen of M/s. ALTRR Software Services Limited, will provide an additional capital to M/s. TCC Concept Limited, as a whole, to expand the businesses.
- g. The takeover of the management control and entire stake of M/s. ALTRR Software Services Limited on a going concern basis will result in growth in turnover of M/s. TCC Concept Limited which in-turn will yield higher return on net worth.
- h. With this arrangement the promoter and directors of the Company will be able to concentrate moretime in business activity as a single group entity and thus will result in overall reduction in overhead and maintenance cost and optimize their productivity:
 - i. Strengthen the Net worth of the Company (by way of consolidation of accounts of subsidiaries)
 - ii. Exploring more business in single streamline business activity
 - iii. Overall reduction in fixed overhead and maintenance cost
 - iv. Increasing in Turnover Sales and profit
 - v. Yielding in Higher return on Capital Employed and

XII. The total number of securities, kinds of securities and price at which security is being offered:

a) Issuance of upto 24988 Compulsory Convertible Debentures of face value of 10/- (Rupees Ten only) each at an issue price of Rs. 2,500/- (Rupees Tow Thousand Five Hundred Only) per Compulsory Convertible Debenture, in one or more tranches, for an aggregate amount of Rs. 62,470,000 /- (Rupees Six Crore Twenty-Four Lakh Seventy Thousand only) on preferential basis to the CCD debenture of non-promoters group of M/s. ALTRR Software Services Limited

b) 6,99,664 Equity shares on conversion of Compulsory Convertible Debentures of face value of 10/- (Rupees Ten only) each at an issue price of Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only) per equity Share, in one or more tranches, for an aggregate amount of Rs. 6,24,72,988.56/- (Rupees Six Crore Twenty-Four Lakh Seventy-Two Thousand Nine Hundred Eighty-Eight and Fifty Six Paise only) on preferential basis to non-promoters.

XIII. Basis or justification for the price (including the premium, if any) has been arrived at:

As per Regulation 165*/ 166A of the ICDR Regulations, 2018 prescribes the minimum price at which a preferential issue shall be made as per the valuation report issued by the registered valuer named Mr. Bhavesh M. Rathod - IBBI Registered valuer having Registration No. IBBI/RV/06/2019/10708 dated 14-10-2023 and same is available at the website of the company at www.aaswatrading.in and also available at the registered office of the company.

The Company has also obtained fairness opinion dated 14-10-2023 on the above said valuation report(s) from Navigant Corporate Advisors Limited, SEBI Registered Category- I Merchant Banker.

(*As the shares of the company it is infrequently traded for last 90 trading days preceding the relevant date and the volume is less than 10% of the paid-up capital during the last 240 trading days).

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Valuation Reports/ Fairness Opinion of ALTRR SOFTWARE SERVICES LIMITED and TCC CONCEPT LIMITD:

- (a) Registered Independent Valuer – Mr. Bhavesh M. Rathod - having office at 12D, White Spring, A wing, Rivali Park Complex, Western Express Highway, Borivali East, Mumbai 400066 has issued Valuation Report on 14-08-2023 (for ALTRR SOFTWARE SERVICES LIMITED) & 14-10-2023 (for TCC CONCEPT LIMITD); and
- (b) SEBI Registered Category I Merchant Banker- Navigant Corporate Advisors Limited, having Registered office at 4118, Rustomjee Eaze Zone, Laxmi Singh Complex, Goregaon Mulund Link Road, Malad West, Mumbai 400064 has issued Fairness Opinion on 14-10-2023 on valuation report of both Companies. Same is available at the registered office of the company.

The justification for the allotment proposed to be made for consideration other than cash together with valuation report of the Exchange method:

The Company is issuing Compulsory Convertible Debentures and Equity shares to identified persons on preferential basis.

Considering the valuation reports and mutual consultation with the promoter of the Company and investors, the Board of directors of the Company has approved and passed the resolution for a) issue of up to 24,988 Compulsory Convertible Debentures valued at Rs. 2,500/- (Rupees Two Thousand Five Hundred Only) each for issue of one Compulsory Convertible Debenture of face value of Rs.10/- each of the company b) 6,99,664 Equity shares valued at Rs. 89.29/- (Rupees Eighty-Nine and Twenty-Nine Paise Only) on conversion latest by March 18, 2025.

XIV. Pricing:

The issue price of Rs. 89.29/- Per Equity share of face value of Rs.10/- each and is in accordance with regulation 165/166A read with Regulation 163(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and for the purpose of the above guidelines the **Relevant Date is 03-11-2023**.

The Valuation is Rs. 89.29/- per Equity share is as per regulation 165/166A read with Regulation 163(3) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018. Presently the shares of the company fall into the infrequently traded category. The price of the Equity share to be issued wherever required shall be re-computed/adjusted in accordance with the above said regulation.

Registered valuer certificate under regulation 166A of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.: Not Applicable

Regulation 166A (1): Other conditions for pricing: Not Applicable

Any preferential issue, which may result in a change in control or allotment of more than five percent of the post issue fully diluted share capital of the issuer, to an allottee or to allottees acting in concert, shall require a valuation report from an independent registered valuer and consider the same for determining the price: **Not Applicable**

Provided that the floor price, in such cases, shall be higher of the floor price determined under sub regulation (1), (2) or (4) of regulation 164, as the case may be, or the price determined under the

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

valuation report from the independent registered valuer or the price determined in accordance with the provisions of the Articles of Association of the issuer, if applicable.

Provided further that if any proposed preferential issue is likely to result in a change in control of the issuer, the valuation report from the registered valuer shall also cover guidance on control premium, which shall be computed over and above the price determined in terms of the first proviso.

Considering the aforesaid requirements under Regulation 165 of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and the Articles of Association of the Company, we have determined the Fair Value of Equity Share as per Regulation 165 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and the fair price for subscription as per their valuation report is Rs. 89.29/- per Equity Share of a face value of Rs. 10/- each.

*None of the proposed allottees is going to have more than five percent of the post issue fully diluted share capital of the issuer.

However, post % of allotment considering the fully allotted share capital, none of the proposed allottees subscribing more than 5 % and as group their diluted shareholding post allotment is not exceeding 5 % of the enhanced capital. Hence Open offer is not applicable.

XV. DETAILS OF ISSUE OF 24,988 COMPULSORY CONVERTIBLE DEBENTURE (CCD):

The Board after due deliberation at their meeting held on 14-10-2023 decided to acquire 24,988 Compulsory Convertible Debentures of Rs. 10/- i.e., 100% Compulsory Convertible Debentures of M/s. ALTRR Software Services Limited. The company needs to issue 24,988 of Compulsory Convertible Debentures and to the ultimate debenture holders of M/s. ALTRR Software Services Limited for a purchase consideration of Rs 62,470,000/- and the details are as under:

| Sr. No. | Name of Allottee(S) Belongs to ALTRR Software Services Limited | Category | No. of Debentures (CCD) in ALTRR Software Services Limited | % In ALTRR Software Services Limited | **No. of debentures of the Company proposed to be allotted for the Acquisition of Debentures @ Rs. 2,500 per debenture (CCD) having face value of Rs. 10/- each |
|----------------|---|-----------------|---|---|--|
| 1 | Vikas Digambar Gaikwad | Non-Promoter | 620 | 2.48 | 620 |
| 2 | Ankush Ashok Morde | Non-Promoter | 600 | 2.40 | 600 |
| 3 | Narendra D Dhumal | Non-Promoter | 600 | 2.40 | 600 |
| 4 | Neha Agrawal | Non-Promoter | 600 | 2.40 | 600 |
| 5 | Sanjay Bhramaji Awate | Non-Promoter | 600 | 2.40 | 600 |
| 6 | Shubhangi Sanjay Awate | Non-Promoter | 600 | 2.40 | 600 |
| 7 | Nazma Varun Morde | Non-Promoter | 400 | 1.60 | 400 |
| 8 | Ameihyaa Moarde | Non-Promoter | 400 | 1.60 | 400 |
| 9 | Atul Rakesh Sethi | Non-Promoter | 400 | 1.60 | 400 |
| 10 | Bhalerao Usha Baban | Non-Promoter | 400 | 1.60 | 400 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|-----------------------------------|--------------|-----|------|-----|
| 11 | Kantilal Dattatray Thube | Non-Promoter | 400 | 1.60 | 400 |
| 12 | Kapil Narendra Thorat | Non-Promoter | 400 | 1.60 | 400 |
| 13 | Mangesh S Shete | Non-Promoter | 400 | 1.60 | 400 |
| 14 | Manisha Harshal Shah | Non-Promoter | 400 | 1.60 | 400 |
| 15 | Meghana More | Non-Promoter | 400 | 1.60 | 400 |
| 16 | Mohan Dwarkanath Deshpande | Non-Promoter | 400 | 1.60 | 400 |
| 17 | Narendra Sitaram Thorat | Non-Promoter | 400 | 1.60 | 400 |
| 18 | Nilesh Nivrutti Morde | Non-Promoter | 400 | 1.60 | 400 |
| 19 | Omkar Kishor Morde | Non-Promoter | 400 | 1.60 | 400 |
| 20 | Pratibha Bharat Morde | Non-Promoter | 400 | 1.60 | 400 |
| 21 | Pushpa S Gaikwad | Non-Promoter | 400 | 1.60 | 400 |
| 22 | Rahul Chandrakant Nighot | Non-Promoter | 400 | 1.60 | 400 |
| 23 | Rahul Chowdhury | Non-Promoter | 400 | 1.60 | 400 |
| 24 | Sarika Kailash Morde | Non-Promoter | 400 | 1.60 | 400 |
| 25 | Shashank Achyut Joshi | Non-Promoter | 400 | 1.60 | 400 |
| 26 | Balasaheb S Thorat | Non-Promoter | 360 | 1.44 | 360 |
| 27 | Deepak Ashok Nikam | Non-Promoter | 320 | 1.28 | 320 |
| 28 | Morde Rajkiran Vilas | Non-Promoter | 320 | 1.28 | 320 |
| 29 | Samidha Ganesh Kalokhe | Non-Promoter | 320 | 1.28 | 320 |
| 30 | Girish Ashok Morde | Non-Promoter | 300 | 1.20 | 300 |
| 31 | Erande Sandip Haridas | Non-Promoter | 260 | 1.04 | 260 |
| 32 | Shweta Anil Morde | Non-Promoter | 240 | 0.96 | 240 |
| 33 | Avinash Nivruti Morde | Non-Promoter | 240 | 0.96 | 240 |
| 34 | Rajashri Amit Kadlag | Non-Promoter | 200 | 0.80 | 200 |
| 35 | Aditya Ajit Kaware | Non-Promoter | 200 | 0.80 | 200 |
| 36 | Ajit Kisan Ghule | Non-Promoter | 200 | 0.80 | 200 |
| 37 | Ankush Dattatray Nighot | Non-Promoter | 200 | 0.80 | 200 |
| 38 | Chirag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 200 |
| 39 | Dhananjay Shamrao Sherakar | Non-Promoter | 200 | 0.80 | 200 |
| 40 | Ganesh Nivruti Morde | Non-Promoter | 200 | 0.80 | 200 |
| 41 | Gundpatil Pradip | Non-Promoter | 200 | 0.80 | 200 |
| 42 | Harshad Dashrath Sutar | Non-Promoter | 200 | 0.80 | 200 |
| 43 | Jalinder Shankar Kaudare | Non-Promoter | 200 | 0.80 | 200 |
| 44 | Janardhan Shripati Gawade | Non-Promoter | 200 | 0.80 | 200 |
| 45 | Jyotsna Rao Dawande | Non-Promoter | 200 | 0.80 | 200 |
| 46 | Madan Dwarkanath Deshpande | Non-Promoter | 200 | 0.80 | 200 |
| 47 | Nitin Vilas Dangat | Non-Promoter | 200 | 0.80 | 200 |
| 48 | Parag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 200 |
| 49 | Pratik Madhukar Pokharkar | Non-Promoter | 200 | 0.80 | 200 |
| 50 | Rahul S Bankar | Non-Promoter | 200 | 0.80 | 200 |
| 51 | Rajendra Dattatray Dhumal | Non-Promoter | 200 | 0.80 | 200 |
| 52 | Ramanukolunu Sainadha Charyulu | Non-Promoter | 200 | 0.80 | 200 |
| 53 | Reshma Nilesh Thorat | Non-Promoter | 200 | 0.80 | 200 |
| 54 | Rinku Ramratan Singh | Non-Promoter | 200 | 0.80 | 200 |
| 55 | Sagar Shrikant Jadhav | Non-Promoter | 200 | 0.80 | 200 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|-----|-----------------------------|--------------|-----|------|-----|
| 56 | Sanjay Dattatray Patil | Non-Promoter | 200 | 0.80 | 200 |
| 57 | Smita Anil Khandare | Non-Promoter | 200 | 0.80 | 200 |
| 58 | Vaibhav Vijay Morde | Non-Promoter | 200 | 0.80 | 200 |
| 59 | Vilas Dattatray Sherkar | Non-Promoter | 200 | 0.80 | 200 |
| 60 | Vitthal Baban Walke | Non-Promoter | 200 | 0.80 | 200 |
| 61 | Amita Pradhan | Non-Promoter | 180 | 0.72 | 180 |
| 62 | Rajesh Poojari | Non-Promoter | 180 | 0.72 | 180 |
| 63 | Akhil Vinay Kapadia | Non-Promoter | 160 | 0.64 | 160 |
| 64 | Aneesa Turab Kapadia | Non-Promoter | 160 | 0.64 | 160 |
| 65 | Manish Shrikant More | Non-Promoter | 160 | 0.64 | 160 |
| 66 | Varsha Pravin Rane | Non-Promoter | 160 | 0.64 | 160 |
| 67 | Aarohi Amit Mahajan | Non-Promoter | 120 | 0.48 | 120 |
| 68 | Javed Iqbal Merchant | Non-Promoter | 120 | 0.48 | 120 |
| 69 | Jennifer Coutinho | Non-Promoter | 120 | 0.48 | 120 |
| 70 | Mayur Vishnu Thorave | Non-Promoter | 120 | 0.48 | 120 |
| 71 | Mishra Shashinath B | Non-Promoter | 120 | 0.48 | 120 |
| 72 | Ravindra Bhagwant Chaudhari | Non-Promoter | 120 | 0.48 | 120 |
| 73 | Rupesh Ashok Morde | Non-Promoter | 120 | 0.48 | 120 |
| 74 | Sayali Sandeep Ganjale | Non-Promoter | 120 | 0.48 | 120 |
| 75 | Sharad Vitthal Vaidya | Non-Promoter | 120 | 0.48 | 120 |
| 76 | Shashikala Subhash Padale | Non-Promoter | 120 | 0.48 | 120 |
| 77 | Shubhangi Ambadas Kanade | Non-Promoter | 120 | 0.48 | 120 |
| 78 | Soyaola Raihing Shimrah | Non-Promoter | 120 | 0.48 | 120 |
| 79 | Suhas Revendekar | Non-Promoter | 120 | 0.48 | 120 |
| 80 | Swarali Pravan Thorat | Non-Promoter | 120 | 0.48 | 120 |
| 81 | Ashwini Girish Morde | Non-Promoter | 100 | 0.40 | 100 |
| 82 | Ladhani N Hardeek | Non-Promoter | 100 | 0.40 | 100 |
| 83 | Radhika Ram Morde | Non-Promoter | 100 | 0.40 | 100 |
| 84 | Rajshree Sanket Thumbre | Non-Promoter | 100 | 0.40 | 100 |
| 85 | Sailee Ram Morde | Non-Promoter | 100 | 0.40 | 100 |
| 86 | Siddhesh Ram Morde | Non-Promoter | 100 | 0.40 | 100 |
| 87 | Siddhesh Sahadeo Waman | Non-Promoter | 100 | 0.40 | 100 |
| 88 | Rutuja Mahendra Jeve | Non-Promoter | 80 | 0.32 | 80 |
| 89 | Amarnath Rajendra Thorat | Non-Promoter | 80 | 0.32 | 80 |
| 90 | Anuj Bharat Morde | Non-Promoter | 80 | 0.32 | 80 |
| 91 | Anushka Kantilal Thube | Non-Promoter | 80 | 0.32 | 80 |
| 92 | Ganesh Balkrushna Pote | Non-Promoter | 80 | 0.32 | 80 |
| 93 | Gulab Pandharinath Pilane | Non-Promoter | 80 | 0.32 | 80 |
| 94 | Gulab Vitthal Kedari | Non-Promoter | 80 | 0.32 | 80 |
| 95 | Harshvardhan Chauhan | Non-Promoter | 80 | 0.32 | 80 |
| 96 | Jitendra Dattatray Pingle | Non-Promoter | 80 | 0.32 | 80 |
| 97 | Lakshman Singh | Non-Promoter | 80 | 0.32 | 80 |
| 98 | Madhav Sambhaji Nighot | Non-Promoter | 80 | 0.32 | 80 |
| 99 | Manali Ankush Morde | Non-Promoter | 80 | 0.32 | 80 |
| 100 | Manoj Jijaba Bhor | Non-Promoter | 80 | 0.32 | 80 |
| 101 | Neeta Shantaram Phalke | Non-Promoter | 80 | 0.32 | 80 |
| 102 | Prafulla C Wadmare | Non-Promoter | 80 | 0.32 | 80 |
| 103 | Ratna Sandeep Ishi | Non-Promoter | 80 | 0.32 | 80 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|-----|--------------------------------|--------------|----|------|----|
| 104 | Rohan Samir More | Non-Promoter | 80 | 0.32 | 80 |
| 105 | Sachin M Madhurwar | Non-Promoter | 80 | 0.32 | 80 |
| 106 | Sandeep Khandu Lohakare | Non-Promoter | 80 | 0.32 | 80 |
| 107 | Sandip Rakhmaji Kale | Non-Promoter | 80 | 0.32 | 80 |
| 108 | Sanjay Sadashiv Jadhav | Non-Promoter | 80 | 0.32 | 80 |
| 109 | Shashikala Umashankar Tiwari | Non-Promoter | 80 | 0.32 | 80 |
| 110 | Shinde Nilesh Malhar | Non-Promoter | 80 | 0.32 | 80 |
| 111 | Shrusti Manoj Bhor | Non-Promoter | 80 | 0.32 | 80 |
| 112 | Thorat Ramesh M | Non-Promoter | 80 | 0.32 | 80 |
| 113 | Vasant Shantaram Mathe | Non-Promoter | 80 | 0.32 | 80 |
| 114 | Yogesh Kishor Kurhade | Non-Promoter | 80 | 0.32 | 80 |
| 115 | Parag Kanhere | Non-Promoter | 68 | 0.27 | 68 |
| 116 | Rahul Ramakant Jadhav | Non-Promoter | 60 | 0.24 | 60 |
| 117 | Ramesh Suryakant Mayekar | Non-Promoter | 40 | 0.16 | 40 |
| 118 | Dipika Shamrao Sherkar | Non-Promoter | 40 | 0.16 | 40 |
| 119 | Durve Prasad | Non-Promoter | 40 | 0.16 | 40 |
| 120 | Harish Suresh Kamble | Non-Promoter | 40 | 0.16 | 40 |
| 121 | Kaustubh Manohar Tambe | Non-Promoter | 40 | 0.16 | 40 |
| 122 | Shrikant Balkrushna Pote | Non-Promoter | 40 | 0.16 | 40 |
| 123 | Suryaprakash Prabhuram Purohit | Non-Promoter | 40 | 0.16 | 40 |
| 124 | Meena Sahadeo Waman | Non-Promoter | 24 | 0.10 | 24 |
| 125 | Sameer V Dumbre | Non-Promoter | 20 | 0.08 | 20 |
| 126 | Shraddha Abhishek Kadam | Non-Promoter | 16 | 0.06 | 16 |

XVI. ISSUE OF 6,99,664 EQUITY SHARES OF FACE VALUE OF RS. 10/- EACH ON CONVERSION 24988 COMPULSORY CONVERTIBLE DEBENTURES OF FACE VALUE OF RS. 10/- EACH:

The Board after due deliberation at their meeting held on 14-10-2023 subject to the approval of the members shall issue 6,99,664 equity shares of face value of Rs.10/- each on conversion of 24,988 Compulsory Convertible Debentures of Rs. 10/- as per the T & C of the Issue as per section 62 of the Companies Act, 2013 and rules framed thereunder for a purchase consideration of *Rs 62,472988.56/- and the details of allotment of shares are as under:

| Sr. No. | Name of Allottee(S) Belongs to TCC Concept Limited | Category | No. of Debentures held in TCC Concept Limited | % of Debenture capital in TCC Concept Limited | **No. of Equity Shares of the Company proposed to be issued and allotted on conversion of Debentures (CCD) @ Rs. 89.29 per Equity share (conversion ratio 28:1) |
|---------|--|--------------|---|---|---|
| 1 | Vikas Digambar Gaikwad | Non-Promoter | 620 | 2.48 | 17,360 |
| 2 | Ankush Ashok Morde | Non-Promoter | 600 | 2.40 | 16,800 |
| 3 | Narendra D Dhumal | Non-Promoter | 600 | 2.40 | 16,800 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|----|----------------------------|--------------|-----|------|--------|
| 4 | Neha Agrawal | Non-Promoter | 600 | 2.40 | 16,800 |
| 5 | Sanjay Bhrumaji Awate | Non-Promoter | 600 | 2.40 | 16,800 |
| 6 | Shubhangi Sanjay Awate | Non-Promoter | 600 | 2.40 | 16,800 |
| 7 | Nazma Varun Morde | Non-Promoter | 400 | 1.60 | 11,201 |
| 8 | Ameihyaa Moarde | Non-Promoter | 400 | 1.60 | 11,200 |
| 9 | Atul Rakesh Sethi | Non-Promoter | 400 | 1.60 | 11,200 |
| 10 | Bhalerao Usha Baban | Non-Promoter | 400 | 1.60 | 11,200 |
| 11 | Kantilal Dattatray Thube | Non-Promoter | 400 | 1.60 | 11,200 |
| 12 | Kapil Narendra Thorat | Non-Promoter | 400 | 1.60 | 11,200 |
| 13 | Mangesh S Shete | Non-Promoter | 400 | 1.60 | 11,200 |
| 14 | Manisha Harshal Shah | Non-Promoter | 400 | 1.60 | 11,200 |
| 15 | Meghana More | Non-Promoter | 400 | 1.60 | 11,200 |
| 16 | Mohan Dwarkanath Deshpande | Non-Promoter | 400 | 1.60 | 11,200 |
| 17 | Narendra Sitaram Thorat | Non-Promoter | 400 | 1.60 | 11,200 |
| 18 | Nilesh Nivrutti Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 19 | Omkar Kishor Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 20 | Pratibha Bharat Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 21 | Pushpa S Gaikwad | Non-Promoter | 400 | 1.60 | 11,200 |
| 22 | Rahul Chandrakant Nighot | Non-Promoter | 400 | 1.60 | 11,200 |
| 23 | Rahul Chowdhury | Non-Promoter | 400 | 1.60 | 11,200 |
| 24 | Sarika Kailash Morde | Non-Promoter | 400 | 1.60 | 11,200 |
| 25 | Shashank Achyut Joshi | Non-Promoter | 400 | 1.60 | 11,200 |
| 26 | Balasaheb S Thorat | Non-Promoter | 360 | 1.44 | 10,080 |
| 27 | Deepak Ashok Nikam | Non-Promoter | 320 | 1.28 | 8,960 |
| 28 | Morde Rajkiran Vilas | Non-Promoter | 320 | 1.28 | 8,960 |
| 29 | Samidha Ganesh Kalokhe | Non-Promoter | 320 | 1.28 | 8,960 |
| 30 | Girish Ashok Morde | Non-Promoter | 300 | 1.20 | 8,400 |
| 31 | Erande Sandip Haridas | Non-Promoter | 260 | 1.04 | 7,280 |
| 32 | Shweta Anil Morde | Non-Promoter | 240 | 0.96 | 6,720 |
| 33 | Avinash Nivruti Morde | Non-Promoter | 240 | 0.96 | 6,720 |
| 34 | Rajashri Amit Kadlag | Non-Promoter | 200 | 0.80 | 5,600 |
| 35 | Aditya Ajit Kaware | Non-Promoter | 200 | 0.80 | 5,600 |
| 36 | Ajit Kisan Ghule | Non-Promoter | 200 | 0.80 | 5,600 |
| 37 | Ankush Dattatray Nighot | Non-Promoter | 200 | 0.80 | 5,600 |
| 38 | Chirag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 5,600 |
| 39 | Dhananjay Shamrao Sherakar | Non-Promoter | 200 | 0.80 | 5,600 |
| 40 | Ganesh Nivruti Morde | Non-Promoter | 200 | 0.80 | 5,600 |
| 41 | Gundpatil Pradip | Non-Promoter | 200 | 0.80 | 5,600 |
| 42 | Harshad Dashrath Sutar | Non-Promoter | 200 | 0.80 | 5,600 |
| 43 | Jalinder Shankar Kaudare | Non-Promoter | 200 | 0.80 | 5,600 |
| 44 | Janardhan Shripati Gawade | Non-Promoter | 200 | 0.80 | 5,600 |
| 45 | Jyotsna Rao Dawande | Non-Promoter | 200 | 0.80 | 5,600 |
| 46 | Madan Dwarkanath Deshpande | Non-Promoter | 200 | 0.80 | 5,600 |
| 47 | Nitin Vilas Dangat | Non-Promoter | 200 | 0.80 | 5,600 |
| 48 | Parag Vilas Sherkar | Non-Promoter | 200 | 0.80 | 5,600 |
| 49 | Pratik Madhukar Pokharkar | Non-Promoter | 200 | 0.80 | 5,600 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|----|--------------------------------|--------------|-----|------|-------|
| 50 | Rahul S Bankar | Non-Promoter | 200 | 0.80 | 5,600 |
| 51 | Rajendra Dattatray Dhumal | Non-Promoter | 200 | 0.80 | 5,600 |
| 52 | Ramanukolunu Sainadha Charyulu | Non-Promoter | 200 | 0.80 | 5,600 |
| 53 | Reshma Nilesh Thorat | Non-Promoter | 200 | 0.80 | 5,600 |
| 54 | Rinku Ramratan Singh | Non-Promoter | 200 | 0.80 | 5,600 |
| 55 | Sagar Shrikant Jadhav | Non-Promoter | 200 | 0.80 | 5,600 |
| 56 | Sanjay Dattatray Patil | Non-Promoter | 200 | 0.80 | 5,600 |
| 57 | Smita Anil Khandare | Non-Promoter | 200 | 0.80 | 5,600 |
| 58 | Vaibhav Vijay Morde | Non-Promoter | 200 | 0.80 | 5,600 |
| 59 | Vilas Dattatray Sherkar | Non-Promoter | 200 | 0.80 | 5,600 |
| 60 | Vitthal Baban Walke | Non-Promoter | 200 | 0.80 | 5,600 |
| 61 | Amita Pradhan | Non-Promoter | 180 | 0.72 | 5,040 |
| 62 | Rajesh Poojari | Non-Promoter | 180 | 0.72 | 5,040 |
| 63 | Akhil Vinay Kapadia | Non-Promoter | 160 | 0.64 | 4,480 |
| 64 | Aneesa Turab Kapadia | Non-Promoter | 160 | 0.64 | 4,480 |
| 65 | Manish Shrikant More | Non-Promoter | 160 | 0.64 | 4,480 |
| 66 | Varsha Pravin Rane | Non-Promoter | 160 | 0.64 | 4,480 |
| 67 | Aarohi Amit Mahajan | Non-Promoter | 120 | 0.48 | 3,360 |
| 68 | Javed Iqbal Merchant | Non-Promoter | 120 | 0.48 | 3,360 |
| 69 | Jennifer Coutinho | Non-Promoter | 120 | 0.48 | 3,360 |
| 70 | Mayur Vishnu Thorave | Non-Promoter | 120 | 0.48 | 3,360 |
| 71 | Mishra Shashinath B | Non-Promoter | 120 | 0.48 | 3,360 |
| 72 | Ravindra Bhagwant Chaudhari | Non-Promoter | 120 | 0.48 | 3,360 |
| 73 | Rupesh Ashok Morde | Non-Promoter | 120 | 0.48 | 3,360 |
| 74 | Sayali Sandeep Ganjale | Non-Promoter | 120 | 0.48 | 3,360 |
| 75 | Sharad Vitthal Vaidya | Non-Promoter | 120 | 0.48 | 3,360 |
| 76 | Shashikala Subhash Padale | Non-Promoter | 120 | 0.48 | 3,360 |
| 77 | Shubhangi Ambadas Kanade | Non-Promoter | 120 | 0.48 | 3,360 |
| 78 | Soyaola Raihing Shimrah | Non-Promoter | 120 | 0.48 | 3,360 |
| 79 | Suhas Revendekar | Non-Promoter | 120 | 0.48 | 3,360 |
| 80 | Swarali Pravan Thorat | Non-Promoter | 120 | 0.48 | 3,360 |
| 81 | Ashwini Girish Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 82 | Ladhani N Hardeek | Non-Promoter | 100 | 0.40 | 2,800 |
| 83 | Radhika Ram Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 84 | Rajshree Sanket Thumbre | Non-Promoter | 100 | 0.40 | 2,800 |
| 85 | Sailee Ram Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 86 | Siddhesh Ram Morde | Non-Promoter | 100 | 0.40 | 2,800 |
| 87 | Siddhesh Sahadeo Waman | Non-Promoter | 100 | 0.40 | 2,800 |
| 88 | Rutuja Mahendra Jeve | Non-Promoter | 80 | 0.32 | 2,240 |
| 89 | Amarnath Rajendra Thorat | Non-Promoter | 80 | 0.32 | 2,240 |
| 90 | Anuj Bharat Morde | Non-Promoter | 80 | 0.32 | 2,240 |
| 91 | Anushka Kantilal Thube | Non-Promoter | 80 | 0.32 | 2,240 |
| 92 | Ganesh Balkrushna Pote | Non-Promoter | 80 | 0.32 | 2,240 |
| 93 | Gulab Pandharinath Pilane | Non-Promoter | 80 | 0.32 | 2,240 |
| 94 | Gulab Vitthal Kedari | Non-Promoter | 80 | 0.32 | 2,240 |
| 95 | Harshvardhan Chauhan | Non-Promoter | 80 | 0.32 | 2,240 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | | |
|-----|--------------------------------|--------------|----|------|-------|
| 96 | Jitendra Dattatray Pingle | Non-Promoter | 80 | 0.32 | 2,240 |
| 97 | Lakshman Singh | Non-Promoter | 80 | 0.32 | 2,240 |
| 98 | Madhav Sambhaji Nighot | Non-Promoter | 80 | 0.32 | 2,240 |
| 99 | Manali Ankush Morde | Non-Promoter | 80 | 0.32 | 2,240 |
| 100 | Manoj Jijaba Bhor | Non-Promoter | 80 | 0.32 | 2,240 |
| 101 | Neeta Shantaram Phalke | Non-Promoter | 80 | 0.32 | 2,240 |
| 102 | Prafulla C Wadmare | Non-Promoter | 80 | 0.32 | 2,240 |
| 103 | Ratna Sandeep Ishi | Non-Promoter | 80 | 0.32 | 2,240 |
| 104 | Rohan Samir More | Non-Promoter | 80 | 0.32 | 2,240 |
| 105 | Sachin M Madhurwar | Non-Promoter | 80 | 0.32 | 2,240 |
| 106 | Sandeep Khandu Lohakare | Non-Promoter | 80 | 0.32 | 2,240 |
| 107 | Sandip Rakhmaji Kale | Non-Promoter | 80 | 0.32 | 2,240 |
| 108 | Sanjay Sadashiv Jadhav | Non-Promoter | 80 | 0.32 | 2,240 |
| 109 | Shashikala Umashankar Tiwari | Non-Promoter | 80 | 0.32 | 2,240 |
| 110 | Shinde Nilesh Malhar | Non-Promoter | 80 | 0.32 | 2,240 |
| 111 | Shrusti Manoj Bhor | Non-Promoter | 80 | 0.32 | 2,240 |
| 112 | Thorat Ramesh M | Non-Promoter | 80 | 0.32 | 2,240 |
| 113 | Vasant Shantaram Mathe | Non-Promoter | 80 | 0.32 | 2,240 |
| 114 | Yogesh Kishor Kurhade | Non-Promoter | 80 | 0.32 | 2,240 |
| 115 | Parag Kanhere | Non-Promoter | 68 | 0.27 | 1,904 |
| 116 | Rahul Ramakant Jadhav | Non-Promoter | 60 | 0.24 | 1,680 |
| 117 | Ramesh Suryakant Mayekar | Non-Promoter | 40 | 0.16 | 1,120 |
| 118 | Dipika Shamrao Sherkar | Non-Promoter | 40 | 0.16 | 1,120 |
| 119 | Durve Prasad | Non-Promoter | 40 | 0.16 | 1,120 |
| 120 | Harish Suresh Kamble | Non-Promoter | 40 | 0.16 | 1,120 |
| 121 | Kaustubh Manohar Tambe | Non-Promoter | 40 | 0.16 | 1,120 |
| 122 | Shrikant Balkrushna Pote | Non-Promoter | 40 | 0.16 | 1,120 |
| 123 | Suryaprakash Prabhuram Purohit | Non-Promoter | 40 | 0.16 | 1,120 |
| 124 | Meena Sahadeo Waman | Non-Promoter | 24 | 0.10 | 672 |
| 125 | Sameer V Dumbre | Non-Promoter | 20 | 0.08 | 560 |
| 126 | Shraddha Abhishek Kadam | Non-Promoter | 16 | 0.06 | 448 |

*In this allotment of shares there will be an excess payment of Rs 2988.56 to be appropriated in excess of the CCD's consideration. This excess Consideration the Company has considered as an compensation to the CCD's holders as the company has not accounted any premium or Interest on the CCD's on conversion into shares.

XVII. The number of persons to whom allotment on preferential basis has already been made during the year, in terms of number of securities as well as the price:

The Company has made preferential allotment during the current financial year 2023-24 to the following 163 allottees by way of sway of shares.

| Sr. No. | Name of Allottee(s) | Category | No. of shares allotted | Price per Securities (In Rs.) |
|---------|---------------------|----------|------------------------|-------------------------------|
| 1 | Umesh Kumar Sahay | Promoter | 4049964 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | |
|----|--|--------------|---------|-------|
| 2 | Abhishek Narbaria | Promoter | 4049946 | 78.35 |
| 3 | Akalpita Surendra Bedkihal | Promoter | 18 | 78.35 |
| 4 | Kedar Arvind Kulkarni | Promoter | 18 | 78.35 |
| 5 | Amit Narbaria | Promoter | 18 | 78.35 |
| 6 | Aditi Umesh Sahai | Promoter | 18 | 78.35 |
| 7 | Nikhil Dilipbhai Bhuta | Promoter | 18 | 78.35 |
| 8 | Nav Capital Vcc - Nav Capital Emerging Star Fund | Non-Promoter | 585846 | 78.35 |
| 9 | Chirag Karsandas Bathia | Non-Promoter | 289296 | 78.35 |
| 10 | Morde Foods Private Limited | Non-Promoter | 229752 | 78.35 |
| 11 | Shilpa Ben Mahesh Kumar Shah | Non-Promoter | 212508 | 78.35 |
| 12 | Sandeep Shridhar Ghate | Non-Promoter | 203796 | 78.35 |
| 13 | Amogh Girish Brahme | Non-Promoter | 192852 | 78.35 |
| 14 | Aakash Haresh Savlani | Non-Promoter | 192852 | 78.35 |
| 15 | Vineet Arora | Non-Promoter | 165348 | 78.35 |
| 16 | Kulbhushan Parashar | Non-Promoter | 96426 | 78.35 |
| 17 | Priti Umesh Khimji | Non-Promoter | 86166 | 78.35 |
| 18 | Aditya Sahaya | Non-Promoter | 63180 | 78.35 |
| 19 | Bridgemonte Advisors Pvt Ltd | Non-Promoter | 57438 | 78.35 |
| 20 | Nikhil Tyagi | Non-Promoter | 57438 | 78.35 |
| 21 | Annapurna Sridhar | Non-Promoter | 51696 | 78.35 |
| 22 | Jayaraman Vishwanathan | Non-Promoter | 51696 | 78.35 |
| 23 | Marietta Barreto | Non-Promoter | 51696 | 78.35 |
| 24 | Vikas Arora | Non-Promoter | 51696 | 78.35 |
| 25 | Jyoti Ketan Vakharia | Non-Promoter | 74664 | 78.35 |
| 26 | Rajesh Chandrakant Vaishnav | Non-Promoter | 51696 | 78.35 |
| 27 | Kunal Deepak Agashe | Non-Promoter | 45954 | 78.35 |
| 28 | Amit Agarwal | Non-Promoter | 45936 | 78.35 |
| 29 | Tatavarthy Chinna Venkata Narasimha Rao | Non-Promoter | 40212 | 78.35 |
| 30 | Amritaanshu Agrawal | Non-Promoter | 40212 | 78.35 |
| 31 | Jaideep T Arora | Non-Promoter | 36756 | 78.35 |
| 32 | Dipti Prashant Mehta | Non-Promoter | 28728 | 78.35 |
| 33 | Vanshika Gaur | Non-Promoter | 28728 | 78.35 |
| 34 | Prashant Tandon | Non-Promoter | 28728 | 78.35 |
| 35 | Anurag Malhotra | Non-Promoter | 28728 | 78.35 |
| 36 | Gaurav Kumar | Non-Promoter | 28728 | 78.35 |
| 37 | Harshal Chadnrakant Morde | Non-Promoter | 28710 | 78.35 |
| 38 | Kalawati Kishor Thakkar | Non-Promoter | 28710 | 78.35 |
| 39 | Vijaya Arvind Kulkarni | Non-Promoter | 28710 | 78.35 |
| 40 | Nergis Gaurav Parikh | Non-Promoter | 28710 | 78.35 |
| 41 | Manish Kumar Jain | Non-Promoter | 28710 | 78.35 |
| 42 | Setu Securities Pvt Ltd | Non-Promoter | 28710 | 78.35 |
| 43 | Vishal Vasanttrao Kokadwar | Non-Promoter | 28710 | 78.35 |
| 44 | Savio Gerard Pinto | Non-Promoter | 28710 | 78.35 |
| 45 | Shanti Kaliappan | Non-Promoter | 28710 | 78.35 |
| 46 | Mohit Vinodkumar Agrawal | Non-Promoter | 28710 | 78.35 |
| 47 | Vinodkumar Grover | Non-Promoter | 28710 | 78.35 |
| 48 | Madhu Devi | Non-Promoter | 28710 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | | |
|----|--|--------------|-------|-------|
| 49 | Vishal Ulhas Dhumal | Non-Promoter | 25848 | 78.35 |
| 50 | Rohan Vinay Pai | Non-Promoter | 25848 | 78.35 |
| 51 | Vinay Vithal Pai | Non-Promoter | 25848 | 78.35 |
| 52 | Sarod Reality Private Ltd. | Non-Promoter | 25848 | 78.35 |
| 53 | Niloufer Ebrahim | Non-Promoter | 25848 | 78.35 |
| 54 | Vikash Kumar Choudhary | Non-Promoter | 22968 | 78.35 |
| 55 | Manoj S Laungani HUF (HUF) | Non-Promoter | 22968 | 78.35 |
| 56 | Manish Hathiramani | Non-Promoter | 22968 | 78.35 |
| 57 | Vikas Dixit | Non-Promoter | 22968 | 78.35 |
| 58 | Dsouza Brian | Non-Promoter | 22500 | 78.35 |
| 59 | Ranjan Kant | Non-Promoter | 19530 | 78.35 |
| 60 | Kimsuk Krishna Sinha | Non-Promoter | 17244 | 78.35 |
| 61 | Talib Zafar | Non-Promoter | 17226 | 78.35 |
| 62 | Parul Aggarwal | Non-Promoter | 17226 | 78.35 |
| 63 | Atul Kumar Gupta | Non-Promoter | 17226 | 78.35 |
| 64 | Deepak Agashe HUF(HUF) | Non-Promoter | 17226 | 78.35 |
| 65 | Puja Amol Peshwe | Non-Promoter | 16074 | 78.35 |
| 66 | Deepak Kishin Manik | Non-Promoter | 15516 | 78.35 |
| 67 | Ingenius Investment Advisors Llp | Non-Promoter | 14940 | 78.35 |
| 68 | Chandana Agarwal | Non-Promoter | 11484 | 78.35 |
| 69 | Sachin Popatlal Nahar | Non-Promoter | 11484 | 78.35 |
| 70 | Ashok Kumar Bhawsinghka (Huf) | Non-Promoter | 11484 | 78.35 |
| 71 | Nilesh Rameshchandra Agrawal | Non-Promoter | 11484 | 78.35 |
| 72 | Atmanand Sharma | Non-Promoter | 11484 | 78.35 |
| 73 | Vivek Doda | Non-Promoter | 11484 | 78.35 |
| 74 | Rajashri Laxmikant Anturlikar | Non-Promoter | 11484 | 78.35 |
| 75 | Manish Kumar | Non-Promoter | 11484 | 78.35 |
| 76 | Reshma Rajan | Non-Promoter | 11484 | 78.35 |
| 77 | Mukesh Nagindas Bhayani | Non-Promoter | 11484 | 78.35 |
| 78 | Kingsman Wealth Management Private Limited | Non-Promoter | 11484 | 78.35 |
| 79 | Rashmi Yashdeep Joshi | Non-Promoter | 11484 | 78.35 |
| 80 | Ashish Poddar | Non-Promoter | 11484 | 78.35 |
| 81 | Padmani Manek | Non-Promoter | 11484 | 78.35 |
| 82 | Vivek Joshi | Non-Promoter | 11484 | 78.35 |
| 83 | Sumangla Kachawa | Non-Promoter | 11484 | 78.35 |
| 84 | Shrividya Kachawa | Non-Promoter | 11484 | 78.35 |
| 85 | Shalaka Gangolli | Non-Promoter | 11484 | 78.35 |
| 86 | Ratnesh Mehra | Non-Promoter | 11484 | 78.35 |
| 87 | Sanjeev Kumar Singh | Non-Promoter | 11484 | 78.35 |
| 88 | Shailendra Poddar | Non-Promoter | 11484 | 78.35 |
| 89 | Nilav Nirad | Non-Promoter | 11484 | 78.35 |
| 90 | Sourav Choudhary | Non-Promoter | 11484 | 78.35 |
| 91 | Sarita Digumarti | Non-Promoter | 11484 | 78.35 |
| 92 | Sachin Goel | Non-Promoter | 11484 | 78.35 |
| 93 | Sanjay Eknath Bhosale | Non-Promoter | 11304 | 78.35 |
| 94 | Arti Singh Chauhan | Non-Promoter | 9198 | 78.35 |
| 95 | Santosh Rajaram Dhanawade | Non-Promoter | 9000 | 78.35 |
| 96 | Sahadev Baban Tavade | Non-Promoter | 9000 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 97 | Keshav Gopal Pawar | Non-Promoter | 9000 | 78.35 |
| 98 | Krishna Prasad Pandey | Non-Promoter | 9000 | 78.35 |
| 99 | Mangina S Rao | Non-Promoter | 9000 | 78.35 |
| 100 | Debashish Ghoshal | Non-Promoter | 9000 | 78.35 |
| 101 | Purnima Singh | Non-Promoter | 8046 | 78.35 |
| 102 | Vinit Bipin Shah | Non-Promoter | 6876 | 78.35 |
| 103 | Sameer Vasant Morde | Non-Promoter | 5760 | 78.35 |
| 104 | Vikrant Jaikishore Baijal | Non-Promoter | 5760 | 78.35 |
| 105 | Learning Universe Llp | Non-Promoter | 5742 | 78.35 |
| 106 | Sandeep Nanabhau Doke | Non-Promoter | 5742 | 78.35 |
| 107 | Ashwini Sagar Dhomse | Non-Promoter | 5742 | 78.35 |
| 108 | Anjali Mahesh Chaudhari | Non-Promoter | 5742 | 78.35 |
| 109 | Rekha Surendra Agrawal | Non-Promoter | 5742 | 78.35 |
| 110 | Akshita Romit Shah | Non-Promoter | 5742 | 78.35 |
| 111 | Comet Investments Private Limited | Non-Promoter | 5742 | 78.35 |
| 112 | Uday Madhav Naik | Non-Promoter | 5742 | 78.35 |
| 113 | Rajat Jain | Non-Promoter | 5742 | 78.35 |
| 114 | Manoj Damodar Purohit | Non-Promoter | 5742 | 78.35 |
| 115 | Sushma Dhingra | Non-Promoter | 5742 | 78.35 |
| 116 | Pranav Navinchandra Doctor | Non-Promoter | 5742 | 78.35 |
| 117 | Laddha Nikhil Rameshkumar | Non-Promoter | 5742 | 78.35 |
| 118 | Shridhar Salunke | Non-Promoter | 5742 | 78.35 |
| 119 | Varun Jain | Non-Promoter | 5742 | 78.35 |
| 120 | Rajiv Sodhani | Non-Promoter | 5742 | 78.35 |
| 121 | Vinita Satish Laddha | Non-Promoter | 5742 | 78.35 |
| 122 | Kanwar Vivek | Non-Promoter | 5742 | 78.35 |
| 123 | Mahesh Ashok Morde | Non-Promoter | 4608 | 78.35 |
| 124 | Rahul Mohan Savlani | Non-Promoter | 4590 | 78.35 |
| 125 | Rahul Ramakant Jadhav | Non-Promoter | 4032 | 78.35 |
| 126 | Reshma Nilesh Thorat | Non-Promoter | 3438 | 78.35 |
| 127 | Meghana More | Non-Promoter | 3438 | 78.35 |
| 128 | Mayur Prakash Kardile | Non-Promoter | 3438 | 78.35 |
| 129 | Ravikumar Ashwinbhai Sharma | Non-Promoter | 3438 | 78.35 |
| 130 | Kannan Krishnamurti Naidu | Non-Promoter | 3438 | 78.35 |
| 131 | Sunny Hareesh Savlani | Non-Promoter | 3438 | 78.35 |
| 132 | Sanjay Bhivsen Morde | Non-Promoter | 2880 | 78.35 |
| 133 | Manoj Dattatray Ghule | Non-Promoter | 2880 | 78.35 |
| 134 | Ladhani N Hardeek | Non-Promoter | 2880 | 78.35 |
| 135 | Manali Ankush Morde | Non-Promoter | 2880 | 78.35 |
| 136 | Mangesh S Shete | Non-Promoter | 2880 | 78.35 |
| 137 | Vikas Digambar Gaikwad | Non-Promoter | 2880 | 78.35 |
| 138 | Supriya Tejas Bhoite | Non-Promoter | 2880 | 78.35 |
| 139 | Ankush Ashok Morde | Non-Promoter | 2880 | 78.35 |
| 140 | Jagruti Atul Shah | Non-Promoter | 2880 | 78.35 |
| 141 | Ritu Atul Shah | Non-Promoter | 2880 | 78.35 |
| 142 | Pawan Manojkumar Mohnani | Non-Promoter | 2880 | 78.35 |
| 143 | Rajesh Navinchandra Shah | Non-Promoter | 2862 | 78.35 |
| 144 | Parul Kartik Vakharia | Non-Promoter | 2304 | 78.35 |
| 145 | Rajesh Poojary | Non-Promoter | 2304 | 78.35 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|-----------------------------|--------------|------|-------|
| 146 | Arun Mafatlal Prajapati | Non-Promoter | 2304 | 78.35 |
| 147 | Neha Agrawal | Non-Promoter | 2304 | 78.35 |
| 148 | Suyash Pravin Badjate | Non-Promoter | 2304 | 78.35 |
| 149 | Anuj Vishnoi | Non-Promoter | 2304 | 78.35 |
| 150 | Kamaldeep Singh | Non-Promoter | 2304 | 78.35 |
| 151 | Gorkey Patwal | Non-Promoter | 2304 | 78.35 |
| 152 | Makhijani Ashish Surjeet | Non-Promoter | 2304 | 78.35 |
| 153 | Ankita Chopra | Non-Promoter | 2304 | 78.35 |
| 154 | Rinku Savlani | Non-Promoter | 2304 | 78.35 |
| 155 | Versha Sharma | Non-Promoter | 2304 | 78.35 |
| 156 | Dineshkumar S Rawlani | Non-Promoter | 2304 | 78.35 |
| 157 | Anushka Kantilal Thube | Non-Promoter | 1728 | 78.35 |
| 158 | Bandini Jay Shah | Non-Promoter | 1728 | 78.35 |
| 159 | Virender Singh Chib | Non-Promoter | 1152 | 78.35 |
| 160 | Hussain Taizoon Lokhandwala | Non-Promoter | 1152 | 78.35 |
| 161 | Rinku Ramratan Singh | Non-Promoter | 1152 | 78.35 |
| 162 | Dolly M Savlani | Non-Promoter | 1152 | 78.35 |
| 163 | Mandip Singh | Non-Promoter | 1152 | 78.35 |

XVIII. Maximum number of securities to be issued:

The maximum number of securities to be issued by the Company is 24988 Compulsory Convertible Debentures and 6,99,664 Equity shares on conversion of such 24988 Debentures.

The resolution(s) set out in the accompanying notice authorizes the Board to issue to the allottees up to 24988 Compulsory Convertible Debentures of face value of Rs. 10/- each and 6,99,665 Equity shares on conversion of such 24988 Debentures of face value of Rs. 10/- each, in such manner and on such price, terms and conditions of the debenture as mentioned in this explanatory statement and at time of conversion as may be determined by the Board or the committee framed thereunder, in accordance with the provisions of Accounting Standard read with section 23 (3), 42, 62, 71 and Chapter V of the Regulations to the extent applicable.

The Company or any of its Promoters or Directors is/are now not a willful defaulter/ fraudulent borrower. The proposed allottees are also not a willful defaulter/ fraudulent borrower. None of the allottees are prohibited to participate in this issue or are willful defaulter/ fraudulent borrower.

XIX. Intent of the promoters, directors or key managerial personnel of the Company to subscribe to the offer:

Entire preferential issue of debentures (CCD) and Equity share on conversion of such Debentures is being made to the Specified Allottees who are belongs to the Non-Promoters group and Promoters, directors or key managerial personnel of the company have no intent to subscribe the offer of the Company. Even after this preferential issue there will be no change in the management of the company.

XX. Proposed Allottee's:

The name, Address, Category and PAN No. of the proposed allottees (CCD holders and Equity shareholders on conversion of such CCDs) are under:

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| Sr. No. | Name | Address | Category | PAN |
|---------|--------------------------|--|--------------|------------|
| 1 | Vikas Digambar GaiKWad | No.703 A Wing Shani Soham Apt, Moriwali pada, Ambernath East, Ambernath, 421501, Maharashtra, India | Non-Promoter | AMSPG4282E |
| 2 | Ankush Ashok Morde | A-11, Railwaymens CHS, Sector-2, Vashi, Navi Mumbai, 400703, Maharashtra, India | Non-Promoter | AODPM4212P |
| 3 | Narendra D Dhumal | Peth Kurwandi Road, Mal Wasti, Permanent Address Peth Kurwandi Road, Mal Wasti, At Post- Peth Tal- Ambegaon, At Post- Peth Tal- Ambegaon, Peth Pune, Peth Pune, Pune, 410512, Maharashtra, India | Non-Promoter | AGSPD7310G |
| 4 | Neha Agrawal | 480 Kalpana Nagar, Raisen Road, Piplani Huzur, Bhel Bhopal, Bhopal, 462022, Madhya Pradesh, India | Non-Promoter | BBFPA3425C |
| 5 | Sanjay Bhramaji Awate | 144-A, Narayan Sadan, 2nd Floor Block No. 3, VP Road, opp. Phadke Mandir, Girgaon, Mumbai, Maharashtra - 400004 | Non-Promoter | AEQPA0442J |
| 6 | Shubhangi Sanjay Awate | 144-A, Narayan Sadan, 2nd Floor Block No. 3, VP Road, opp. Phadke Mandir, Girgaon, Mumbai, Maharashtra - 400004 | Non-Promoter | BJFPA7600F |
| 7 | Nazma Varun Morde | Shiv Kripa Bldg, Unit No. 2, 1st Floor, Plot No. 37, Sector 12, Vashi, Navi Mumbai, Thane, Maharashtra 400703 | Non-Promoter | BWHPS4658G |
| 8 | Ameihyaa Moarde | B-1101 Spires Survey No. 221/223, Baner Pune City Pune Maharashtra - 411007 | Non-Promoter | BKIPM6096D |
| 9 | Atul Rakesh Sethi | 2C/13 Kalpataru Gardens, Swaymbhu Ganesh Mandir Marg, Mumbai, Kandivali East, Maharashtra, 400101 | Non-Promoter | AGVPS6594A |
| 10 | Bhalerao Usha Baban | Ambegaon, Nandur, Kalamb, Pune, Maharashtra, 410515 | Non-Promoter | AZDPB9568Q |
| 11 | Kantilal Dattatray Thube | 29/304 Fam Co. Op. Hous. Society Ltd, Kalsh Udyan, Sector-11, Plot No-19/19A, Bonkode, Kopar Khairne S.O Thane, Maharashtra, 400709 | Non-Promoter | ADLPT2489G |
| 12 | Kapil Narendra Thorat | Near Gade Hospital Mule Wadi Road Malwadi Ambegaon Manchar Pune 410503, Maharashtra India | Non-Promoter | AQJPT9428L |
| 13 | Mangesh S Shete | Vaibhav CHS H-213/RNI-1 Sector 26 Navi Mumbai Maharashtra India 400703 | Non-Promoter | BNHPS9432B |
| 14 | Manisha Harshal Shah | A-504, Abhilasha Apartment, Near Mithila Nagri, Adajan, Surat City, Surat, Gujarat 395009 | Non-Promoter | APMPA8932N |
| 15 | Meghana More | Flt No.7, Asmita Co Op Hsg Soc | Non- | BMBPM1678Q |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| | | 1207/B,Apte Rd,Opp United Bank Of Ind, Ind,Shivajingr,Pune City, Pune, 411004, Maharashtra, India | Promoter | |
| 16 | Mohan Dwarkanath Deshpande | Himdhawal CHS Flat No. 16, Veer Savarkar Road, Charai, Thane, 400602, Maharashtra, India | Non-Promoter | ABAPD8671P |
| 17 | Narendra Sitaram Thorat | Government Engineering College Road, Malwadi, Manchar, Nighutwadi, Pune, Maharashtra - 410503 | Non-Promoter | AHAPT3765G |
| 18 | Nilesh Nivrutti Morde | A/7 Snehabandhan CHS, Sector 16A, behind Fire Brigade, Vashi, Navi Mumbai, Thane Maharashtra, 400703 | Non-Promoter | AMCPM7980K |
| 19 | Omkar Kishor Morde | 1187 29 Shree Mangesh Apts Off J M Road Pune, 411005, Maharashtra, India | Non-Promoter | ARJPM8315N |
| 20 | Pratibha Bharat Morde | C-2, 7/1, Bhimashankar CHS, Sector 19 A, Nerul, Navi Mumbai, 400706, Maharashtra, India | Non-Promoter | AMWPM9328 D |
| 21 | Pushpa S Gaikwad | C-9, Ram Tanu CHS, Lane No- 2, OPP White House, Sector17 Nerul 400706, Navi Mumbai Thane Maharashtra, 400615 | Non-Promoter | AJUPG3642H |
| 22 | Rahul Chandrakant Nighot | Hanuman Mandira javal Manchar Ghodegaon Rd Ambegaon Nighutwadi Mancher, 410503, Maharashtra India | Non-Promoter | AHDPN8531D |
| 23 | Rahul Chowdhury | Flat No C13 Meenakshi Trident Towers Gachibowli Opp Ramky Towers Gachibowli K.v. Rangareddy Telangana - 500032 | Non-Promoter | AJTPC3159L |
| 24 | Sarika Kailash Morde | C/29, Sneha Bandhan Chsc, Sector-16A, Vashi, Vashi, Navi Mumbai, 400703, Maharashtra, India | Non-Promoter | BABPM6469B |
| 25 | Shashank Achyut Joshi | Shamaprasad Soc, House No. A/44, Sr. No. 135/3/2 More Bagh, Pune-Satara Road, Near Kamthe Garage, Katraj, Pune City, Pune, Maharashtra-411046 | Non-Promoter | ADNPJ8023E |
| 26 | Balasaheb S Thorat | Shewalwadi, Pune Maharashtra - 410503 | Non-Promoter | AOOPT2493Q |
| 27 | Deepak Ashok Nikam | N1 - 902, Hills and Dales, Survey No. 15 - 16, 24K Allura, Undri, Pune, Maharashtra, 411060 | Non-Promoter | ANWPD8909L |
| 28 | Morde Rajkiran Vilas | Flat No. 5/1 Lenyadri Tower Plot No 49/2, Sector 19 A, Near Power House, Nerul East, Navi Mumbai, Thane, Maharashtra, 400706 | Non-Promoter | AQWPM4995L |
| 29 | Samidha Ganesh Kalokhe | Plot No-371, Vishwaparvati, Sector no-21, Yamunanagar, Opp. Swimming tank, Nigdi, P.C.N.T., Pune Maharashtra - 411044 | Non-Promoter | CNDPK3743G |
| 30 | Girish Ashok Morde | Flat No. 1, Kanakshree Co Op Housing Society, Plot No 15/6, In the Lane of | Non-Promoter | ALHPM6548H |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| | | Relience Fresh Sector-11, Navi Mumbai, Kopar Khairne, Thane, Maharashtra, 400709 | | |
| 31 | Erande Sandip Haridas | Manipur, Manchar, Pune 410503, Maharashtra, India | Non-Promoter | AAMPE2629K |
| 32 | Shweta Anil Morde | Unit No 2 Shivkripa, Vashi Navi Mumbai Plot No 37 Sector 12 Vashi Navi Mumbai Behind Neelsiddhi Tower Vashi Navi Mumbai 400703, Maharashtra, India | Non-Promoter | BSFPM4728P |
| 33 | Avinash Nivruti Morde | Om Meghsparsh So, Flat No. A 204, Bibwewadi, Bibwewadi Road, Near Yash Lawns, Bibwewadi, Pune, Maharashtra - 411037 | Non-Promoter | AFZPM5634C |
| 34 | Rajashri Amit Kadlag | 16, Wada Road, Kadadhe, Pune- 410513, Maharashtra | Non-Promoter | ELHPK2597A |
| 35 | Aditya Ajit Kaware | 47/30 A 8, Pune Satara Road, Arayaneshwar Mandir, Arayaneshwar, Pune City, Pune, Maharashtra, 411009 | Non-Promoter | JRWPK8892J |
| 36 | Ajit Kisan Ghule | Vidya Nagar, Vadje Mala, Sangamner, Near Janta Raja Ground, Sangamner Ahmadnagar | Non-Promoter | AHYPG2024F |
| 37 | Ankush Dattatray Nighot | Mordewadi, Manchar, Mordewadi, Pune, 410503 | Non-Promoter | ASFPN2225B |
| 38 | Chirag Vilas Sherkar | A-3/403 Karishma Society, Off Karve Road, Near Sangam Press, Kothrud, Pune Maharashtra - 411038 | Non-Promoter | ALLPS4635F |
| 39 | Dhananjay Shamrao Sherakar | Sahakar Nagar, Shirolji Bk, Pune, Maharashtra - 410511 | Non-Promoter | CYTPS6875G |
| 40 | Ganesh Nivruti Morde | Hiranandani Garden, Powai, B-106, Eden-2 CHS, A S Marg, Powai lit S.O, Mumbai, Maharashtra - 400076 | Non-Promoter | ACOPM2698C |
| 41 | Gundpatil Pradip | Gramapanchayat Area, Nandgaon, Pune, Daund, Maharashtra 412203 | Non-Promoter | AZYPG3592J |
| 42 | Harshad Dashrath Sutar | NL - 6/6, Room No. 10, Station Road, Opp. Anna Bhau Sathe Garden Sector - 15, Nerul East, Navi Mumbai, Nerul Node-III Thane, Maharashtra 400706 | Non-Promoter | BSXPS8944M |
| 43 | Jalinder Shankar Kaudare | Bhimashankar Wadi, Bhorgiri, Pune, Maharashtra- 410509 | Non-Promoter | BQFPK6036C |
| 44 | Janardhan Shripati Gawade | RM 403, Bldg- 16, Fam Soc, Plt, No. 19/19A, Nr. Kalash Udy Soc, Sec-11, Bohkode, Navi Mumbai, Thane-400709, Maharashtra | Non-Promoter | AOOPG1229H |
| 45 | Jyotsna Rao Dawande | se-297, c.s.e.b colony korba east, Korba (mcorp.), Korba, Chhattisgarh, 495677 | Non-Promoter | BLIPD7212B |
| 46 | Madan Dwarkanath Deshpande | 3/14 May Flower Society Amritvan Complex Off Mohan Gokhale Road, Near Yashodham School, Goregaon (East), | Non-Promoter | AAGPD7302L |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | Mumbai- 400063 | | |
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| 47 | Nitin Vilas Dangat | Umbraj, Pune Maharashtra, Pune 412412, Maharashtra, India | Non-Promoter | ASUPD2637E |
| 48 | Parag Vilas Sherkar | A-3/403 Karishma Society, Off Karve Road, Near Sangam Press, Kothrud, Pune Maharashtra - 411038 | Non-Promoter | ANQPS7508C |
| 49 | Pratik Madhukar Pokharkar | Near Mitra Sagar Petrol Pump, Near Sai Residency, Mordewadi, Pune, Manchar, Maharashtra, 410503 | Non-Promoter | BRLPP7392H |
| 50 | Rahul S Bankar | Ganesh Mandir Chowk, Warulwadi, Pune Maharashtra - 410504 | Non-Promoter | ARIPB2154P |
| 51 | Rajendra Dattatray Dhumal | Kurvandi Road Peth Taluka Ambegaon Peth Pune Pune 410512, Maharashtra India | Non-Promoter | AFOPD1542B |
| 52 | Ramanukolunu Sainadha Charyulu | 8/187, 1st Floor, Gowri Sankara Puram, Gudivada, Krishna, Andra pradesh - 521301 | Non-Promoter | AVRPR2946N |
| 53 | Reshma Nilesh Thorat | Shewalewadi Manchar Pune Maharashtra Pune, 410503, Maharashtra, India | Non-Promoter | AZOPT7798P |
| 54 | Rinku Ramratan Singh | Room No 311 Ramchandra Apartment Phoolpada Road Near Marathi School Gandhi Chowk Palghar, 401305, Maharashtra, India | Non-Promoter | LRTPS0582E |
| 55 | Sagar Shrikant Jadhav | 1303 Villa Royale Hiranandani Estate Patlipada Off Ghodbunder Road Thane West Thane, 400607, Maharashtra, India | Non-Promoter | AAZPJ2436N |
| 56 | Sanjay Dattatray Patil | A-101, Cosmos, Valley of Flowers, Thakur Village, Khandivali East, Mumbai 400101 | Non-Promoter | AHOPP2512P |
| 57 | Smita Anil Khandare | Flat No. 803 Dosti Vihar Varuna B wing, Kores Road, Vartak Nagar, Near Vedant Complex, Thane Jekegram, Thane- 400606 | Non-Promoter | APEPK1465Q |
| 58 | Vaibhav Vijay Morde | Gururaj SocietyC/2 Flat No. 6/7, Satara Road, Padmavati Pulajaval, Padmavati, Pune City, Market yard, Pune city, Maharashtra 411037 | Non-Promoter | ANAPM8685Q |
| 59 | Vilas Dattatray Sherkar | 183/A, 18th Floor, Heera Panna Building, Bhulabhai Desai Road, Haji Ali, Mumbai, Maharashtra - 400026 | Non-Promoter | AAFPS4833C |
| 60 | Vitthal Baban Walke | Kauli Mala, At Post Awasari Khurud, Taluka Ambegaon, Awasari Khurud, Pune 412405 | Non-Promoter | ABEPW8087C |
| 61 | Amita Pradhan | B 502 Satlaj Residency Plot Number 8 B And 8e Number 8 B And 8e Sector 35 Kamothe Raigarh (MH), 410206, Maharashtra, India | Non-Promoter | ANAPP8513E |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 62 | Rajesh Poojari | Ta- 80 Subhash Nagar No 1 Ribelo Compound Rd Mahakali Gumpna Road Andheri (E) Mumbai Maharashtra India 400093 | Non-Promoter | AQGPP4747H |
| 63 | Akhil Vinay Kapadia | Building No 20 Ganga Flat No 325 Adarsh Nagar Near Century Bazar Worli Mumbai 400025, Maharashtra India | Non-Promoter | AZKPK3939M |
| 64 | Aneesa Turab Kapadia | 35 Victoria Building 1st Floor Room No 6 Dr Babasaheb Ambedka R Road Victoria Garden Byculla Mumbai 400027, Maharashtra India | Non-Promoter | ASXPK7080M |
| 65 | Manish Shrikant More | Flat No. A- 205, Omkar Residency, Near D K Sadan, Ambarnath, Thane - 421503 | Non-Promoter | BOTPM6339E |
| 66 | Varsha Pravin Rane | 302, B-Wing, Swami CHS. Nandiwali Road, Near Swami Smarth Math, Smarth Nagar, Dobhivli East, Thane-421201 | Non-Promoter | AEUPN3946E |
| 67 | Aarohi Amit Mahajan | B Wing Gulmohar Building, Ganga Road, Near Archana School, Shahapur, Thane, Maharashtra - 421601 | Non-Promoter | ATKPC7680F |
| 68 | Javed Iqbal Merchant | A/902 Meadow Park Aqsa Masjid Road Opp 24 Karat Multiplex Mumbai Mumbai, 400102, Maharashtra, India | Non-Promoter | AIGPM2426A |
| 69 | Jennifer Coutinho | Hanuman Nagar Road, Kalyan Thane- 421306 | Non-Promoter | AFOPC9619J |
| 70 | Mayur Vishnu Thorave | Davhara Wasti Shirolu Bk, Pune, 410511, Maharashtra, India | Non-Promoter | AQVPT6340B |
| 71 | Mishra Shashinath B | B- 102, Pawan CHS. Shimpoli Road, Chikoowadi, Near Chikoowadi Last Bus Stop, Borivali West, Mumbai, Maharashtra- 400092 | Non-Promoter | ADDPM0611K |
| 72 | Ravindra Bhagwant Chaudhari | Kharpudi, Retavadi, Pune- 410505 | Non-Promoter | ASBPC9955B |
| 73 | Rupesh Ashok Morde | Mordewadi, Vitthal Mandir Samor, Manchar, Ambegaon, Pune- 410503 | Non-Promoter | CCFPM6326N |
| 74 | Sayali Sandeep Ganjale | Pimpalgaon Road, S.corner, Manchar, Pune- 410503 | Non-Promoter | DZRPG6842K |
| 75 | Sharad Vitthal Vaidya | Datiware Umbarpada Palghar Thane, 401102, Maharashtra, India | Non-Promoter | ALTPV6960E |
| 76 | Shashikala Subhash Padale | Gopi Chawl, 34 Mumbai Pune Road, Near Shankar Temple, Bopodi, Pune City, Khadki, Pune- 411003 | Non-Promoter | BMPPP5040L |
| 77 | Shubhangi Ambadas Kanade | 144/A, Narayan Sadhan, 2nd Floor, Block no. 3, V.P Road. Phadke Ganpati Mandir VTC: Girgaon, Mumbai- 400004 | Non-Promoter | ANSPG4689A |
| 78 | Soyaola Raihing | Mahonsa Rs, Shangshak, Khullen, | Non- | ASWPV9470F |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|--------------------------|--|--------------|------------|
| | Shimrah | Shangshak Khullen, Ukhrul, Manipur 795145 | Promoter | |
| 79 | Suhas Revendekar | N. G. Acharya Marg, Acharya College, Shubhash Nagar, Chembur, Mumbai 400071 | Non-Promoter | ADQPR2165L |
| 80 | Swarali Pravan Thorat | Sundar Niwas, Gowardhan Dairy Samor, Shewalwadi, Pune - 410503 | Non-Promoter | CCGPT2729F |
| 81 | Ashwini Girish Morde | Room No- 01, Ground Floor, Kanakshree Society, Plot No. 15/6, Sector 11, Khoparkhairne, Navi Mumbai, Thane-400709, Maharashtra | Non-Promoter | ALMPM1572E |
| 82 | Ladhani N Hardeek | New No 33, Old No 15, Flat F1 1st Floor Kamaraj Avenue 1st Street Adyar Chennai 600020, Tamil Nadu India | Non-Promoter | AAXPH6136P |
| 83 | Radhika Ram Morde | Siddhivinayak Apartments Flat No 18 Near Mahadik Hostel Dhankawadi Pune Pune 411043, Maharashtra India | Non-Promoter | BIZPM9278A |
| 84 | Rajshree Sanket Thumbre | Opp Rassiwala Flat 154, Narkar Building, Moreshwar Patankar Marg, Mumbai, 400070, Maharashtra, India | Non-Promoter | AUHPB3387N |
| 85 | Sailee Ram Morde | Siddhivinayak Apartment Flat No 18 S No 34/4/3 P I C T College Mage Mahadik Hostel Pune 411043, Maharashtra India | Non-Promoter | CUAPM1186P |
| 86 | Siddhesh Ram Morde | Sr No 34 Apartment 4 2 6 Siddhi Sagar Apartment Near Pict College Trimurti Chowk Pune 411043, Maharashtra India | Non-Promoter | BIZPM9280L |
| 87 | Siddhesh Sahadeo Waman | B-2/18, Room No. 23, Near ICL School, Sector-15, Navi Mumbai, Vashi, Thane 400703 | Non-Promoter | ABNPW9136F |
| 88 | Rutuja Mahendra Jeve | Plot No. 135, Near Sanskar Dyanpeeth School, Bobade Colony, Adarsh Nagar, Khamgaon (R) Buldhana- 444303, Maharashtra | Non-Promoter | BCSPJ4163N |
| 89 | Amarnath Rajendra Thorat | Shabarigiri Complex Pune Nashik Hayve, Bank of Maharashtra Manchar, Manchar, Pune, 410503, Maharashtra, India | Non-Promoter | BIFPT9631N |
| 90 | Anuj Bharat Morde | C-2,7-1, Bhimashankar CHS. Near International School, Sector 19A, Nerul, Navi Mumbai, Nerul Node-III, Thane Maharashtra. | Non-Promoter | CMZPM9177R |
| 91 | Anushka Kantilal Thube | Room No 29 304, Plot No 19A, Fam Society, Sector 11, Thane 400709, Maharashtra India | Non-Promoter | ANDPT4246R |
| 92 | Ganesh Balkrushna Pote | NO.21/181, New Patra Chawl, D.P Chunilal Mehta Compound, D.P Wadi, Susex Indus, Chodapdeo, Wadi, Mumbai, | Non-Promoter | BQIPP5847D |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| | | 400033, Maharashtra | | |
| 93 | Gulab Pandharinath Pilane | A/P- Mahude BK, Tal- Bhor, Dist- Pune, Pilane Wadi Mahude BK Pune-412206 | Non-Promoter | ATWPP0529J |
| 94 | Gulab Vitthal Kedari | Dastur Wadi, Nighutwadi, Manchar Pune, 410503, maharashtra | Non-Promoter | DFJPK9866M |
| 95 | Harshvardhan Chauhan | House No. 265, New Avas Vikas Saharanpur Uttarpradesh- 247001 | Non-Promoter | AHWPC8938N |
| 96 | Jitendra Dattatray Pingle | Gaon Kohinde BK Kohinde Pune Pune, 412404, Maharashtra, | Non-Promoter | BRIPP3196G |
| 97 | Lakshman Singh | 309 Ravla Busi Busi Pali Boosi Pali 306503, Rajasthan India | Non-Promoter | LPSPS2216E |
| 98 | Madhav Sambhaji Nighot | E Block R No. 20, 1st floor, Ambewadi, Jagannath, Shankar Sheth Road Opp Magistic Shopping Center, Girgaon mumbai-400004 | Non-Promoter | AMYPN6618F |
| 99 | Manali Ankush Morde | A 11 Railwaymens CHS, Next to M Eghdoot Theatre Sector 2 Vashi Navi Mumbai, Thane 400703, Maharashtra India | Non-Promoter | BDEPM2846Q |
| 100 | Manoj Jijaba Bhor | Near Savarkar Nagar, Mohill Village, B/7, Shivprabhar CHS. Ground Floor, A.G. Link Road. Saki Naka, Mumbai-400072 | Non-Promoter | AAGPB7119R |
| 101 | Neeta Shantaram Phalke | Room nNo-13, Ploot No. 669, Shree Sidhivinayat Appartment Sector-11, Jahu Gaon, Navi Mumbai, Vashi, Thane - 400703. | Non-Promoter | BCRPP9608K |
| 102 | Prafulla C Wadmare | Ambedkar colony, Morewadi, Bid-431517, Maharashtra | Non-Promoter | ABFPW9327C |
| 103 | Ratna Sandeep Ishi | B1-106, Vasat Vihar-1, Bradliner Circle, New City Light Althan, Surat City, Surat, Gujrat-395007 | Non-Promoter | ABTPI9399A |
| 104 | Rohan Samir More | Survey No. 311, Somatane Toll Naka, Talegaon Dabhade, Somatane, Pune-410506 | Non-Promoter | AJGPM2926E |
| 105 | Sachin M Madhurwar | Room No 620, maharashtra Hau Board Colony, Near Maruti Mandir, Stpur Colony, Satpur, Pimpalgaon, Bahula, Nashik, Maharashtra-422012 | Non-Promoter | ALHPM4910F |
| 106 | Sandeep Khandu Lohakare | At Post Shinoli, Gaon-Kanase, Tel-Ambegaon, Kanase, Shinoli, Pune-410516. | Non-Promoter | ASYPL9013G |
| 107 | Sandip Rakhmaji Kale | Mal Vasti Peth Taluka Ambegaon Peth Peth, Pune-410512, Maharashtra India | Non-Promoter | DSLPK4613R |
| 108 | Sanjay Sadashiv Jadhav | Vadaje Mala Galli Kr 2 Ramya, Nagari Javal, Sangamner-422605 Ahmadnagar, Maharashtra. | Non-Promoter | ABHPJ6769M |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 109 | Shashikala Umashankar Tiwari | 1-4, Venus Apart Plot No. 45, Dr. R.G Thadani Street, Near Flora Chinese Restaurant, Worli sea face, Worli, Mumbai 40018. | Non-Promoter | ABWPT4765A |
| 110 | Shinde Nilesh Malhar | Kauli Mala, At Po, Awasari KD, Tal Ambegaon, Pune-412405, Maharashtra, India | Non-Promoter | DHHPS2890M |
| 111 | Shrusti Manoj Bhor | B/7, Shiv Prabha Co Op HSG Soc. Ground Floor Mohili Vilaage, near Savarkar Nagar, Ghatkopar Andheri Link Road Saki Naka, Mumbai 400072 | Non-Promoter | DVEPB6826F |
| 112 | Thorat Ramesh M | 28 c Snehbandhan Society, Sector 16A, Behind Vishnudas Bhavan Natyghar, Vashi, Navi Mumbai, Thane-400703 | Non-Promoter | AFHPT4752N |
| 113 | Vasant Shantaram Mathe | Muktai Mandir Javal, At/ post, Tal-Ambegaon, Peth, Pune- 410512 | Non-Promoter | BWOPM9563R |
| 114 | Yogesh Kishor Kurhade | Gavthan, Vishal Kranti Nagar, Ale, Pune, Ala, Maharashtra- 412411 | Non-Promoter | CCVPK4286P |
| 115 | Parag Kanhere | Flat No- 1, Krishna Building, United Western Society, Karvenagar, Thathawade Gardan, Pune City, Pune-411052. | Non-Promoter | ATHPK8876G |
| 116 | Rahul Ramakant Jadhav | 204 Ramshila Apartment Mahatma Phule Road Near Don Taki Vijay Society Dombivli Thane 421202, Maharashtra India | Non-Promoter | ANFPJ1497G |
| 117 | Ramesh Suryakant Mayekar | A/301 Malkos Co. Op HSG Sector X, Vasant Nagari, Vasai East, Vasai, Palghar-401208, Maharashtra. | Non-Promoter | AFNPM1958H |
| 118 | Dipika Shamrao Sherkar | B-503, 5 Floor, Kamalraj, Haridwar, Walkenagar, Dominos, Delhi, Pune City-411015. | Non-Promoter | DFYPS8490Q |
| 119 | Durve Prasad | 8-2-8-26 Dharur Camp, Jagtial, Jag-tial, Karimnagar, Telangana-505327. | Non-Promoter | BTTPD7669B |
| 120 | Harish Suresh Kamble | E/4 Siddharthnagar, Bapti Road, Parshuram Puppale Marg, Near Eye Hospital Nagpada, Mumbai Central-400008 | Non-Promoter | CDKPK3283L |
| 121 | Kaustubh Manohar Tambe | Navratna appartments, B- wing, 3rd Floor, Flat No. 34, Mogul Lane, Near Udyog Mandir, Mahim, Mumbai-400016, Maharashtra | Non-Promoter | ADEPT7049K |
| 122 | Shrikant Balkrushna Pote | Room No. 21, Patra Chawal No. 183, D. P Wadi Ghodapdev, Near ranibug, Kalachowki, Kalachowki S.O. Tank Road, Mumbai City, Mumbai- 400033, Maharashtra | Non-Promoter | CRDPP8261J |
| 123 | Suryaprakash Prabhuram Purohit | Dabal, Jalor, Rajasthan-343041 | Non-Promoter | CJVPP6572J |
| 124 | Meena Sahadeo | B-2/18, Room No. 23, Near ICL School, | Non- | AAGPW1884N |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| | Waman | Sector-15, Navi Mumbai, Vashi, Thane 400703 | Promoter | |
| 125 | Sameer V Dumbre | A 12, Snehbandan Soc sec 16 Vashi Navi Mumbai Nr Vashi, Navi Mumbai, 400703, Maharashtra, India | Non-Promoter | AHFPD3712Q |
| 126 | Shraddha Abhishek Kadam | B 2/18 Room No. 23, Vaidik Vishwa Road, Near ICL School, Sector-15, Navi Mumbai- Vashi, Thane- 400703, Maharashtra | Non-Promoter | ABNPW9146M |

XXI. Pre-Holdings (equity) of proposed allottee's (CCD holders and Equity shareholders on conversion of such CCDs):

As on date the following allottee's have pre-holdings:

| Sr. No. | Name | No of Shares | % | Pre-holding Lock In release date |
|---------|------------------------|--------------|------|----------------------------------|
| 1 | Vikas Digambar Gaikwad | 2880 | 0.01 | 01/06/2024 |
| 2 | Ankush Ashok Morde | 2880 | 0.01 | 01/06/2024 |
| 3 | Neha Agrawal | 2304 | 0.01 | 01/06/2024 |
| 4 | Mangesh S Shete | 2880 | 0.01 | 01/06/2024 |
| 5 | Meghana More | 3438 | 0.02 | 01/06/2024 |
| 6 | Reshma Nilesh Thorat | 3438 | 0.02 | 01/06/2024 |
| 7 | Rinku Ramratan Singh | 1152 | 0.01 | 01/06/2024 |
| 8 | Rajesh Poojari | 2304 | 0.01 | 01/06/2024 |
| 9 | Ladhani N Hardeek | 2880 | 0.01 | 01/06/2024 |
| 10 | Anushka Kantilal Thube | 1728 | 0.01 | 01/06/2024 |
| 11 | Manali Ankush Morde | 2880 | 0.01 | 01/06/2024 |
| 12 | Rahul Ramakant Jadhav | 4032 | 0.02 | 01/06/2024 |

*No other proposed allottees are holding any pre-preferential holding in the company.

** No proposed allottees are holding any debentures in the Company.

Further, the entire pre-preferential holding of the Proposed Allottee shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations. As per Regulation 167(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the entire pre-preferential debenture holding of the allottees, if any, shall be locked-in from the relevant date up to a period of 90 trading days from the date of trading approval.

XXII. Shareholding pattern of the Company before and after the Preferential Issue considering the conversion of CCD's and Allotment of Shares:

The pre-shareholdings of promoter are 1,35,48,312 (64.41%) and non-promoter (public) is 74,86,084 (35.59%) and the post allotment of new 6,99,664 equity shares on conversion of 24,988 CCD's into Equity shares, the total post shareholdings will be consisting of 21,734,060 equity shares of face value of Rs. 10/- each.

| Sl. | Category | Pre-holding Share Holdings | Post-holding Share Holdings |
|-----|----------|----------------------------|-----------------------------|
|-----|----------|----------------------------|-----------------------------|

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| No. | | Number | % | Number | % |
|-----|-----------------------------|--------------------|--------------|--------------------|---------------|
| (A) | PROMOTERS - | | | | |
| 1.1 | (a) Individuals | 1,35,48,312 | 64.41 | 1,35,48,312 | 62.34 |
| 1.2 | (b) Body Corporate | - | - | - | - |
| | Total (A) | 1,35,48,312 | 64.41 | 1,35,48,312 | 62.34 |
| (B) | PUBLIC | | | | |
| 2.1 | Individuals | 60,61,069 | 28.82 | 67,60,733 | 31.11 |
| 2.2 | HUF | 51,678 | 0.25 | 51,678 | 0.24 |
| 2.3 | Body Corporates | 13,34,681 | 6.35 | 13,34,681 | 6.14 |
| 2.4 | Clearing Members | - | - | - | - |
| 2.5 | Trust | - | - | - | - |
| 2.6 | Other | 38,656 | 0.18 | 38,656 | 0.18 |
| | Total (B) | 74,86,084 | 35.59 | 81,85,748 | 37.66 |
| | Grand Total (A+B) =C | 2,10,34,396 | 100 | 2,17,34,060 | 100.00 |

The Pre-holding capital as mentioned in above table consist of 7,756,336 equity shares of Face Value of Rs. 10/- to be allotted on swap of shares as mentioned in agenda No. 2 of this notice.

After allotment of 7,756,336 Equity Shares on swap the post capital will be consist of 2,10,34,396 equity shares of face value of Rs. 10/- each. This Capital will become the pre-holdings in the above table wherein full 24,988 CCD's to be converted into 6,99,664 equity shares of face value of Rs.10/- each.

XXIII. Time frame within which the preferential issue shall be completed:

In accordance with Regulation 170 of the SEBI (ICDR) Regulations, 2018, the allotment of Compulsory Convertible Debentures, shall be completed within a period of 15 days from the date of passing of the resolution by the shareholders, provided that where the allotment is pending on account of pendency of any approval(s) or permission(s) from any regulatory authority / body, the allotment shall be completed by the Company within a period of 15 days from the date of such approval(s) or permission(s).

XXIV. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and / or who ultimately control the Proposed Allottees:

| Sr. No. | Name of the Allottees | Ultimate Beneficial Owners | PAN/Passport in case of NRI OR Foreign national or Fund of ultimate beneficial owner |
|---------|-----------------------|----------------------------|--|
| 1 | Nil | Nil | Nil |

* All 126 individual debenture holders' beneficiary owner will be the subscribers itself.

XXV. The percentage of the post-preferential issue that may be held by the Proposed Allottees and change in control, if any, in the Company consequent to the Preferential issue on conversion of CCDs in to Equity shares:

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| Sr. No. | Name of the Proposed Allottee | Category | Pre-Issue holding | Pre-Issue % | No of equity shares proposed to be allotted on conversion of CCDs to the CCD holders. | Post issue holding | Post issue % | Change in holding (%) |
|---------|-------------------------------|--------------|-------------------|-------------|---|--------------------|--------------|-----------------------|
| 1 | Vikas Digambar Gaikwad | Non-Promoter | 2880 | 0.01 | 17,360 | 20,240 | 0.09 | 0.08 |
| 2 | Ankush Ashok Morde | Non-Promoter | 2880 | 0.01 | 16,800 | 19,680 | 0.09 | 0.08 |
| 3 | Narendra D Dhumal | Non-Promoter | 0 | 0 | 16,800 | 16,800 | 0.08 | 0 |
| 4 | Neha Agrawal | Non-Promoter | 2304 | 0.01 | 16,800 | 19,104 | 0.09 | 0.08 |
| 5 | Sanjay Bhramaji Awate | Non-Promoter | 0 | 0 | 16,800 | 16,800 | 0.08 | 0.08 |
| 6 | Shubhangi Sanjay Awate | Non-Promoter | 0 | 0 | 16,800 | 16,800 | 0.08 | 0.08 |
| 7 | Nazma Varun Morde | Non-Promoter | 0 | 0 | 11,201 | 11,201 | 0.05 | 0.05 |
| 8 | Ameihyaa Moarde | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 9 | Atul Rakesh Sethi | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 10 | Bhalerao Usha Baban | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 11 | Kantilal Dattatray Thube | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 12 | Kapil Narendra Thorat | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 13 | Mangesh S Shete | Non-Promoter | 2880 | 0.01 | 11,200 | 14,080 | 0.06 | 0.05 |
| 14 | Manisha Harshal Shah | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 15 | Meghana More | Non-Promoter | 3438 | 0.02 | 11,200 | 14,638 | 0.07 | 0.05 |
| 16 | Mohan Dwarkanath Deshpande | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 17 | Narendra Sitaram Thorat | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 18 | Nilesh Nivrutti Morde | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 19 | Omkar Kishor Morde | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 20 | Pratibha Bharat Morde | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|----------------------------|--------------|---|---|--------|--------|------|------|
| 21 | Pushpa S Gaikwad | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 22 | Rahul Chandrakant Nighot | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 23 | Rahul Chowdhury | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 24 | Sarika Kailash Morde | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 25 | Shashank Achyut Joshi | Non-Promoter | 0 | 0 | 11,200 | 11,200 | 0.05 | 0.05 |
| 26 | Balasaheb S Thorat | Non-Promoter | 0 | 0 | 10,080 | 10,080 | 0.05 | 0.05 |
| 27 | Deepak Ashok Nikam | Non-Promoter | 0 | 0 | 8,960 | 8,960 | 0.04 | 0.04 |
| 28 | Morde Rajkiran Vilas | Non-Promoter | 0 | 0 | 8,960 | 8,960 | 0.04 | 0.04 |
| 29 | Samidha Ganesh Kalokhe | Non-Promoter | 0 | 0 | 8,960 | 8,960 | 0.04 | 0.04 |
| 30 | Girish Ashok Morde | Non-Promoter | 0 | 0 | 8,400 | 8,400 | 0.04 | 0.04 |
| 31 | Erande Sandip Haridas | Non-Promoter | 0 | 0 | 7,280 | 7,280 | 0.03 | 0.03 |
| 32 | Shweta Anil Morde | Non-Promoter | 0 | 0 | 6,720 | 6,720 | 0.03 | 0.03 |
| 33 | Avinash Nivruti Morde | Non-Promoter | 0 | 0 | 6,720 | 6,720 | 0.03 | 0.03 |
| 34 | Rajashri Amit Kadlag | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 35 | Aditya Ajit Kaware | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 36 | Ajit Kisan Ghule | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 37 | Ankush Dattatray Nighot | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 38 | Chirag Vilas Sherkar | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 39 | Dhananjay Shamrao Sherakar | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 40 | Ganesh Nivruti Morde | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 41 | Gundpatil Pradip | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 42 | Harshad Dashrath Sutar | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 43 | Jalinder Shankar Kaudare | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 44 | Janardhan Shripati Gawade | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 45 | Jyotsna Rao Dawande | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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| 46 | Madan Dwarkanath Deshpande | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 47 | Nitin Vilas Dangat | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 48 | Parag Vilas Sherkar | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 49 | Pratik Madhukar Pokharkar | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 50 | Rahul S Bankar | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 51 | Rajendra Dattatray Dhumal | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 52 | Ramanukolunu Sainadha Charyulu | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 53 | Reshma Nilesh Thorat | Non-Promoter | 3438 | 0.02 | 5,600 | 9,038 | 0.04 | 0.02 |
| 54 | Rinku Ramratan Singh | Non-Promoter | 1152 | 0.01 | 5,600 | 6,752 | 0.03 | 0.02 |
| 55 | Sagar Shrikant Jadhav | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 56 | Sanjay Dattatray Patil | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 57 | Smita Anil Khandare | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 58 | Vaibhav Vijay Morde | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 59 | Vilas Dattatray Sherkar | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 60 | Vitthal Baban Walke | Non-Promoter | 0 | 0 | 5,600 | 5,600 | 0.03 | 0.03 |
| 61 | Amita Pradhan | Non-Promoter | 0 | 0 | 5,040 | 5,040 | 0.02 | 0.02 |
| 62 | Rajesh Poojari | Non-Promoter | 2304 | 0.01 | 5,040 | 7,344 | 0.03 | 0.02 |
| 63 | Akhil Vinay Kapadia | Non-Promoter | 0 | 0 | 4,480 | 4,480 | 0.02 | 0.02 |
| 64 | Aneesa Turab Kapadia | Non-Promoter | 0 | 0 | 4,480 | 4,480 | 0.02 | 0.02 |
| 65 | Manish Shrikant More | Non-Promoter | 0 | 0 | 4,480 | 4,480 | 0.02 | 0.02 |
| 66 | Varsha Pravin Rane | Non-Promoter | 0 | 0 | 4,480 | 4,480 | 0.02 | 0.02 |
| 67 | Aarohi Amit Mahajan | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 68 | Javed Iqbal Merchant | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 69 | Jennifer Coutinho | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 70 | Mayur Vishnu Thorave | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|----|-----------------------------|--------------|------|------|-------|-------|------|------|
| 71 | Mishra Shashinath B | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 72 | Ravindra Bhagwant Chaudhari | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 73 | Rupesh Ashok Morde | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 74 | Sayali Sandeep Ganjale | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 75 | Sharad Vitthal Vaidya | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 76 | Shashikala Subhash Padale | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 77 | Shubhangi Ambadas Kanade | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 78 | Soyaola Raihing Shimrah | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 79 | Suhas Revendekar | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 80 | Swarali Pravan Thorat | Non-Promoter | 0 | 0 | 3,360 | 3,360 | 0.02 | 0.02 |
| 81 | Ashwini Girish Morde | Non-Promoter | 0 | 0 | 2,800 | 2,800 | 0.01 | 0.01 |
| 82 | Ladhani N Hardeek | Non-Promoter | 2880 | 0.01 | 2,800 | 5,680 | 0.03 | 0.02 |
| 83 | Radhika Ram Morde | Non-Promoter | 0 | 0 | 2,800 | 2,800 | 0.01 | 0.01 |
| 84 | Rajshree Sanket Thumbre | Non-Promoter | 0 | 0 | 2,800 | 2,800 | 0.01 | 0.01 |
| 85 | Sailee Ram Morde | Non-Promoter | 0 | 0 | 2,800 | 2,800 | 0.01 | 0.01 |
| 86 | Siddhesh Ram Morde | Non-Promoter | 0 | 0 | 2,800 | 2,800 | 0.01 | 0.01 |
| 87 | Siddhesh Sahadeo Waman | Non-Promoter | 0 | 0 | 2,800 | 2,800 | 0.01 | 0.01 |
| 88 | Rutuja Mahendra Jeve | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 89 | Amarnath Rajendra Thorat | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 90 | Anuj Bharat Morde | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 91 | Anushka Kantilal Thube | Non-Promoter | 1728 | 0.01 | 2,240 | 3,968 | 0.02 | 0.01 |
| 92 | Ganesh Balkrushna Pote | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 93 | Gulab Pandharinath Pilane | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 94 | Gulab Vitthal Kedari | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 95 | Harshvardhan Chauhan | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|------------------------------|--------------|------|------|-------|-------|------|------|
| 96 | Jitendra Dattatray Pingle | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 97 | Lakshman Singh | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 98 | Madhav Sambhaji Nighot | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 99 | Manali Ankush Morde | Non-Promoter | 2880 | 0.01 | 2,240 | 5,120 | 0.02 | 0.01 |
| 100 | Manoj Jijaba Bhor | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 101 | Neeta Shantaram Phalke | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 102 | Prafulla C Wadmare | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 103 | Ratna Sandeep Ishi | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 104 | Rohan Samir More | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 105 | Sachin M Madhurwar | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 106 | Sandeep Khandu Lohakare | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 107 | Sandip Rakhmaji Kale | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 108 | Sanjay Sadashiv Jadhav | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 109 | Shashikala Umashankar Tiwari | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 110 | Shinde Nilesh Malhar | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 111 | Shrusti Manoj Bhor | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 112 | Thorat Ramesh M | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 113 | Vasant Shantaram Mathe | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 114 | Yogesh Kishor Kurhade | Non-Promoter | 0 | 0 | 2,240 | 2,240 | 0.01 | 0.01 |
| 115 | Parag Kanhere | Non-Promoter | 0 | 0 | 1,904 | 1,904 | 0.01 | 0.01 |
| 116 | Rahul Ramakant Jadhav | Non-Promoter | 4032 | 0.02 | 1,680 | 5,712 | 0.03 | 0.01 |
| 117 | Ramesh Suryakant Mayekar | Non-Promoter | 0 | 0 | 1,120 | 1,120 | 0.01 | 0.01 |
| 118 | Dipika Shamrao Sherkar | Non-Promoter | 0 | 0 | 1,120 | 1,120 | 0.01 | 0.01 |
| 119 | Durve Prasad | Non-Promoter | 0 | 0 | 1,120 | 1,120 | 0.01 | 0.01 |
| 120 | Harish Suresh Kamble | Non-Promoter | 0 | 0 | 1,120 | 1,120 | 0.01 | 0.01 |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|--------------------------------|--------------|---|---|-------|-------|------|------|
| 121 | Kaustubh Manohar Tambe | Non-Promoter | 0 | 0 | 1,120 | 1,120 | 0.01 | 0.01 |
| 122 | Shrikant Balkrushna Pote | Non-Promoter | 0 | 0 | 1,120 | 1,120 | 0.01 | 0.01 |
| 123 | Suryaprakash Prabhuram Purohit | Non-Promoter | 0 | 0 | 1,120 | 1,120 | 0.01 | 0.01 |
| 124 | Meena Sahadeo Waman | Non-Promoter | 0 | 0 | 672 | 672 | 0.00 | 0.00 |
| 125 | Sameer V Dumbre | Non-Promoter | 0 | 0 | 560 | 560 | 0.00 | 0.00 |
| 126 | Shraddha Abhishek Kadam | Non-Promoter | 0 | 0 | 448 | 448 | 0.00 | 0.00 |

XXVI. Undertaking:

The Company hereby undertakes that:

(a) The price at which the equity shares proposed to be allotted on conversion of Compulsory Convertible Debentures into Equity shares is not lower than the minimum price calculated as per the SEBI (ICDR) Regulations, 2018 to the extent applicable. It would re-compute the price of the Compulsory Convertible Debentures and Equity Shares specified above, in terms of the provisions of the SEBI (ICDR) Regulations, 2018, if and where it is required to do so;

(b) If the amount payable on account of re-computation of price is not paid within the time stipulated in the SEBI (ICDR) Regulations, 2018, the above Equity Shares, shall continue to be locked in till the time such amount is paid by the Proposed Allottee; and

(c) Neither the Company, nor its directors or Promoters have been declared as willful defaulter or a fugitive economic offender or a fraudulent borrower.

XXVII. Change in Control:

The issue of the Compulsory Convertible Debentures and Equity shares on conversion of such CCDs will not result/ change in the Management or control of the Company. As per the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI Takeover Regulations") this increase of the holding (considering the full conversion of Compulsory Convertible Debentures into Equity shares) in any individual allottees will not result into any open offer.

The existing promoter shareholding including allotment as per agenda item 2 is consisting of 13,548,312 equity shares (64.41%) and post allotment of shares on conversion of the CCDs will change to 13,548,312 equity shares (62.34%).

XXVIII. Minimum Public Holding Post Preferential Allotment:

The Company further confirms that even after this allotment(s) the Company is in compliance with rule 19(2) and Rule 19A of the Securities Contracts (Regulation) Rules, 1957 and Regulation 38 of the Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015 with the conditions for continuous listing of equity shares as specified in the listing agreement with the recognized stock exchange (BSE).

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

XXIX. Current and proposed status of the Proposed Allottee post the preferential issue viz. promoter or non-promoter (Post allotment of CCDs and Equity shares on conversion):

| Sr. No. | Name of Proposed Allottees | Pre status of the proposed allottee | Post status of the proposed allottee |
|---------|----------------------------|-------------------------------------|--------------------------------------|
| 1 | Vikas Digambar Gaikwad | Non-Promoter | Non-Promoter |
| 2 | Ankush Ashok Morde | Non-Promoter | Non-Promoter |
| 3 | Narendra D Dhumal | Non-Promoter | Non-Promoter |
| 4 | Neha Agrawal | Non-Promoter | Non-Promoter |
| 5 | Sanjay Bhrumaji Awate | Non-Promoter | Non-Promoter |
| 6 | Shubhangi Sanjay Awate | Non-Promoter | Non-Promoter |
| 7 | Nazma Varun Morde | Non-Promoter | Non-Promoter |
| 8 | Ameihyaa Moarde | Non-Promoter | Non-Promoter |
| 9 | Atul Rakesh Sethi | Non-Promoter | Non-Promoter |
| 10 | Bhalerao Usha Baban | Non-Promoter | Non-Promoter |
| 11 | Kantilal Dattatray Thube | Non-Promoter | Non-Promoter |
| 12 | Kapil Narendra Thorat | Non-Promoter | Non-Promoter |
| 13 | Mangesh S Shete | Non-Promoter | Non-Promoter |
| 14 | Manisha Harshal Shah | Non-Promoter | Non-Promoter |
| 15 | Meghana More | Non-Promoter | Non-Promoter |
| 16 | Mohan Dwarkanath Deshpande | Non-Promoter | Non-Promoter |
| 17 | Narendra Sitaram Thorat | Non-Promoter | Non-Promoter |
| 18 | Nilesh Nivrutti Morde | Non-Promoter | Non-Promoter |
| 19 | Omkar Kishor Morde | Non-Promoter | Non-Promoter |
| 20 | Pratibha Bharat Morde | Non-Promoter | Non-Promoter |
| 21 | Pushpa S Gaikwad | Non-Promoter | Non-Promoter |
| 22 | Rahul Chandrakant Nighot | Non-Promoter | Non-Promoter |
| 23 | Rahul Chowdhury | Non-Promoter | Non-Promoter |
| 24 | Sarika Kailash Morde | Non-Promoter | Non-Promoter |
| 25 | Shashank Achyut Joshi | Non-Promoter | Non-Promoter |
| 26 | Balasaheb S Thorat | Non-Promoter | Non-Promoter |
| 27 | Deepak Ashok Nikam | Non-Promoter | Non-Promoter |
| 28 | Morde Rajkiran Vilas | Non-Promoter | Non-Promoter |
| 29 | Samidha Ganesh Kalokhe | Non-Promoter | Non-Promoter |
| 30 | Girish Ashok Morde | Non-Promoter | Non-Promoter |
| 31 | Erande Sandip Haridas | Non-Promoter | Non-Promoter |
| 32 | Shweta Anil Morde | Non-Promoter | Non-Promoter |
| 33 | Avinash Nivruti Morde | Non-Promoter | Non-Promoter |
| 34 | Rajashri Amit Kadlag | Non-Promoter | Non-Promoter |
| 35 | Aditya Ajit Kaware | Non-Promoter | Non-Promoter |
| 36 | Ajit Kisan Ghule | Non-Promoter | Non-Promoter |
| 37 | Ankush Dattatray Nighot | Non-Promoter | Non-Promoter |
| 38 | Chirag Vilas Sherkar | Non-Promoter | Non-Promoter |
| 39 | Dhananjay Shamrao Sherakar | Non-Promoter | Non-Promoter |
| 40 | Ganesh Nivruti Morde | Non-Promoter | Non-Promoter |
| 41 | Gundpatil Pradip | Non-Promoter | Non-Promoter |
| 42 | Harshad Dashrath Sutar | Non-Promoter | Non-Promoter |
| 43 | Jalinder Shankar Kaudare | Non-Promoter | Non-Promoter |
| 44 | Janardhan Shripati Gawade | Non-Promoter | Non-Promoter |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

| | | | |
|----|--------------------------------|--------------|--------------|
| 45 | Jyotsna Rao Dawande | Non-Promoter | Non-Promoter |
| 46 | Madan Dwarkanath Deshpande | Non-Promoter | Non-Promoter |
| 47 | Nitin Vilas Dangat | Non-Promoter | Non-Promoter |
| 48 | Parag Vilas Sherkar | Non-Promoter | Non-Promoter |
| 49 | Pratik Madhukar Pokharkar | Non-Promoter | Non-Promoter |
| 50 | Rahul S Bankar | Non-Promoter | Non-Promoter |
| 51 | Rajendra Dattatray Dhumal | Non-Promoter | Non-Promoter |
| 52 | Ramanukolunu Sainadha Charyulu | Non-Promoter | Non-Promoter |
| 53 | Reshma Nilesh Thorat | Non-Promoter | Non-Promoter |
| 54 | Rinku Ramratan Singh | Non-Promoter | Non-Promoter |
| 55 | Sagar Shrikant Jadhav | Non-Promoter | Non-Promoter |
| 56 | Sanjay Dattatray Patil | Non-Promoter | Non-Promoter |
| 57 | Smita Anil Khandare | Non-Promoter | Non-Promoter |
| 58 | Vaibhav Vijay Morde | Non-Promoter | Non-Promoter |
| 59 | Vilas Dattatray Sherkar | Non-Promoter | Non-Promoter |
| 60 | Vitthal Baban Walke | Non-Promoter | Non-Promoter |
| 61 | Amita Pradhan | Non-Promoter | Non-Promoter |
| 62 | Rajesh Poojari | Non-Promoter | Non-Promoter |
| 63 | Akhil Vinay Kapadia | Non-Promoter | Non-Promoter |
| 64 | Aneesa Turab Kapadia | Non-Promoter | Non-Promoter |
| 65 | Manish Shrikant More | Non-Promoter | Non-Promoter |
| 66 | Varsha Pravin Rane | Non-Promoter | Non-Promoter |
| 67 | Aarohi Amit Mahajan | Non-Promoter | Non-Promoter |
| 68 | Javed Iqbal Merchant | Non-Promoter | Non-Promoter |
| 69 | Jennifer Coutinho | Non-Promoter | Non-Promoter |
| 70 | Mayur Vishnu Thorave | Non-Promoter | Non-Promoter |
| 71 | Mishra Shashinath B | Non-Promoter | Non-Promoter |
| 72 | Ravindra Bhagwant Chaudhari | Non-Promoter | Non-Promoter |
| 73 | Rupesh Ashok Morde | Non-Promoter | Non-Promoter |
| 74 | Sayali Sandeep Ganjale | Non-Promoter | Non-Promoter |
| 75 | Sharad Vitthal Vaidya | Non-Promoter | Non-Promoter |
| 76 | Shashikala Subhash Padale | Non-Promoter | Non-Promoter |
| 77 | Shubhangi Ambadas Kanade | Non-Promoter | Non-Promoter |
| 78 | Soyaola Raihing Shimrah | Non-Promoter | Non-Promoter |
| 79 | Suhas Revendekar | Non-Promoter | Non-Promoter |
| 80 | Swarali Pravan Thorat | Non-Promoter | Non-Promoter |
| 81 | Ashwini Girish Morde | Non-Promoter | Non-Promoter |
| 82 | Ladhani N Hardeek | Non-Promoter | Non-Promoter |
| 83 | Radhika Ram Morde | Non-Promoter | Non-Promoter |
| 84 | Rajshree Sanket Thumbre | Non-Promoter | Non-Promoter |
| 85 | Sailee Ram Morde | Non-Promoter | Non-Promoter |
| 86 | Siddhesh Ram Morde | Non-Promoter | Non-Promoter |
| 87 | Siddhesh Sahadeo Waman | Non-Promoter | Non-Promoter |
| 88 | Rutuja Mahendra Jeve | Non-Promoter | Non-Promoter |
| 89 | Amarnath Rajendra Thorat | Non-Promoter | Non-Promoter |
| 90 | Anuj Bharat Morde | Non-Promoter | Non-Promoter |
| 91 | Anushka Kantilal Thube | Non-Promoter | Non-Promoter |
| 92 | Ganesh Balkrushna Pote | Non-Promoter | Non-Promoter |
| 93 | Gulab Pandharinath Pilane | Non-Promoter | Non-Promoter |

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

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|-----|--------------------------------|--------------|--------------|
| 94 | Gulab Vitthal Kedari | Non-Promoter | Non-Promoter |
| 95 | Harshvardhan Chauhan | Non-Promoter | Non-Promoter |
| 96 | Jitendra Dattatray Pingle | Non-Promoter | Non-Promoter |
| 97 | Lakshman Singh | Non-Promoter | Non-Promoter |
| 98 | Madhav Sambhaji Nighot | Non-Promoter | Non-Promoter |
| 99 | Manali Ankush Morde | Non-Promoter | Non-Promoter |
| 100 | Manoj Jijaba Bhor | Non-Promoter | Non-Promoter |
| 101 | Neeta Shantaram Phalke | Non-Promoter | Non-Promoter |
| 102 | Prafulla C Wadmare | Non-Promoter | Non-Promoter |
| 103 | Ratna Sandeep Ishi | Non-Promoter | Non-Promoter |
| 104 | Rohan Samir More | Non-Promoter | Non-Promoter |
| 105 | Sachin M Madhurwar | Non-Promoter | Non-Promoter |
| 106 | Sandeep Khandu Lohakare | Non-Promoter | Non-Promoter |
| 107 | Sandip Rakhmaji Kale | Non-Promoter | Non-Promoter |
| 108 | Sanjay Sadashiv Jadhav | Non-Promoter | Non-Promoter |
| 109 | Shashikala Umashankar Tiwari | Non-Promoter | Non-Promoter |
| 110 | Shinde Nilesh Malhar | Non-Promoter | Non-Promoter |
| 111 | Shrusti Manoj Bhor | Non-Promoter | Non-Promoter |
| 112 | Thorat Ramesh M | Non-Promoter | Non-Promoter |
| 113 | Vasant Shantaram Mathe | Non-Promoter | Non-Promoter |
| 114 | Yogesh Kishor Kurhade | Non-Promoter | Non-Promoter |
| 115 | Parag Kanhere | Non-Promoter | Non-Promoter |
| 116 | Rahul Ramakant Jadhav | Non-Promoter | Non-Promoter |
| 117 | Ramesh Suryakant Mayekar | Non-Promoter | Non-Promoter |
| 118 | Dipika Shamrao Sherkar | Non-Promoter | Non-Promoter |
| 119 | Durve Prasad | Non-Promoter | Non-Promoter |
| 120 | Harish Suresh Kamble | Non-Promoter | Non-Promoter |
| 121 | Kaustubh Manohar Tambe | Non-Promoter | Non-Promoter |
| 122 | Shrikant Balkrushna Pote | Non-Promoter | Non-Promoter |
| 123 | Suryaprakash Prabhuram Purohit | Non-Promoter | Non-Promoter |
| 124 | Meena Sahadeo Waman | Non-Promoter | Non-Promoter |
| 125 | Sameer V Dumbre | Non-Promoter | Non-Promoter |
| 126 | Shraddha Abhishek Kadam | Non-Promoter | Non-Promoter |

XXX. Lock-in period:

The Compulsory Convertible Debentures and Equity allotted pursuant to this resolution(s) shall be subject to a lock-in for such period as per the provisions of Chapter V of the ICDR Regulations.

As Regulation 167 of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018:

Promoters: NA

The specified securities, allotted on a preferential basis to the promoters or promoter group and the equity shares allotted pursuant to exercise of options attached to warrants issued on a preferential basis to the promoters or the promoter group, shall be locked-in for a period of 18 months from the date of trading approval granted for the specified securities or equity shares allotted pursuant to exercise of the option attached to warrant, as the case may be.

TCC Concept Limited

(Formerly known as Aaswa Trading and Exports Limited)

Provided that not more than twenty percent of the total capital of the issuer shall be locked-in for 18 months from the date of trading approval.

Provided further that equity shares allotted in excess of the twenty percent shall be locked-in for six months from the date of trading approval pursuant to exercise of options or otherwise, as the case may be.

Non-promoters:

The Equity shares of the company allotted on a preferential basis to persons other than the promoters and promoters' group i.e., non-promoters shall be locked-in for six (6) Months from the date of trading approval granted by Stock exchange(s).

Further, the entire pre-preferential allotment holding of the Proposed Allottees shall be subject to lock-in as specified in the provisions of Chapter V of the ICDR Regulations:

As per Regulation 167(6) of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, the entire pre-preferential allotment shareholding of the allottees if any shall be locked-in from the relevant date up to a period of 90 trading days from the date of trading approval.

XXXI. Practicing Company Secretary's Certificate:

A certificate from M/s. Sachapara & Associates - Company Secretaries in practice dated 14-10-2023 has been obtained by the Company certifying that the preferential issue is being made in accordance with the requirements of the Regulation 163(2) of SEBI (ICDR) Regulations, 2018. The certificate can be accessed at www.aaswatrading.in and shall be placed before the Extra-ordinary general meeting of the shareholders and also attached to this notice dated 14/10/2023.

None of the Directors/KMP or their relatives except stated above are concerned or interested in the said resolution.

Accordingly, the Board recommends passing of the resolutions set out at Item No. 4 and 5 for approval of the Members at EOGM as a special Resolutions.

As and when the Board does take a decision on matters on which it has the discretion, necessary disclosures will be made to the relevant stock exchanges on which the Equity Shares are listed under the provisions of the Listing Agreement.

Registered Office:

5th Floor, VB Capitol Building, Range Hill Road,
Opp. Hotel Symphony, Bhoslenagar, Shivaj inagar,
Pune MH 411007

**By Order of the Board of Directors
For TCC Concept Limited**

Date: October 14, 2023

Place: Pune

**Sd/-
Umesh Kumar Sahay
Managing Director
DIN: 01733060**